中國大冶有色金屬礦業有限公司
China Daye Non-Ferrous Metals Mining Limited

(Incorporated in Bermuda with limited liability)
(Stock Code: 00661)

PROFIT WARNING
FURTHER INFORMATION ON UNAUDITED FINANCIAL INFORMATION

This announcement is made by China Daye Non-Ferrous Metals Mining Limited (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Reference is made to the announcement (the "**Announcement**") of the Company dated 25 August 2021 in relation to the preliminary unaudited financial information of the Group for the six months ended 30 June 2021 (the "**Preliminary Unaudited Financial Information**"). Capitalized terms used in this announcement shall have the same meanings as those defined in the Announcement.

As disclosed in the Announcement, based on a preliminary assessment of the unaudited consolidated management accounts of the Group for the six months ended 30 June 2021 (the "**2021 1H Unaudited Consolidated Management Accounts**") and the information currently available to the Board, the revenue for the six months ended 30 June 2021 will be amounted to approximately RMB16,824,358,000 (the "**Preliminary Unaudited Revenue**", the corresponding period in 2020: RMB12,055,577,000), representing an increase of approximately 39.56% compared with the same period of last year. Net profit for the period is expected to be approximately RMB134,308,000 (the "**Preliminary Unaudited Net Profit**", the corresponding period in 2020: net loss of RMB50,469,000), representing an increase of RMB184,777,000 compared with the same period of last year.

The Company would like to provide further information in relation to the Preliminary Unaudited Financial Information:

Based on a preliminary assessment of the 2021 1H Unaudited Consolidated Management Accounts and the information currently available to the Board, the respective increase in the revenue and the net profit of the Group for the six months ended 30 June 2021 compared to the corresponding period in 2020 was mainly attributable to, among others, (i) the resumption of normal operations of the business of the Group from the epidemic situation of COVID-19, which such epidemic situation had significantly affected the revenue and net profit for the corresponding period in 2020; (ii) the increase of production of mines of the subsidiary of the Company; and (iii) the increase in the price of the products.

As disclosed in the 2020 annual report of the Company dated 23 April 2021, for the year ended 31 December 2020, the Group recorded (i) a revenue of approximately RMB29,387,562,000 (the "**2020 Annual Revenue**"); and (ii) a net profit of approximately RMB301,636,000 (the "**2020 Annual Net Profit**"), respectively. The Preliminary Unaudited Revenue represents approximately 57.25% of the 2020 Annual Revenue, and the Preliminary Unaudited Net Profit represents approximately 44.53% of the 2020 Annual Net Profit.

Save as disclosed above, all other information and content set out in the Announcement remain unchanged and shall continue to be valid for all purposes.

By order of the Board
China Daye Non-Ferrous Metals Mining Limited
Wang Yan
Chairman

Hong Kong, 26 August 2021

As at the date of this announcement, the Board comprises four executive directors of the Company, namely Mr. Wang Yan, Mr. Long Zhong Sheng, Mr. Xiao Shuxin and Mr. Chen Zhimiao; and three independent non-executive directors of the Company, namely Mr. Wang Qihong, Mr. Wang Guoqi and Mr. Liu Jishun.