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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

China Everbright Bank Co., Ltd., Luxembourg Branch (the “Issuer”)



中國光大銀行股份有限公司

China Everbright Bank Company Limited

(a joint stock company incorporated in the People’s Republic of China with limited liability)

(Stock Code: 6818)

Issue of U.S.\$500,000,000 0.826 per cent. Notes Due 2024 (the “Notes”)

(Stock Code: 40837)

under its

U.S.\$5,000,000,000 Medium Term Note Programme (the “Programme”)

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

Citigroup	CLSA	China Everbright Bank Hong Kong Branch
CEB International	Bank of Communications	DBS Bank Ltd.

Joint Bookrunners and Joint Lead Managers

Agricultural Bank of China Limited Hong Kong Branch	Bank of China	China Construction Bank
CCB International	China International Capital Corporation	Industrial Bank Co., Ltd. Hong Kong Branch
ICBC (Asia)	Landesbank Baden-Württemberg	China Minsheng Banking Corp., Ltd., Hong Kong Branch
BNP PARIBAS	HSBC	Mizuho Securities

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes under the Programme by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the Original Offering Circular dated 12 August 2021 relating to the Programme, the Drawdown Offering Circular dated 7 September 2021 and the Pricing Supplement relating to the Notes dated 7 September 2021. The listing of the Notes is expected to become effective on or about 15 September 2021.

On behalf of the Board
China Everbright Bank Company Limited
LI Xiaopeng
Chairman

Beijing, the PRC

14 September 2021

As at the date of this announcement, the Executive Directors of China Everbright Bank Company Limited are Mr. Fu Wanjun and Mr. Qu Liang; the Non-executive Directors are Mr. Li Xiaopeng, Mr. Wu Lijun, Mr. Yao Zhongyou, Mr. Yao Wei, Mr. Liu Chong and Mr. Li Wei; and the Independent Non-executive Directors are Mr. Xu Hongcai, Mr. Wang Liguang, Mr. Shao Ruiqing, Mr. Hong Yongmiao, Mr. Li Yinquan and Mr. Han Fuling.