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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**State Grid Overseas Investment (BVI) Limited
(國家電網海外投資 (BVI) 有限公司)**

(incorporated with limited liability in the British Virgin Islands)

(the “Issuer”)

**US\$600,000,000 1.125 per cent. Senior Guaranteed Notes due 2026 (Stock Code: 40829) (the “Notes”)
Issued under its US\$15,000,000,000 Guaranteed Medium Term Note Programme (the “Programme”)
unconditionally and irrevocably guaranteed by**



**国家电网有限公司
STATE GRID
CORPORATION OF CHINA**

State Grid Corporation of China

(a limited liability company incorporated in the People’s Republic of China)

(the “Guarantor”)

Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners

**ICBC
International**

Bank of China

Citigroup

Mizuho Securities

Morgan Stanley

DBS Bank Ltd.

Joint Lead Managers and Joint Bookrunners

Santander

MUFG

**Agricultural Bank of
China Limited Hong
Kong Branch**

**China Construction
Bank**

**Goldman Sachs (Asia)
L.L.C.**

J.P. Morgan

Deutsche Bank

Crédit Agricole CIB

CLSA

SMBC Nikko

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular dated 30 August 2021 relating to the Programme and the pricing supplement dated 1 September 2021 relating to the Notes. The listing of the Notes is expected to become effective on 9 September 2021.

By Order of the Board
State Grid Overseas Investment (BVI) Limited
國家電網海外投資(BVI)有限公司
Sun Jianxing
Director

8 September 2021

As at the date of this announcement, the directors of Guarantor are XIN Baoan, ZHANG Zhigang, SHANG Bing, WU Xiaogen, ZHANG Chengjie, HU Aimin, ZHANG Gengsheng and WANG Haixiao.

As at the date of this announcement, the directors of Issuer are SUN Jianxing, LI Yong and CHEN Lei.