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**UNIVERSAL STAR (HOLDINGS) LIMITED**  
**星宇(控股)有限公司**

*(incorporated in the Cayman Islands with limited liability)*

(Stock Code: 2346)

**INSIDE INFORMATION**  
**PROFIT WARNING**

This announcement is made by Universal Star (Holdings) Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders and potential investors of the Company that, based on a preliminary review of the unaudited management accounts of the Group for the six months ended 30 June 2021 and the information currently available to the Board, the Group is expected to record a net profit attributable to the shareholders of the Company of approximately RMB2.5 million for the six months ended 30 June 2021 (six months ended 30 June 2020: net profit of approximately RMB47.0 million). Such expected substantial decrease in net profit is mainly attributable to the decrease in other income as no government subsidies and gain on disposal of property, plant and equipment and investment properties were received and recognised as other income during the six months ended 30 June 2021 while government subsidies of approximately RMB19.0 million and gain on disposal of property, plant and equipment and investment properties of approximately RMB28.2 million were recorded as other income during the corresponding period last year.

As at the date of this announcement, the Company is still in the process of finalising its interim results for the six months ended 30 June 2021. The information contained in this announcement is only based on the preliminary assessment by the Board with reference to the unaudited management accounts of the Group for the six months ended 30 June 2021, which have not been reviewed by the audit committee of the Board and have not been audited by the auditors of the Company, and the information currently available to the Board. Details of the Group's interim results for the six months ended 30 June 2021 will be disclosed in the interim results announcement, which is expected to be published on 30 August 2021.

**Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.**

By Order of the Board  
**Universal Star (Holdings) Limited**  
**Liang Lixia**  
*Chairlady and Executive Director*

Hong Kong, 24 August 2021

*As at the date of this announcement, the Board comprises Ms. Liang Lixia as the executive Director; Mr. Zhang Jiantao and Mr. Lu Qingxing as the non-executive Directors; and Mr. Yan Aru, Mr. Gong Peiyue and Mr. Lai Wai Leuk as the independent non-executive Directors.*