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This document is important and requires your immediate attention. If you are in any doubt about the contents of this Announcement, you should seek professional advice. Investment involves risks which may result in significant loss as there is no guarantee on investment returns.

The Manager accepts full responsibility for the accuracy of the information contained in this Announcement and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief, there are no other facts the omission of which would make any statement misleading.



CSOP ETF Series II

*(a Hong Kong unit trust authorised under
Section 104 of the Securities and Futures Ordinance (Cap. 571) of Hong Kong)*

CSOP Bloomberg Barclays China Treasury + Policy Bank Bond Index ETF
Stock Codes: 83199 (RMB counter) and 3199 (HKD counter)

a sub-fund of the CSOP ETF Series II
(the “**Sub-Fund**”)

Announcement
Change of Index Name and Sub-Fund Name

CSOP Asset Management Limited 南方東英資產管理有限公司 (the “**Manager**”) wishes to inform unitholders of the Sub-Fund that the name of the Index of the Sub-Fund and the name of the Sub-Fund will be changed (the “**Change of Name**”), with effect from 24 August 2021 (the “**Effective Date**”).

Unless otherwise defined in this Announcement, capitalised terms used in this Announcement shall have the same meaning as defined in the Prospectus of the Sub-Fund.

Background and Change of Name

In November 2020, it was announced by the Index Provider that the Bloomberg Barclays fixed income indices will be rebranded as the “Bloomberg Indices” as of 24 August 2021. The name of the Index of the Sub-Fund will be changed, and the name of the Sub-Fund will be changed accordingly. The Change of Name is summarized in the table below:

Current Index Name	Index Name with effect from the Effective Date
Bloomberg Barclays China Treasury + Policy Bank Index 彭博巴克萊中國國債+政策性銀行債券指數	Bloomberg China Treasury + Policy Bank Index 彭博中國國債+政策性銀行債券指數
Current Sub-Fund Name	Sub-Fund Name with effect from the Effective Date
CSOP Bloomberg Barclays China Treasury + Policy Bank Bond Index ETF 南方东英彭博巴克萊中國國債+政策性銀行債券指數 ETF	CSOP Bloomberg China Treasury + Policy Bank Bond Index ETF 南方东英彭博中國國債+政策性銀行債券指數 ETF

General

The Stock Short Names and Stock Code of the Sub-Fund will remain unchanged. There's no change to the Index and the Sub-Fund other than the Change of Name.

The Change of Name will not materially prejudice the existing investors' rights or interests and there will not be any material changes or increase in the overall risk profile of the Sub-Fund following the Change of Name.

Revised Prospectus

The above changes and consequential amendments will be reflected in the revised prospectus and KFS of the Sub-Fund which will be published on the Manager's website at www.csopasset.com and the HKEx's website at www.hkexnews.hk on or before the Effective Date.

For Further Information

If you have any queries or require further information in relation to any aspect of this Announcement, please refer to <http://www.csopasset.com/en/home> (this website has not been reviewed by the SFC) or contact our Customer Service Hotline at (852) 3406 5688 or at 2801-2803, Two Exchange Square, 8 Connaught Place, Central, Hong Kong.

By Order of the Board
CSOP Asset Management Limited
Chief Executive Officer
Ding Chen

20 August 2021

As of the date of this Announcement, the board of directors of the Manager comprises 7 Directors namely, Mr. Zhou Yi, Ms. Ding Chen, Mr. Zhang Gaobo, Mr. Yang Xiaosong, Mr. Cai Zhongping, Mr. Liu Zhiwei and Ms. Liu Xiuyan.