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## **China Huarong International Holdings Limited**

*(incorporated with limited liability in Hong Kong)*

### **Announcement on the Completion of the Redemption of the U.S.\$500,000,000 unsubordinated guaranteed perpetual securities (Stock Code: 4321)**

Reference is made to the announcement of Huarong Finance II Co., Ltd. (the “**Issuer**”) dated 14 September 2016 regarding the issuance and the listing of the U.S.\$500,000,000 unsubordinated guaranteed perpetual securities (the “**Securities**”), and the announcement of China Huarong International Holdings Limited (the “**Guarantor**”) dated 16 July 2021 regarding the redemption of the Securities (together, the “**Announcements**”). Capitalised terms used but not defined in this announcement shall have the meaning provided in the Announcements.

Pursuant to the Terms and Conditions of the Securities, the Issuer has exercised its right to redeem all the Securities outstanding and has completed the redemption of the Securities in full. As of the date of this announcement, there are no outstanding Securities in issue.

The Issuer has applied to The Stock Exchange of Hong Kong Limited for the withdrawal of the listing of the Securities. Such withdrawal of listing is expected to become effective upon the close of business on 21 September 2021.

Hong Kong

14 September 2021

*As at the date of this announcement, the directors of the Issuer are Ms. Gan Fen and Ms. Wang Qi.*

*As at the date of this announcement, the directors of the Guarantor are Mr. YANG Rungui, Mr. XU Xiaowu, Mr. ZHU Weiqiang and Mr. WANG Junlai.*