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PING AN SECURITIES GROUP (HOLDINGS) LIMITED
平安證券集團(控股)有限公司
(IN LIQUIDATION)

(Carrying on business in Hong Kong as PAN Securities Group Limited)

(Incorporated in Bermuda with limited liability)

(Stock Code: 00231)

INSIDE INFORMATION

- (1) APPOINTMENT OF LIQUIDATORS;**
(2) CHANGE OF PRINCIPAL PLACE OF BUSINESS IN HONG KONG;
AND
(3) CONTINUED SUSPENSION OF TRADING

This announcement is made by Ping An Securities Group (Holdings) Limited (In Liquidation) (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2) and Rule 13.25 of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

References are made to the announcements of the Company dated 27 July 2020, 6 August 2020, 21 October 2020, 27 October 2020, 23 March 2021 and 11 May 2021 (collectively, the “**Announcements**”). Unless otherwise specified, capitalised terms shall have the same meanings as those defined in the Announcements.

APPOINTMENT OF LIQUIDATORS

As disclosed in the Announcements, on 10 May 2021, the Company was ordered to be wound up by the Court in HCCW 217/2020 and the Official Receiver was appointed as the Provisional Liquidator of the Company.

On 19 August 2021, a regulating order was granted by the Court appointing Mr. Lai Kar Yan (Derek) and Mr. Yip Wa Ming (Ben) both of Deloitte Touche Tohmatsu as the joint and several liquidators of the Company (the “**Liquidators**”).

CHANGE OF PRINCIPAL PLACE OF BUSINESS IN HONG KONG

Effective from 19 August 2021, the principal place of business of the Company in Hong Kong has been changed to 35th Floor, One Pacific Place, 88 Queensway, Hong Kong.

CONTINUED SUSPENSION OF TRADING

Trading in the shares of the Company on the Stock Exchange has been suspended since 9:00 a.m. on 1 April 2021. Trading in the shares of the Company will remain suspended until further notice.

Shareholders and potential investors are advised to exercise caution when dealing with the shares of the Company.

For and on behalf of
Ping An Securities Group (Holdings) Limited
(In Liquidation)
Lai Kar Yan (Derek)
Yip Wa Ming (Ben)
Joint and Several Liquidators
acting only as agents of the Company and without
personal liability

Hong Kong, 7 September 2021

On the basis of the information available from the previous announcements made by the Company, immediately before the winding up order was granted against the Company, the executive director, the non-executive director and the independent non-executive directors are as follows:-

Executive Director:

Mr. Cheung Kam Fai (Chief Executive Officer)

Non-executive Director:

Mr. Tsui Cheung On

Independent Non-executive Directors:

Mr. Wong Yee Shuen, Wilson

Mr. Suen To Wai

Mr. Yau Wai Lung

The affairs, business and property of the Company are being managed by the Joint and Several Liquidators who act as agents of the Company only and without personal liability.