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澳至尊 AUSupreme

Ausupreme International Holdings Limited

澳至尊國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2031)

RESTORATION OF PUBLIC FLOAT AND RESUMPTION OF TRADING

References are made to the announcements (the “**Announcements**”) of Ausupreme International Holdings Limited (the “**Company**”) dated 17 March 2020, 11 June 2020, 15 June 2020, 14 October 2020, 16 December 2020, 16 March 2021 and 15 June 2021 respectively in relation to, among others, the insufficient public float of the Company, the suspension of trading in the shares of the Company (the “**Shares**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and update of the latest status of the Company. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

RESTORATION OF PUBLIC FLOAT

The Company was informed by Beatitudes International Ltd. (“**Beatitudes**”), the controlling shareholder of the Company, that on 31 August 2021, Beatitudes entered into a placing agreement (the “**Placing Agreement**”) with Upbest Securities Company Limited as the placing agent pursuant to which Beatitudes agreed to dispose of, and the placing agent agreed to procure not less than six independent placees (the “**Placees**”) to subscribe for up to 137,160,000 Shares (representing 18.00% of the issued share capital of the Company) (the “**Placing Shares**”) held by Beatitudes at the placing price of HK\$0.23 (representing a discount of approximately 23.33% to the last closing price of HK\$0.30 per Share as quoted on the Stock Exchange prior to the suspension of trading in the Shares with effect from 16 March 2020) on a best effort basis (the “**Placing**”).

The Placing was completed on 13 September 2021 and an aggregate of 137,160,000 Placing Shares were successfully placed by the placing agent to 21 Placees. To the best knowledge, information and belief of the Directors having made all reasonable enquiries, (i) each of the Placees and their ultimate beneficial owners (where applicable) is independent of and not financed directly or indirectly by or accustomed to take instructions from the Company or any of its subsidiaries, or the directors, chief executive and substantial shareholders (as defined under the Listing Rules) of the Company or its subsidiaries and their respective close associates (as defined under the Listing Rules) and parties acting in concert with them (as defined under The Codes on Takeovers and Mergers and Share Buy-backs issued by the Securities and Futures Commission); and (ii) none of the Placees has become a substantial shareholder (as defined under the Listing Rules) of the Company immediately upon completion of the Placing.

Following the completion of the Placing, (i) the number of Shares held by Beatitudes has been reduced from 562,500,000 Shares (representing approximately 73.82% of the issued share capital of the Company) to 425,340,000 Shares (representing approximately 55.82% of the issued share capital of the Company); and (ii) a total of 247,435,000 Shares (representing approximately 32.47% of the issued share capital of the Company) are held by the public shareholders of the Company as at the date of this announcement. As such, the public float of the Company has been restored and the Company is in compliance with Rule 8.08(1)(a) of the Listing Rules.

Set out below is the shareholding structure of the Company (i) immediately before completion of the Placing; and (ii) immediately after completion of the Placing and as at the date of this announcement:

Shareholders	Immediately before completion of the Placing		Immediately after completion of the Placing and as at the date of this announcement	
	<i>No. of Shares</i>	<i>Approximate %</i>	<i>No. of Shares</i>	<i>Approximate %</i>
Beatitudes	562,500,000	73.82	425,340,000	55.82
Gao Yuan	89,225,000	11.71	89,225,000	11.71
Public shareholders	110,275,000	14.47	110,275,000	14.47
Placees (<i>Note</i>)	<u>—</u>	<u>—</u>	<u>137,160,000</u>	<u>18.00</u>
Total	<u>762,000,000</u>	<u>100.00</u>	<u>762,000,000</u>	<u>100.00</u>

Note: Upon completion of the Placing, each of the Placees is a public shareholder and a total of 247,435,000 Shares (representing approximately 32.47% of the issued share capital of the Company) are held by the public shareholders of the Company as at the date of this announcement.

RESUMPTION OF TRADING

The Resumption Guidance requires the Company to restore the minimum public float under Rule 8.08(1)(a) of the Listing Rules. As at the date of this announcement, the Company has fulfilled the requirement set out in the Resumption Guidance.

At the request of the Company, trading in the Shares on the Stock Exchange has been suspended with effect from 9:41 a.m. on Monday, 16 March 2020 pending the restoration of public float of the Shares. An application has been made by the Company to the Stock Exchange for resumption of trading in the Shares on the Stock Exchange with effect from 9:00 a.m. on Tuesday, 14 September 2021.

By order of the Board
Ausupreme International Holdings Limited
Choy Chi Fai

Chairman, Executive Director and Co-Chief Executive Officer

Hong Kong, 13 September 2021

As at the date of this announcement, the Board comprises four Executive Directors, namely Mr. Choy Chi Fai (Chairman and Co-Chief Executive Officer), Ms. Ho Ka Man (Vice Chairman and Co-Chief Executive Officer), Mr. Ho Chun Kit, Saxony and Mr. Au Chun Kit; and three Independent Non-Executive Directors, namely Prof. Luk Ting Kwong, Mr. Ko Ming Kin and Dr. Wan Cho Yee.

In case of any inconsistency between the English and Chinese versions, the English text of this announcement shall prevail over the Chinese text.