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**FUTURE WORLD HOLDINGS LIMITED**

**未來世界控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 572)**

**COMPLETION OF  
SHARE SWAP BETWEEN THE COMPANY AND  
CA CULTURAL TECHNOLOGY GROUP LIMITED**

The Board is pleased to announce that the Share Swap was completed on 8 September 2021. In accordance with terms and conditions of the Share Swap Agreement, the Company has subscribed for and CA Cultural has allotted and issued to Golden Horse Hong Kong Investment Limited, a direct wholly-owned subsidiary of the Company, 4,000,000 CA Cultural Subscription Shares at the CA Cultural Subscription Price of HK\$2.38 per CA Cultural Subscription Share, and CA Cultural has subscribed for and the Company has allotted and issued to CA Cultural 95,000,000 FW Subscription Shares at the Subscription Price of HK\$0.10 per FW Subscription Share.

**COMPLETION OF THE SHARE SWAP**

Reference is made to the announcement issued by the Company dated 24 August 2021 relating to the share swap between the Company and CA Cultural Technology Group Limited (the “**Share Swap Announcement**”). Capitalized terms used herein shall have the same meanings as those defined in the Share Swap Announcement, unless the context requires otherwise.

The Board is pleased to announce that the Share Swap was completed on 8 September 2021. In accordance with terms and conditions of the Share Swap Agreement, the Company has subscribed for and CA Cultural has allotted and issued to Golden Horse Hong Kong Investment Limited, a direct wholly-owned subsidiary of the Company, 4,000,000 CA Cultural Subscription Shares at the CA Cultural Subscription Price of HK\$2.38 per CA Cultural Subscription Share, and CA Cultural has subscribed for and the Company has allotted and issued to CA Cultural 95,000,000 FW Subscription Shares at the Subscription Price of HK\$0.10 per FW Subscription Share. CA Cultural has become a substantial shareholders (as defined in the Listing Rules) of the Company as a result of the Share Swap.

The Group intends to hold the CA Cultural Subscription Shares as a kind of treasury investment and be classified as financial assets at fair value through other comprehensive income in its statement of financial position and CA Cultural will not be regarded as an associate of the Company upon completion of the Share Swap.

## SHAREHOLDING STRUCTURE

The shareholding structure of the Company immediately before and after completion of the Share Swap is as follows:

	Immediately before completion of the FW Subscription		Immediately after completion of the FW Subscription	
	<i>No. of Shares</i>	<i>Approximate %</i>	<i>No. of Shares</i>	<i>Approximate %</i>
CA Cultural and its subsidiaries	–	–	95,000,000	8.68
HRG Robotics International Limited (“ <b>HRG Robotics</b> ”)	(1) 189,080,000	18.93	189,080,000	17.28
Directors	(2) 7,738,045	0.77	7,738,045	0.71
Other public Shareholders	802,103,813	80.30	802,103,813	73.33
<b>Total</b>	<b>998,921,858</b>	<b>100.00</b>	<b>1,093,921,858</b>	<b>100.00</b>

*Notes:*

1. HRG Robotics is a company incorporated in Hong Kong in July 2017. HRG Robotics is wholly-owned by HIT Robot Group Shanghai Technology Service Co., Ltd.\* (哈工大機器人集團上海科技服務有限公司), which in turn is wholly-owned by HIT Robot Group Co., Ltd.\* (哈工大機器人集團股份有限公司) (“**HIT Robot**”). HIT Robot was established in December 2014 as an enterprise jointly set up by Heilongjiang provincial government, the municipal government of Harbin and Harbin Institute of Technology. Based on the public record, HIT Robot is owned as to 30.01% by Harbin Industrial University Asset Investment Company Limited\* (哈爾濱工業大學資產投資經營有限責任公司) which is wholly-owned by Harbin Industrial University\* (哈爾濱工業大學), 22.32% by HIT Qifu Investment Co., Ltd.\* (哈爾濱工大啟賦投資有限公司) and the remaining equity interest is held by 12 individual, corporate entities or partnerships, each of them holds less than 10% equity interest in HIT Robot. HIT Robot and its subsidiaries (the “**HIT Robot Group**”) are principally engaged in the design, development, manufacturing and sales of robots and specializes in robotics industry and related businesses. Mr. Wang Fei, an executive Director of the Company, is also the chairman of HIT Robot. Mr. Wang is interested in approximately 59.99% of HIT Qifu Investment Co., Ltd.\* (哈爾濱工大啟賦投資有限公司).
2. Mr. Siu Yun Fat, an executive Director, is interested in 3,440,000 Shares. Mr. Yu Qingrui, an executive Director, is interested in 2,670,221 Shares. Mr. Cai Linzhan, an executive Director, is interested in 1,614,457 Shares. Mr. Tam Tak Wah, an independent non-executive Director, is interested in 13,367 Shares.

By order of the Board  
**Future World Holdings Limited**  
**Liang Jian**  
*Chairman*

Hong Kong, 8 September 2021

*As at the date of this announcement, the Board comprises (i) seven executive Directors, namely Mr. Liang Jian, Mr. Yu Zhenzhong, Mr. Cai Linzhan, Mr. Lau Fai Lawrence, Mr. Siu Yun Fat, Mr. Wang Fei and Mr. Yu Qingrui; and (ii) four independent non-executive Directors, namely Mr. Chen Pei, Mr. Siu Siu Ling, Robert, Mr. Tam Tak Wah and Mr. Zheng Zongjia.*