



Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

For the month ended: 31 July 2021

Status: New Submission

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer: Ping An Securities Group (Holdings) Limited (Carrying on business in Hong Kong as PAN Securities Group Limited) (In Liquidation)

Date Submitted: 20 August 2021

I. Movements in Authorised / Registered Share Capital

1. Type of shares	Ordinary shares	Class of shares	Not applicable	Listed on SEHK (Note 1)	Yes	
Stock code	00231	Description	Ordinary shares			
	Number of authorised/registered shares	Par value		Authorised/registered share capital		
Balance at close of preceding month	300,000,000,000	HKD	0.01	HKD	3,000,000,000	
Increase / decrease (-)	0			HKD	0	
Balance at close of the month	300,000,000,000	HKD	0.01	HKD	3,000,000,000	

Total authorised/registered share capital at the end of the month: HKD 3,000,000,000

II. Movements in Issued Shares

1. Type of shares	Ordinary shares	Class of shares	Not applicable	Listed on SEHK (Note 1)	Yes	
Stock code	00231	Description	Ordinary shares			
Balance at close of preceding month		5,165,863,003				
Increase / decrease (-)		0				
Balance at close of the month		5,165,863,003				

III. Details of Movements in Issued Shares

(A). Share Options (under Share Option Schemes of the Issuer)

1. Type of shares issuable	Ordinary shares	Class of shares	Not applicable	Shares issuable to be listed on SEHK (Note 1)	Yes		
Stock code of shares issuable (if listed on SEHK) (Note 1)		00231					
Particulars of share option scheme	Number of share options outstanding at close of preceding month	Movement during the month		Number of share options outstanding at close of the month	No. of new shares of issuer issued during the month pursuant thereto (A)	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	The total number of securities which may be issued upon exercise of all share options to be granted under the scheme at close of the month
1). Share option scheme adopted on 23/6/2011	0			0	0	0	0
General Meeting approval date (if applicable)	23 June 2011						

Total A (Ordinary shares): 0

Total funds raised during the month from exercise of options: HKD 0

(B). Warrants to Issue Shares of the Issuer which are to be Listed Not applicable

(C). Convertibles (i.e. Convertible into Issue Shares of the Issuer which are to be Listed)

1. Type of shares issuable		Ordinary shares	Class of shares	Not applicable	Shares issuable to be listed on SEHK (Note 1)	Yes		
Stock code of shares issuable (if listed on SEHK) (Note 1)		00231						
Description of the Convertibles		Currency	Amount at close of preceding month	Movement during the month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto (C)	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1).	Adjustments to conversion price and number of conversion shares (Re: announcement dated 5 Sep 2018) in relation to the convertible note in an aggregate principal amount of HK\$100,000,000 convertible into 500,000,000 conversion shares issued on 25 Sep 2015 (Re: circular dated 29 May 2015)	HKD	100,000,000			100,000,000	0	125,000,000
Type of convertibles		Bond/Notes						
Stock code of the Convertibles (if listed on SEHK) (Note 1)								
Subscription/Conversion price		HKD	0.8					
General Meeting approval date (if applicable)		16 June 2015						
2).	Adjustments to conversion price and number of conversion shares (re: announcement dated 5 Sep 2018) in relation to the convertible bonds in an aggregate principal amount of HK\$200,000,000 convertible into 2,083,333,333 conversion shares issued on 27 Feb 2017. Of the principal amount of HK\$200,000,00,	HKD	90,000,000			90,000,000	0	380,549,682

HK\$100,000,000 falling due on the First Maturity Date was amended to HK\$90,000,000 (re: announcements dated 26 Feb 2019 and 28 Feb 2019).						
Type of convertibles	Bond/Notes					
Stock code of the Convertibles (if listed on SEHK) (Note 1)						
Subscription/Conversion price	HKD 0.2365					
General Meeting approval date (if applicable)	01 June 2016					
3). Adjustments to conversion price and number of conversion shares (re: announcement dated 5 Sep 2018) in relation to the convertible bonds in an aggregate principal amount of HK\$200,000,000 convertible into 2,083,333,333 conversion shares issued on 27 Feb 2017. Of the principal amount of HK\$200,000,000, HK\$100,000,000 falling due on the First Maturity Date was amended to HK\$90,000,000 (re: announcements dated 26 Feb 2019 and 28 Feb 2019), while the terms and conditions of the remaining principal amount of HK\$100,000,000 due on the Second Maturity Date remain unchanged.	HKD	100,000,000		100,000,000	0	260,416,666
Type of convertibles	Bond/Notes					
Stock code of the Convertibles (if listed on SEHK) (Note 1)						

Subscription/Conversion price	HKD	0.384
General Meeting approval date (if applicable)	01 June 2016	

Total C (Ordinary shares): _____ 0

(D). Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be listed, including Options (other than Share Options Schemes) Not applicable

(E). Other Movements in Issued Share Not applicable

Total increase / decrease (-) in Ordinary shares during the month (i.e. Total of A to E) _____ 0

IV. Information about Hong Kong Depositary Receipt (HDR) Not applicable

V. Confirmations

Not Applicable

Remarks:

On 10 May 2021, Ping An Securities Group (Holdings) Limited (In Liquidation) (the "Company") was ordered to be wound up by the High Court of the HKSAR in HCCW 217/2020 and the Official Receiver by virtue of her office became the Provisional Liquidator of the Company. The Official Receiver and Provisional Liquidator submitted this monthly return according to the information available to her.

Submitted by: Ms. Phyllis McKennaTitle: Official Receiver and Provisional Liquidator of Ping An Securities Group (Holdings) Limited (In Liquidation)
(Director, Secretary or other Duly Authorised Officer)

Notes

1. SEHK refers to Stock Exchange of Hong Kong.
2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
3. "Identical" means in this context:
 - . the securities are of the same nominal value with the same amount called up or paid up;
 - . they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - . they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
4. If there is insufficient space, please submit additional document.
5. In the context of repurchase of shares:
 - . "shares issuable to be listed on SEHK" should be construed as "shares repurchased listed on SEHK"; and
 - . "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares repurchased (if listed on SEHK)"; and
 - . "type of shares issuable" should be construed as "type of shares repurchased"; and

- . “issue and allotment date” should be construed as “cancellation date”

6. In the context of redemption of shares:

- . “shares issuable to be listed on SEHK” should be construed as “shares redeemed listed on SEHK”; and
- . “stock code of shares issuable (if listed on SEHK)” should be construed as “stock code of shares redeemed (if listed on SEHK)”; and
- . “type of shares issuable” should be construed as “type of shares redeemed”; and
- . “issue and allotment date” should be construed as “redemption date”