中软国际

CHINASOFT INTERNATIONAL LIMITED

中軟國際有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 354)

SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO THE 2020 ANNUAL REPORT

Reference is made to the annual report of Chinasoft International Limited (the "Company", collectively with its subsidiaries, the "Group") for the year ended 31 December 2020 (the "2020 Annual Report"). Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the 2020 Annual Report.

In addition to the information in the 2020 Annual Report, the Company would like to provide further information in relation to Share Option Scheme and Retirement Benefit Schemes.

Share Option Scheme

The maximum number of shares which may be issued upon exercise of all options which may be granted at any time under the New Share Option Scheme shall not exceed 10% of the issued share capital of the Company as at the date of approval of the Share Option Scheme ("Scheme Mandate Limit"). The Scheme Mandate Limit was refreshed and approved by the Shareholders at the AGM of the Company held on 20 May 2019 and a total of 164,430,735 shares were issuable under Scheme Mandate Limit as at 31 December 2020, representing approximately 5.66% of the total issued ordinary share of the Company as at the date of 2020 Annual Report.

The weighted average closing price of the shares immediately before the dates on which the options were exercised during the year was HK$5.51 per share.

* *For identification purposes only*

Retirement Benefit Schemes

During the years ended 31 December 2020, there were no contributions forfeited by the Group on behalf of its employees who leave the schemes prior to vesting fully in such contribution, which may be used by the employer to reduce the existing level of contributions.

The supplementary information provided in this announcement does not affect other information contained in the 2020 Annual Report and, save as disclosed above, the contents of the 2020 Annual Report remains unchanged.

By order of the Board
Chinasoft International Limited
Dr. CHEN Yuhong
Chairman and Chief Executive Officer

Hong Kong, 19 August 2021

As at the date of this announcement, the Board comprises three executive Directors, namely Dr. Chen Yuhong (Chairman and Chief Executive Officer), Dr. He Ning (Vice Chairman) and Dr. Tang Zhenming, three non-executive Directors, namely Dr. Zhang Yaqin, Mr. Gao Liangyu and Mrs. Gavriella Schuster, and three independent non-executive Directors, namely Mr. Zeng Zhijie, Dr. Lai Guanrong and Professor Mo Lai Lan.