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**JOVAN 佳源**

**Jiayuan International Group Limited**

**佳源國際控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 2768)**

**OFFER TO PURCHASE FOR CASH  
OF ITS OUTSTANDING 13.75% SENIOR NOTES DUE 2022  
(ISIN: XS2024526043; COMMON CODE: 202452604;  
STOCK CODE: 4418)  
AND  
ITS OUTSTANDING 13.75% SENIOR NOTES DUE 2023  
(ISIN: XS2066357034; COMMON CODE: 206635703;  
STOCK CODE: 40023)**

**COMPLETION OF THE OFFERS**

Reference is made to the announcements of the Company dated July 29, 2021 and August 16, 2021 (the “**Announcements**”) in relation to the Offers. Capitalized terms used in this announcement shall have the same meanings ascribed to them in the Announcements.

The Offers were completed on August 20, 2021. The Notes repurchased pursuant to the Offers have been cancelled. Furthermore, the Company would like to clarify that the Purchase Price for all the 2023 Notes accepted for purchase in the announcement dated August 16, 2021 should be US\$82,891,832.10.

As of the date of this announcement, after cancellation of the Notes repurchased pursuant to the Offers, the aggregate principal amount of the 2022 Notes which remain outstanding is US\$132,630,000 and the aggregate principal amount of the 2023 Notes which remain outstanding is US\$246,862,000.

This announcement, and all documents related to the Offers, can be found on the Offer Website: <https://sites.dfkingltd.com/jiayuan>.

By order of the Board  
**Jiayuan International Group Limited**  
**Shum Tin Ching**  
*Chairman*

Hong Kong, 23 August 2021

*As at the date of this announcement, the Board comprises: (i) Mr. Shum Tin Ching, the Chairman and a Non-executive Director; (ii) Mr. Zhang Yi, a Vice Chairman and an Executive Director; (iii) Mr. Huang Fuqing, a Vice Chairman and an Executive Director; (iv) Ms. Cheuk Hiu Nam, an Executive Director; (v) Mr. Wang Jianfeng, an Executive Director; (vi) Mr. Tai Kwok Leung, Alexander, an Independent Non-executive Director; (vii) Dr. Cheung Wai Bun, Charles, JP, an Independent Non-executive Director; (viii) Mr. Gu Yunchang, an Independent Non-executive Director; and (ix) Mr. Shen Xiaodong, a Non-executive Director.*