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UNIVERSAL STAR (HOLDINGS) LIMITED

星宇(控股)有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 2346)

CHANGE OF LONG STOP DATE PLACING OF NEW SHARES UNDER GENERAL MANDATE

Placing agent



Elstone Securities Limited

Reference is made to the announcement of Universal Star (Holdings) Limited (the “**Company**”) dated 1 September 2021 (the “**Announcement**”) in relation to the placing of new shares under general mandate of the Company. Unless otherwise defined, capitalised terms used herein have the same meanings as defined in the Announcement.

On 8 September 2021 (after trading hours), the Company and the Placing Agent entered into a supplemental placing agreement (the “**Supplemental Placing Agreement**”), pursuant to which the Long Stop Date has been changed from 30 September 2021 to 22 September 2021.

Save and except for the aforesaid change of the Long Stop Date, all other terms of the Placing Agreement shall remain unchanged and the Placing Agreement shall remain in full force and effect.

The Directors consider that the change of the Long Stop Date is in the interests of the Company and the Shareholders as a whole.

Since completion of the Placing is subject to the fulfilment of the conditions as set out in the Placing Agreement (as revised by the Supplemental Placing Agreement), the Placing may or may not proceed. Shareholders and potential investors are reminded to exercise caution when dealing in the Shares.

By order of the Board
Universal Star (Holdings) Limited
Liang Lixia
Chairlady and Executive Director

Hong Kong, 8 September 2021

As at the date of this announcement, the Board comprises Ms. Liang Lixia as the executive Director; Mr. Zhang Jiantao and Mr. Lu Qingxing as the non-executive Directors; and Mr. Yan Aru, Mr. Gong Peiyue and Mr. Lai Wai Leuk as the independent non-executive Directors.