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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

Sun Hung Kai & Co. (BVI) Limited

(incorporated in the British Virgin Islands with limited liability)

(as Issuer)



新鴻基有限公司

SUN HUNG KAI & CO. LIMITED

(Incorporated in Hong Kong with limited liability)

(as Guarantor)

(Stock Code: 86)

**U.S.\$375,000,000 5.00 per cent. Notes due 2026 (the “Notes”)
(Stock Code: 40831)**

**under the U.S.\$3,000,000,000 Guaranteed Medium Term Note Programme
(the “Programme”)**

Joint Global Coordinators and Joint Bookrunners

**Standard Chartered
Bank**

UBS

**Bank of China
(Hong Kong)**

Credit Suisse

Joint Bookrunners

**China CITIC Bank
International**

**The Bank of East
Asia, Limited**

Barclays

Deutsche Bank

Everbright Securities International

FUTEC Financial

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and the permission to deal in, the Notes as described in the offering circular dated 13 April 2021 prepared in respect of the Programme and the pricing supplement dated 31 August 2021 in respect of the Notes. The Notes will be offered to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only. Permission to deal in the Notes is expected to become effective on or about 8 September 2021.

Hong Kong, 7 September 2021

As at the date of this announcement, the directors of the Issuer are Mr. Simon Chow Wing Charn and Mr. Brendan James McGraw.

As at the date of this announcement, the board of directors of the Guarantor comprises:

Executive Directors:

Messrs. Lee Seng Huang (Group Executive Chairman) and Simon Chow Wing Charn

Non-Executive Director:

Mr. Peter Anthony Curry

Independent Non-Executive Directors:

Mr. Evan Au Yang Chi Chun, Mr. David Craig Bartlett, Mr. Alan Stephen Jones, Ms. Vivian Alexa Kao, Ms. Jacqueline Alee Leung and Mr. Wayne Robert Porritt