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MACROLINK CAPITAL HOLDINGS LIMITED

新華聯資本有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 758)

REQUEST TO REVIEW DECISION OF THE STOCK EXCHANGE ON RULE 13.24

This announcement is made by Macrolink Capital Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to the Rule 13.09 of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the inside information provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcement of the Company dated 16 August 2021 (the “**Announcement**”) relating to the decision of the Stock Exchange that the Company has failed to maintain a sufficient level of operations and assets of sufficient value to support its operations under Rule 13.24 of the Listing Rules to warrant the continued listing of its shares, and that the trading in the Company’s shares will be suspended under Rule 6.01(3) of the Listing Rules (the “**Decision**”). Unless otherwise defined, terms used herein shall bear the same meanings as defined in the Announcement.

The Board wishes to inform the Shareholders that, after seeking professional advice, on 23 August 2021, the Company submitted a written request for the Decision to be referred to the Listing Committee of the Stock Exchange for review (the “**Review**”) pursuant to Rule 2B.06(1) and Rule 2B.08(1) of the Listing Rules. Further announcement(s) will be made by the Company as and when appropriate and in accordance with the requirements of the Listing Rules as regards any updates on the Review.

Shareholders and potential investors are reminded that the outcome of the Review is uncertain. Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company and obtain appropriate professional advice if they have any queries about the implication of the Decision.

By order of the Board
MACROLINK CAPITAL HOLDINGS LIMITED
Fu Kwan
Chairman

Hong Kong, 23 August 2021

As at the date of this announcement, the executive Directors are Mr. Fu Kwan (Chairman), Mr. Zhang Jian, Mr. Zhang Bishu, Ms. Liu Jing, Mr. Chan Yeuk and Mr. Zhou Jianren; and the independent non-executive Directors are Mr. Lam Man Sum, Albert, Mr. Fung Chuen Kin and Mr. Cheung Ka Wai.