

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this joint announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this joint announcement.

This joint announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities of IMG or IME nor shall there be any sale, purchase or subscription for securities of IMG or IME in any jurisdiction in which such offer, solicitation or sale would be unlawful absent the filing of a registration statement or the availability of an applicable exemption from registration or other waiver.

This joint announcement is not for release, publication or distribution in or into any jurisdiction where to do so would constitute a violation of the relevant laws of such jurisdiction.



**Inner Mongolia Energy Engineering
(Group) Co., Ltd.***

**Inner Mongolia Energy Engineering
Co., Ltd.**

內蒙古能源建設投資(集團)有限公司
(A wholly state-owned company incorporated in the
People's Republic of China)

內蒙古能源建設投資股份有限公司
(A joint stock company incorporated in the People's
Republic of China with limited liability)
(Stock Code: 1649)

**JOINT ANNOUNCEMENT
VOLUNTARY WITHDRAWAL OF LISTING OF THE H SHARES
OF IME AND THE MERGER EFFECTIVE DATE
(1) VOLUNTARY CONDITIONAL OFFER
BY CINDA INTERNATIONAL CAPITAL LIMITED ON BEHALF
OF IMG TO ACQUIRE ALL OF THE ISSUED H SHARES IN IME
(2) PROPOSED PRIVATISATION AND VOLUNTARY
WITHDRAWAL
OF LISTING OF THE H SHARES OF IME
AND
(3) PROPOSED MERGER BY ABSORPTION
OF IME BY IMG**

JOINT FINANCIAL ADVISERS TO IMG



CINDA INTERNATIONAL CAPITAL LIMITED



DONVEX CAPITAL LIMITED

FINANCIAL ADVISER TO IME



GF CAPITAL (HONG KONG) LIMITED

INTRODUCTION

Reference is made to (i) the composite document jointly issued by IMG and IME dated 31 May 2021 (the “**Composite Document**”) in relation to, among other things, the H Share Offer, the Delisting, the Merger Agreement and the Merger contemplated thereunder; (ii) the announcement jointly issued by IMG and IME dated 9 July 2021 in relation to the poll results of the Extraordinary General Meeting and the H Share Class Meeting; (iii) the announcement jointly issued by IMG and IME dated 16 July 2021 in relation to the level of acceptance on the First Closing Date and extension of Offer Period and revised expected timetable; (iv) the announcement jointly issued by IMG and IME dated 27 July 2021 in relation to the H Share Offer becoming unconditional as to acceptance; (v) the announcement jointly issued by IMG and IME dated 30 July 2021 in relation to the H Share Offer becoming unconditional in all respects; (vi) the letter jointly issued by IMG and IME dated 6 August 2021 in relation to, among other things, the Final Closing Date and the Merger; (vii) the voluntary announcement jointly issued by IMG and IME date 9 August 2021 in relation to the approval for the withdrawal of the listing of the H Shares of IME; and (viii) the announcement jointly issued by IMG and IME date 27 August 2021 in relation to closing and the results of the H Share Offer.

Unless otherwise defined, capitalised terms used in this joint announcement shall have the same meanings as those defined in the Composite Document. All references to dates and times contained in this joint announcement refer to Hong Kong dates and times.

VOLUNTARY WITHDRAWAL OF LISTING AND CONTINUED SUSPENSION OF TRADING

Trading in the H Shares has been suspended with effect from 9:00 a.m. on 18 March 2019 and will remain suspended up to the withdrawal of listing of the H Shares from the Stock Exchange. Listing of the H Shares will be withdrawn from the Stock Exchange with effect from **9:00 a.m. on Wednesday, 8 September 2021**.

MERGER EFFECTIVE DATE

As at the date of this joint announcement, the remaining Merger Condition to be satisfied is the Delisting having become effective pursuant to the Listing Rules. Since the Delisting will become effective from 9:00 a.m. on Wednesday, 8 September 2021, the Merger Effective Date is **Wednesday, 8 September 2021**. The posting of the amounts due under the Merger Agreement to the then IME H Shareholders as at the Merger Effective Date shall be made within seven Business Days of the Merger Effective Date, and thereby the relevant rights attaching to such H Shares shall be deemed cancelled.

Further details in relation to the Merger are set out in the paragraph headed “Merger by Absorption of IME by IMG” in the “LETTER FROM CINDA INTERNATIONAL CAPITAL LIMITED” of the Composite Document.

On behalf of the board of
**Inner Mongolia Energy Engineering
(Group) Co., Ltd.***
內蒙古能源建設投資(集團)有限公司
Niu Jirong
Chairman

On behalf of the board of
**Inner Mongolia Energy Engineering
Co., Ltd.**
內蒙古能源建設投資股份有限公司
Niu Jirong
Chairman

Inner Mongolia, the PRC, 7 September 2021

As at the date of this joint announcement, the IMG Board comprises Mr. Niu Jirong, Mr. Chao Ketu, Mr. Duan Guiying, Mr. Zhang Xiru and Mr. Gao Ruifeng.

The directors of IMG jointly and severally accept full responsibility for the accuracy of the information contained in this joint announcement (other than that relating to IME Group) and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this joint announcement (other than that expressed by the IME Board) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statement in this joint announcement misleading.

As at the date of this joint announcement, the executive directors of IME are Mr. Niu Jirong and Mr. Chao Ketu; the non-executive director of IME is Mr. Chen Ming; and the independent non-executive directors of IME are Mr. Yue Jianhua, Mr. Yao Tongshan and Mr. Mui Chok Wah.

The directors of IME jointly and severally accept full responsibility for the accuracy of the information contained in this joint announcement (other than that relating to IMG Group) and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this joint announcement (other than that expressed by the IMG Board) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statement in this joint announcement misleading.

* For identification purpose only