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**珠光控股**  
ZHUGUANG HOLDINGS

**ZHUGUANG HOLDINGS GROUP COMPANY LIMITED**

**珠光控股集團有限公司\***

*(incorporated in Bermuda with limited liability)*

**(Stock Code: 1176)**

### **POSITIVE PROFIT ALERT**

This announcement is made by Zhuguang Holdings Group Company Limited (“**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (“**Listing Rules**”) and the provisions of inside information under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (“**Board**”) of directors (“**Directors**”) of the Company would like to inform the shareholders of the Company and potential investors that, based on information currently available, the Group is expected to record an increase of not less than 100% in the profit attributable to the owners of the Company for the six months ended 30 June 2021 (“**Interim Period**”), as compared with that of approximately HK\$121,474,000 for the six months ended 30 June 2020 (“**Corresponding Period**”), which was mainly attributable to (i) a reversal of the net impairment loss on financial assets recorded by the Group for the Interim Period, as compared with the net provision of impairment loss on financial assets of approximately HK\$95,865,000 recorded by the Group for the Corresponding Period; and (ii) the foreign exchange gains recorded by the Group for the Interim Period as a result of the appreciation of Renminbi against the Hong Kong dollar, as compared with the foreign exchange losses of approximately HK\$136,396,000 recorded by the Group for the Corresponding Period, that were partially offset by (a) an increase in the administrative expenses recorded by the Group for the Interim Period (Corresponding Period:

\* For identification purpose only

approximately HK\$152,324,000), mainly resulted from the increase in the staff costs incurred by the Group for the Interim Period; (b) a net fair value loss on derivative financial instruments recognised by the Group for the Interim Period (Corresponding Period: a net fair value gain of approximately HK\$8,979,000), following the fair value assessment of the warrants issued by the Company in 2019 which remained outstanding as at 30 June 2021; and (c) an increase in the income tax expenses incurred by the Group during the Interim Period (Corresponding Period: approximately HK\$80,014,000).

The Company is still in the process of preparing its unaudited consolidated results for the Interim Period. The information contained in this announcement is only based on the Board's preliminary assessment of the unaudited consolidated management accounts of the Group for the Interim Period and information currently available to the Company, which have not been audited or reviewed by the auditors of the Company, or approved by the audit committee of the Company. Details of the Group's financial information and performance will be disclosed in the results announcement of the Company for the Interim Period which is expected to be published by the Company within the timeframe as stipulated under the Listing Rules.

**Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.**

On behalf of the Board  
**Zhuguang Holdings Group Company Limited**  
**Chu Hing Tsung**  
*Chairman*

Hong Kong, 25 August 2021

*As at the date of this announcement, the Board comprises (i) six executive Directors, namely Mr. Chu Hing Tsung (alias Mr. Zhu Qing Yi) (Chairman), Mr. Liu Jie (Chief Executive Officer), Mr. Liao Tengjia (Deputy Chairman), Mr. Huang Jiajue (Deputy Chairman), Mr. Chu Muk Chi (alias Mr. Zhu La Yi) and Ms. Ye Lixia; and (ii) three independent non-executive Directors, namely, Mr. Leung Wo Ping JP, Mr. Wong Chi Keung and Dr. Feng Ke.*