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Raily Aesthetic Medicine International Holdings Limited

瑞麗醫美國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2135)

GRANT OF SHARE OPTIONS

This announcement is made pursuant to Rule 17.06A of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

The board (the “**Board**”) of directors (“**Director(s)**”) of Raily Aesthetic Medicine International Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) hereby announces that the Board has resolved to grant share options (the “**Share Options**”) under the share option scheme adopted by the Company by way of its shareholders’ resolution passed on 4 December 2020 (the “**Share Option Scheme**”) to certain eligible persons (the “**Grantees**”) the right to subscribe for a total of 97,960,928 ordinary shares of US\$0.01 each (the “**Share(s)**”) in the share capital of the Company, which represents approximately 4.69% of the Company’s issued share capital at the date of grant, subject to acceptance of the Grantees.

Details of such offer of the Share Options are set out below:

Date of grant : 23 August 2021

Exercise price of the Share Options : HK\$0.492 per Share, which represents the higher of (i) closing price of HK\$0.435 per Share as stated in the Stock Exchange’s daily quotation sheets on 23 August 2021, being the date of grant; (ii) the average closing price of HK\$0.492 per Share as stated in the Stock Exchange’s daily quotation sheets for the five business days immediately preceding the date of grant; and (iii) the nominal value of US\$0.01 per Share

Number of Share Options : 97,960,928 Share Options

Closing price of the Shares : HK\$0.435 per Share
on the date of grant

Validity period of the Share Options : Until the last day of the 10-year period after the date of grant of the Share Options, subject to the terms and conditions described in the offer letter at the time of the grant of the Share Options

Among the total 97,960,928 Share Options, 2,000,000 Share Options were granted to Mr. Song Jianliang, an executive Director of the Company.

The grant of Share Options to Mr. Song Jianliang has been approved by the independent non-executive Directors of the Company in compliance with Rule 17.04(1) of the Listing Rules.

Save as disclosed above, none of the Grantees is a Director, chief executive or substantial shareholder of the Company, nor an associate (as defined in the Listing Rules) of any of them.

By Order of the Board
Raily Aesthetic Medicine International Holdings Limited
FU Haishu
Chairman and executive Director

Hangzhou, the PRC, 23 August 2021

As at the date of this announcement, the Board comprises Mr. Fu Haishu, Mr. Yu Kai and Mr. Song Jianliang as executive Directors; Ms. Fan Qirui as a non-executive Director; and Mr. Cao Dequan, Ms. Yang Xiaofen and Mr. Liu Teng as independent non-executive Directors.