

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities.

*This announcement is not for distribution, directly or indirectly, in or into the United States. This announcement does not constitute an offer to sell or the solicitation of an offer to buy any securities in the United States or any other jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such jurisdiction. The securities referred to herein will not be registered under the United States Securities Act of 1933, as amended (the “**Securities Act**”) and may not be offered or sold in the United States or to, or for the account or benefit of U.S. persons (as defined in Regulation S under the Securities Act) except pursuant to an exemption from, or a transaction not subject to, the registration requirements of the Securities Act. No public offer of securities referred to herein is being or will be made in the United States.*

NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

INVENTIVE GLOBAL INVESTMENTS LIMITED

(a BVI business company incorporated with limited liability in the British Virgin Islands)

(as the “Issuer”, a wholly-owned subsidiary of ABC International Holdings Limited)

U.S.\$500,000,000 1.10 per cent. Guaranteed Notes due 2024 (Stock Code: 40822)

U.S.\$300,000,000 1.60 per cent. Guaranteed Notes due 2026 (Stock Code: 40823)

(together, the “Notes”)

Issued under its U.S.\$3,500,000,000 Medium Term Note Programme (the “Programme”)

unconditionally and irrevocably guaranteed by



農 銀 國 際

ABC INTERNATIONAL

ABC INTERNATIONAL HOLDINGS LIMITED

(incorporated with limited liability in Hong Kong)

(as “Guarantor”)

Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners

Agricultural Bank of China

Standard Chartered Bank

Bank of China

**China Construction Bank
(Asia)**

Bank of Communications

**China CITIC Bank
International**

HSBC

Joint Lead Managers and Joint Bookrunners

**China International
Capital Corporation**

**ICBC
International**

**Guotai Junan
International**

**Huatai
International**

**Shanghai Pudong
Development Bank**

**CMB Wing Lung
Bank Limited**

**Industrial Bank
Co., Ltd. Hong Kong
Branch**

**China Everbright
Bank Hong Kong
Branch**

**China Minsheng
Banking Corp., Ltd.**

**China Securities
International**

CNCB Capital

**Nanyang
Commercial Bank**

**Haitong
International**

GF Securities

**Everbright
Securities
International**

**China Industrial
Securities
International**

**Dongxing
Securities
(Hong Kong)**

**China Merchants
Securities (HK)**

**China Zheshang
Bank Co., Ltd.
(Hong Kong
Branch)**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular dated 23 August 2021 and the pricing supplements dated 24 August 2021. The listing of the Notes is expected to become effective on 2 September 2021.

Hong Kong, 1 September 2021

As at the date of this announcement, the Directors of the Issuer are TSE Sing Tung Tony, WU Liyun, YANG Raorao and PENG Ching.

As at the date of this announcement, the Directors of the Guarantor are: HUANG Haiqin, CAO Yi, SUN Meiyu, WANG Qingshan, LI Qiyun and ZHU Hailin.