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CHINA GAS HOLDINGS LIMITED

中國燃氣控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 384)

VOLUNTARY ANNOUNCEMENT

SHARE PURCHASE PURSUANT TO THE SHARE AWARD SCHEME

This is a voluntary announcement made by China Gas Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”).

Reference is made to the announcement of the Company dated 27 November 2020 (the “**Announcement**”) in relation to the adoption of the share award scheme (the “**Share Award Scheme**”) by the Company. Capitalized terms used herein shall have the same meanings as those defined in the Announcement unless the context requires otherwise.

On 23 August 2021, the Trustee purchased a total number of 2,535,000 Shares on the market for the purpose of the Share Award Scheme. Details of the purchase thereof are as follows:

Date of purchase:	23 August 2021
Total number of Shares purchased:	2,535,000 Shares
Average consideration per Share:	Approximately HK\$23.508
Total consideration of Shares purchased (excluding all related expenses, transaction levy, brokerage, tax, duties and levies):	Approximately HK\$59,593,000

Balance of number of Shares held by the Trustee:

- prior to the share purchase (Percentage to the total number of Shares in issue as at the date of this announcement): 13,249,800 Shares (approximately 0.24%)
- immediately after the share purchase (Percentage to the total number of Shares in issue as at the date of this announcement): 15,784,800 Shares (approximately 0.28%)

Pursuant to the Scheme Rules, the Board may, from time to time, at its absolute discretion select any Eligible Person (other than Excluded Persons) to participate in the Scheme as a Selected Participant and determine the Awards to be granted, subject to such terms and conditions as it may in its absolute discretion determine (including but not limited to, where applicable, the vesting of Awarded Shares to Selected Participants at a consideration payable by such Selected Participants as may be determined by the Board).

By order of the Board
China Gas Holdings Limited
LIU Ming Hui
Chairman, Managing Director and President

Hong Kong, 23 August 2021

As at the date of this announcement, Mr. LIU Ming Hui, Mr. HUANG Yong, Mr. ZHU Weiwei, Ms. LI Ching, Ms. LIU Chang and Mr. ZHAO Kun are the executive directors of the Company; Mr. LIU Mingxing, Mr. JIANG Xinhao and Mr. Mahesh Vishwanathan IYER are the non-executive directors of the Company; and Mr. ZHAO Yuhua, Dr. MAO Erwan, Ms. CHEN Yanyan and Mr. ZHANG Ling are the independent non-executive directors of the Company.

* *For identification purpose only*