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NANJING SINOLIFE UNITED COMPANY LIMITED*

南京中生聯合股份有限公司

(A joint stock limited liability company incorporated in the People's Republic of China)

(Stock Code: 3332)

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that an extraordinary general meeting (the “**EGM**”) of NANJING SINOLIFE UNITED COMPANY LIMITED* (the “**Company**”) will be held at 3 Qingma Road, Maqun Science Park, Qixia District, Nanjing, Jiangsu Province, the People's Republic of China (“**the PRC**”) at 9:30 a.m. on Friday, 22 October 2021 for the purposes of considering and, if thought fit, passing with or without modifications, the following ordinary resolutions:

ORDINARY RESOLUTIONS

1. To consider and approve, by way of separate ordinary resolutions, each of the following resolutions in relation to the re-election of the members of the fourth session of the board of the Company (“**Board**”):

1.1 “**THAT** the re-election of Mr. Gui Pinghu as an executive director of the Company be and is hereby considered and approved, with effect from 23 October 2021 for a term of three years;

THAT any director of the Company be and is hereby authorised to sign on behalf of the Company the director's service contract with Mr. Gui Pinghu, and **THAT** the Board be and is hereby authorised to determine his remuneration.”

1.2 “**THAT** the re-election of Ms. Zhang Yuan as an executive director of the Company be and is hereby considered and approved, with effect from 23 October 2021 for a term of three years;

THAT any director of the Company be and is hereby authorised to sign on behalf of the Company the director's service contract with Ms. Zhang Yuan, and **THAT** the Board be and is hereby authorised to determine her remuneration.”

* *For identification purpose only*

- 1.3 “**THAT** the re-election of Ms. Zhu Feifei as an executive director of the Company be and is hereby considered and approved, with effect from 23 October 2021 for a term of three years;

THAT any director of the Company be and is hereby authorised to sign on behalf of the Company the director’s service contract with Ms. Zhu Feifei, and **THAT** the Board be and is hereby authorised to determine her remuneration.”

- 1.4 “**THAT** the re-election of Mr. Zhang Jitong as an independent non-executive director of the Company be and is hereby considered and approved, with effect from 23 October 2021 for a term of three years;

THAT any director of the Company be and is hereby authorised to sign on behalf of the Company the director’s letter of appointment with Mr. Zhang Jitong, and **THAT** the Board be and is hereby authorised to determine his remuneration.”

- 1.5 “**THAT** the re-election of Ms. Cai Tianchen as an independent non-executive director of the Company be and is hereby considered and approved, with effect from 23 October 2021 for a term of three years;

THAT any director of the Company be and is hereby authorised to sign on behalf of the Company the director’s letter of appointment with Ms. Cai Tianchen, and **THAT** the Board be and is hereby authorised to determine her remuneration.”

- 1.6 “**THAT** the re-election of Mr. Wang Wei as an independent non-executive director of the Company be and is hereby considered and approved, with effect from 23 October 2021 for a term of three years;

THAT any director of the Company be and is hereby authorised to sign on behalf of the Company the director’s letter of appointment with Mr. Wang Wei, and **THAT** the Board be and is hereby authorised to determine his remuneration.”

2. To consider and approve, by way of separate ordinary resolutions, each of the following resolutions in relation to the re-election of the members of the fourth session of the board of supervisors of the Company:

- 2.1 “**THAT** the re-election of Ms. Yu Min as a supervisor of the Company be and is hereby considered and approved, with effect from 23 October 2021 for a term of three years;

THAT any director of the Company be and is hereby authorised to sign on behalf of the Company the supervisor’s service contract with Ms. Yu Min, and **THAT** the Board be and is hereby authorised to determine her remuneration.”

2.2 “**THAT** the re-election of Ms. Wang Ping as a supervisor of the Company be and is hereby considered and approved, with effect from 23 October 2021 for a term of three years;

THAT any director of the Company be and is hereby authorised to sign on behalf of the Company the supervisor’s service contract with Ms. Wang Ping, and **THAT** the Board be and is hereby authorised to determine her remuneration.”

Yours faithfully
By order of the Board
Nanjing Sinolife United Company Limited*
Gui Pinghu
Chairman

Nanjing, PRC, 6 September 2021

Notes:

1. Shareholders of the Company (“**Shareholders**”) who intend to attend the EGM in person or by proxy should deposit the reply slip at the Company’s registered office at Block E-2, 8/F, Deji Building, 188 Chang Jiang Road, Xuanwu District, Nanjing, Jiangsu Province, PRC at least 20 days before the EGM, i.e. no later than Thursday, 30 September 2021.
2. Any Shareholder entitled to attend and vote at the EGM is entitled to appoint one or more persons (whether such person is a Shareholder or not) as his/her proxy or proxies to attend and vote on his/her behalf.
3. In order to be valid, the form of proxy together with the notarised power of attorney and other authorisation documents, if any, must be lodged at the Company’s H share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong (for holders of H shares of the Company) or the Company’s registered office in the PRC at Block E-2, 8/F, Deji Building, 188 Chang Jiang Road, Xuanwu District, Nanjing, Jiangsu Province, the PRC (for holders of domestic shares of the Company) at least 24 hours prior to the EGM (i.e. no later than 9:30 a.m. on Thursday, 21 October 2021 (Hong Kong time)) for which the proxy is appointed to vote or 24 hours prior to the scheduled voting time.

If the proxy is a legal person, its legal representative or any representative authorised by its board of directors or by other decision-making body shall attend the EGM on its behalf. If the Shareholder is a recognised clearing house (or its agent), the Shareholder may authorise one or more suitable persons to act as its representative at the EGM; however, if more than one person is authorised, the form of proxy shall clearly indicate the number and types of shares each person is authorised in relation to. The persons after such authorisation may represent the recognised clearing house (or its agent) to exercise the rights, as if they were the individual Shareholders.

A vote made in accordance with the terms of a proxy shall be valid notwithstanding the death or loss of capacity of the appointor or revocation of the proxy or the authority under which the proxy was executed, or the transfer of the shares in respect of which the proxy is given, provided that the Company does not receive any written notice in respect of such matters before the commencement of the EGM.

4. For determining the entitlement to attend and vote at the EGM, the register of members of the Company will be closed from Wednesday, 22 September 2021 to Friday, 22 October 2021, both dates inclusive, during which period no transfer of shares will be registered. In order to be eligible to attend and vote at the EGM, holders of H shares of the Company whose transfers have not been registered shall deposit all transfer documents accompanied by the relevant share certificates at the Company's H share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong for registration not later than 4:30 p.m. on Tuesday, 21 September 2021.
5. Completion and return of an instrument appointing a proxy will not preclude a Shareholder from attending and voting in person at the EGM and/or any adjournment thereof and in such event, the instrument appointing a proxy shall be deemed to be revoked.
6. As required under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, the above resolutions will be decided by way of poll, except where the chairman, in good faith, decides to allow a resolution relating to a procedural or administrative matter to be voted on by show of hands.
7. The form of proxy for use at the EGM is enclosed herewith.

As of the date of this announcement, the executive directors of the Company are Mr. Gui Pinghu, Ms. Zhang Yuan and Ms. Zhu Feifei; and the independent non-executive directors of the Company are Mr. Zhang Jitong, Ms. Cai Tianchen and Mr. Wang Wei.