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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**CHINA DEVELOPMENT BANK HONG KONG BRANCH
(as Issuer)**

**Issue of
U.S.\$500,000,000 0.625 per cent. Notes due 2024 (the "Notes") (Stock Code: 40834)**

**under the
U.S.\$30,000,000,000 Debt Issuance Programme (the "Programme")
established by**



CHINA DEVELOPMENT BANK
(formerly known as China Development Bank Corporation)

(a limited liability company incorporated under the laws of the People's Republic of China)

**AND
CHINA DEVELOPMENT BANK HONG KONG BRANCH**

Joint Lead Managers

**Agricultural Bank of China
Limited Hong Kong Branch**

ANZ

Bank of China

Bank of Communications

BNP PARIBAS

**China Construction Bank
(Asia)**

**China Everbright Bank
Hong Kong Branch**

CLSA

**CMB Wing Lung Bank
Limited**

Crédit Agricole CIB

DBS Bank Ltd.

HSBC

ICBC (Asia)

Mizuho Securities

**Shanghai Pudong
Development Bank
Hong Kong Branch**

**Standard Chartered
Bank**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular dated 30 August 2021 relating to the Programme and the pricing supplement dated 2 September 2021 relating to the Notes. The listing of the Notes is expected to become effective on 10 September 2021.

Hong Kong, 9 September 2021

As at the date of this announcement, the board of directors of China Development Bank consists of Mr. Zhao Huan, Mr. Ouyang Weimin and Mr. Zhou Qingyu as executive directors; Mr. Lian Weiliang, Ms. Zou Jiayi, Mr. Li Chenggang and Ms. Zhang Xiaohui as government agency directors; and Mr. Zhang Shenghui, Mr. Bian Ronghua, Mr. Zhang Yong, Mr. Wu Zhenpeng and Mr. Cui Hanzhong as equity directors.