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## **Genting Hong Kong Limited**

*(Continued into Bermuda with limited liability)*

**(Stock Code: 678)**

### **PROFIT ALERT REDUCTION OF LOSS**

This announcement is made by the Company pursuant to Rule 13.09(2) of the Listing Rules and Part XIVA of the SFO. The Board wishes to inform the shareholders, investors and potential investors of the Company that, based on the information currently available to the Company:

The Group is expected to record a consolidated operating loss (before finance costs) of not more than US\$280 million and a consolidated net loss of not more than US\$330 million for the six months ended 30 June 2021 based on the preliminary review of its unaudited consolidated management accounts, as compared to a consolidated operating loss (before finance costs) of US\$323 million and a consolidated net loss of US\$743 million for the corresponding period in 2020.

**Shareholders, investors and potential investors of the Company should exercise caution when dealing in the securities of the Company.**

This announcement is made by Genting Hong Kong Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the “**SFO**”).

The board of directors of the Company (the “**Board**”) wishes to inform shareholders, investors and potential investors of the Company that, based on the preliminary review of its unaudited consolidated management accounts and information currently available to the Board, the Group is expected to record a consolidated operating loss (before finance costs) of not more than US\$280 million and a consolidated net loss of not more than US\$330 million for the six months ended 30 June 2021 (“**1H2021**”), as compared to a consolidated operating loss (before finance costs) of US\$323 million and a consolidated net loss of US\$743 million for the corresponding period in 2020.

The anticipated decrease in the unaudited consolidated net loss of the Group is mainly attributable to the following:

- cruises resumption: Explorer Dream in Taiwan since July 2020 till early May 2021 and World Dream in Singapore since November 2020;
- continued efforts to control the headcount and burn rates for vessels in layup;
- reduction in depreciation expense due to lower carrying amount of the Group's assets following impairment losses recorded against these assets in 2020;
- reduction in finance costs from debt restructuring;
- share of profit of Travellers International Hotel Group, Inc., an associate of the Group, in the amount of approximately US\$25 million was recorded in 1H2021; and
- lower impairment losses in respect of the Group's assets in 1H2021 as compared to the first half of 2020.

The information in this announcement is based only on the preliminary review of the unaudited consolidated management accounts of the Group for the six months ended 30 June 2021 and information currently available to the Company. Such information has not been reviewed by the independent auditors or the audit committee of the Company. The Company is in the process of finalising the unaudited results of the Group for the six months ended 30 June 2021. Shareholders, investors and potential investors of the Company are advised to read carefully the interim results announcement of the Company for the six months ended 30 June 2021, which is expected to be released before the end of August 2021.

**Shareholders, investors and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.**

By Order of the Board  
**Tan Sri Lim Kok Thay**  
*Chairman and Chief Executive Officer*

Hong Kong, 18 August 2021

*As at the date of this announcement, the Board comprises three Executive Directors, namely Tan Sri Lim Kok Thay, Mr. Au Fook Yew (alias Mr. Colin Au) and Mr. Chan Kam Hing Chris, and three Independent Non-executive Directors, namely Mr. Alan Howard Smith, Mr. Lam Wai Hon, Ambrose and Mr. Justin Tan Wah Joo.*