

THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION.

If you are in any doubt about any aspect of this Document, you should consult a licensed securities dealer or other registered dealer in securities, bank manager, solicitor, professional accountant or other professional adviser.

If you have sold or otherwise transferred all your shares in Clear Media Limited, you should immediately hand this Document to the purchaser(s) or transferee(s) or to the bank, a licensed securities dealer or other agent through whom the sale or transfer was effected for transmission to the purchaser(s) or transferee(s).

FORM OF REQUEST

To: **Ever Harmonic Global Limited**

**COMPULSORY ACQUISITION OF THE SHARES OF
CLEAR MEDIA LIMITED**

All words and expressions defined or referred to in the Notice of Compulsory Acquisition to dissenting Shareholders of Clear Media Limited (the “Company”) dated August 25, 2021 accompanying this Form of Request shall, unless the context otherwise requires, have the same meanings when used in this Form of Request.

This Form of Request relates to the Compulsory Acquisition and is to be read with the Notice of Compulsory Acquisition to dissenting Shareholders of the Company dated August 25, 2021.

How to complete this Form of Request

- (1) Please complete, insert date and sign this Form of Request and then forward this Form of Request by post or by hand, marked “**Clear Media Limited – Compulsory Acquisition**” on the envelope, to the Registrar, Tricor Tengis Limited at Level 54, Hopewell Centre, 183 Queen’s Road East, Hong Kong.
- (2) You must complete and return this Form of Request as soon as possible but in any event, at or before 4:00 p.m. (Hong Kong time) on September 27, 2021. If you do not complete and return this Form of Request at or before 4:00 p.m. (Hong Kong time) on September 27, 2021, there will be a delay in the payment of the Compulsory Acquisition Consideration to you as the Offeror will then be required to pay the Compulsory Acquisition Consideration to the Company rather than directly to you. Under the Bermuda Companies Act, the Company is required to hold the Compulsory Acquisition Consideration in a separate bank account on trust for you. The Compulsory Acquisition Consideration will be held in the account until the earlier of: (i) a claim being made and the relevant share certificate(s) and/or transfer receipt(s) and/or any other document(s) of title (and/or satisfactory indemnity or indemnities required in respect thereof) being provided to the satisfaction of the Company; and (ii) the expiry of six years from the completion of the Compulsory Acquisition.
- (3) Please complete the instrument of transfer (excluding the date and the identity of the Transferee) and, if necessary, the section on missing share certificate(s), below.

REQUEST

- | | |
|---|--------------------------|
| *I/We have: | Yes
(Tick Box) |
| (i) enclosed share certificate(s) for *my/our Shares | <input type="checkbox"/> |
| (ii) enclosed the transfer receipt(s) and/or any other documents of title | <input type="checkbox"/> |
| (iii) completed the instrument of transfer below | <input type="checkbox"/> |
| (iv) (if necessary) requested a form of indemnity and statutory declaration | <input type="checkbox"/> |

*I/We agree to the transfer of my/our Remaining Offer Shares to the Offeror in return for payment of Compulsory Acquisition Consideration to me/us, by way of cheque crossed “Not negotiable – account payee only” drawn in my/our favor through ordinary post (without interest and at my/our own risk) to the address stated below, or if no address is stated below, to me/us or (in the case of joint registered Shareholders) the first-named of us at the registered address shown in the register of members of the Company:

(insert address to which the cheque is to be sent if different from the registered address of the registered Shareholder or of the first-named of joint registered Shareholders.)

Address: (in block capitals) _____

*I/We hereby authorize any director or officer of the Offeror or the Registrar to date and complete the instrument of transfer and any other documents delivered with this Form of Request and otherwise do all such matters as may be required to effect the transfer of my/our Remaining Offer Shares to the Offeror.

*I/We hereby acknowledge and agree that the Payment will constitute full discharge of all liabilities of the Offeror and of the Company to *me/us in respect of the Compulsory Acquisition Consideration and in respect of all obligations under section 103(6B) of the Bermuda Companies Act.

Signature of Remaining Offer Shareholder(s)

Name of Remaining Offer Shareholder(s): _____

Contact Telephone Number: _____

Date: _____

* Delete whichever is inapplicable

INSTRUMENT OF TRANSFER

I/We, (*insert name*) _____ (the “**Transferor**”)
of (*insert address*) _____,
in consideration of HK\$7.12 per Offer Share paid to me/us by Ever Harmonic Global Limited
(the “**Transferee**”) of the offices of Vistra (Cayman) Limited, P. O. Box 31119, Grand
Pavilion, Hibiscus Way, 802 West Bay Road, Grand Cayman, KY1-1205 Cayman Islands, do
hereby transfer to the Transferee (*insert number of share(s)*) _____ ordinary share(s)
standing in my/our name in the register of members of Clear Media Limited to hold unto
the Transferee, subject to the several conditions upon which we hold the same at the time
of execution hereof. And I/we, the said Transferee do hereby agree to take the said share(s)
subject to the same conditions.

Witness our hands the ____ day of _____, 2021 [*Note: Please do not date.*]

Witness to the signature of the Transferor)
)
Witness Signature:)
)
_____)
Witness Name and Address: _____)
)
Witness Occupation: _____)
)
_____) **Signature(s) of Transferor**
)
)

DO NOT COMPLETE THIS PART	
Witness to the signature of the Transferee) For and on behalf of
) Ever Harmonic Global Limited
)
Witness Signature:)
)
)
Witness Name and Address:)
)
Witness Occupation:)
)
) Signature of said Transferee
) or its duly authorized agents
)

MISSING CERTIFICATE(S)

*I/We hereby confirm that the share certificate(s) of Clear Media Limited dated (*insert date of share certificate(s)*) _____ and numbered (*insert share certificate number(s)*) _____ relating to the Shares registered in *my/our name(s) has/have been lost, mislaid or accidentally destroyed.

Please send *me/us your form of indemnity, statutory declaration and other relevant information (including applicable fees).

Signature of Remaining Offer Shareholder(s)

Name of Remaining Offer Shareholder(s): _____

Address of Remaining Offer Shareholder(s): _____

Contact Telephone Number: _____

Date: _____

* *Delete whichever is inapplicable*