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北京能源國際控股有限公司
Beijing Energy International Holding Co., Ltd.

(Incorporated in Bermuda with limited liability)

(Stock code: 686)

**FULL REDEMPTION AND DELISTING OF
8% GUARANTEED SENIOR NOTES DUE 2022**

(Stock code: 40127)

This announcement is made by Beijing Energy International Holding Co., Ltd. (the “**Company**”, formerly known as Panda Green Energy Group Limited) pursuant to the Inside Information Provisions (as defined in the Rules Governing the Listing of Securities on the Stock Exchange (the “**Listing Rules**”)) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong), Rule 13.09(2) and Rule 37.47B of the Listing Rules.

References are made to the announcements of the Company dated 15 January 2020 and 26 February 2021 on, among other things, the issue and partial repurchase of US\$112,308,000 8% guaranteed senior notes due 2022 (the “**Notes**”).

The Company hereby announces that all outstanding Notes in the aggregate principal amount of US\$79,308,000 were redeemed in full on 3 September 2021 at a redemption price of equal to 100.5% of the principal amount of the outstanding Notes plus the accrued and unpaid interest pursuant to the terms of the indenture dated 20 January 2020. All the redeemed Notes were cancelled effective from 3 September 2021. As of the date of this announcement, there are no outstanding Notes in issue. The Company has applied to the Stock Exchange for the withdrawal of the listing of the Notes. The withdrawal of listing is expected to become effective upon the close of business on 13 September 2021.

For and on behalf of
Beijing Energy International Holding Co., Ltd.
Zhang Ping
Chairman of the Board

Hong Kong, 6 September 2021

As at the date of this announcement, the executive directors of the Company are Mr. Zhang Ping (Chairman), Mr. Lu Zhenwei and Mr. Xu Jianjun; the non-executive directors of the Company are Mr. Sui Xiaofeng, Mr. Zhao Bing and Mr. Li Hao; and the independent non-executive directors of the Company are Ms. Jin Xinbin, Ms. Li Hongwei and Mr. Zhu Jianbiao.