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中国神华能源股份有限公司

CHINA SHENHUA ENERGY COMPANY LIMITED

(a joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 01088)

ANNOUNCEMENT ON THE MAJOR OPERATIONAL DATA OF AUGUST 2021 (Overseas Regulatory Announcement)

The board of directors of China Shenhua Energy Company Limited (the “Company”) together with the directors thereof guarantee that the information contained in this announcement does not contain any false statements, misleading representations or material omissions, and all of them jointly and severally accept responsibility as to the truthfulness, accuracy and completeness of the content of this announcement.

Operational Indicators	Unit	2021		2020		YoY Change (%)	
		Aug.	Accumulative Total	Aug.	Accumulative Total	Aug.	Accumulative Total
(I) Coal							
1. Commercial coal production	Million tonnes	24.3	200.6	23.9	193.2	1.7	3.8
2. Coal sales	Million tonnes	38.8	320.9	38.0	283.3	2.1	13.3
(II) Transportation							
1. Transportation turnover of self-owned railways	Billion tonne kilometres	24.2	198.4	25.9	184.5	(6.6)	7.5
2. Loading volume at Huanghua Port	Million tonnes	17.8	144.8	19.8	133.1	(10.1)	8.8
3. Loading volume at Shenhua Tianjin Coal Dock	Million tonnes	3.9	30.9	3.9	29.4	0.0	5.1
4. Shipping volume	Million tonnes	11.7	80.2	10.1	73.6	15.8	9.0
5. Shipment turnover	Billion tonne nautical miles	10.7	72.1	8.6	60.8	24.4	18.6
(III) Power							
1. Gross power generation	Billion kwh	15.99	108.85	14.34	90.28	11.5	20.6
2. Total power output dispatch	Billion kwh	14.97	101.98	13.45	84.49	11.3	20.7
(IV) Coal Chemicals							
1. Polyethylene sales	Thousand tonnes	29.9	252.1	32.4	241.6	(7.7)	4.3
2. Polypropylene sales	Thousand tonnes	28.7	238.5	30.2	225.2	(5.0)	5.9

In August 2021, the year-on-year decrease in the Company's loading volume at Huanghua Port was mainly because in the second half of 2020, the Company continued to strengthen coal transportation to make up for the shipment owed due to the impact of the COVID-19 pandemic in the first half of the year, leading to a relatively high base for the loading volume completed at Huanghua Port in August 2020.

In August 2021, the year-on-year increase in the Company's shipping volume and shipment turnover was mainly because, in order to integrate shipping resources and enhance the scale and intensification of shipping business, the Company and COSCO Shipping Bulk Co., Ltd. (hereinafter referred to as "**COSCO Shipping Bulk**") reached a consensus that two parties would increase the capital to the Company's holding subsidiary Guoneng Yuanhai Shipping Co., Ltd. (formerly known as Shenhua Zhonghai Marine Co., Ltd., hereinafter referred to as "**Guoneng Yuanhai**") in proportion to their shareholding ratios. The Company made its capital contribution by its 43.83% equity in Tianjin Yuanhua Shipping Co., Ltd. (hereinafter referred to as "**Tianjin Yuanhua**") and certain cash, while COSCO Shipping Bulk made its capital contribution by its 56.17% equity in Tianjin Yuanhua. On 31 July 2021, the above capital increase transaction was completed, and Tianjin Yuanhua became a wholly-owned subsidiary of Guoneng Yuanhai. Starting from August 2021, Tianjin Yuanhua has been consolidated in the Company's consolidated financial statements, resulting in a year-on-year increase in the Company's shipping volume and shipment turnover for the month.

The major operational data above were calculated based on the internal statistics of the Company. Operational data may show major differences from month to month. The factors giving rise to such differences include, among others, changes in weather, equipment overhaul, seasonal factors and safety inspection. The major operational data may somewhat differ from the data disclosed in the relative periodic reports. Investors are hereby reminded of the risks which may result from inappropriate reliance upon or utilization of the information given above.

By order of the Board
China Shenhua Energy Company Limited
Huang Qing
Secretary to the Board of Directors

Beijing, September 16, 2021

As at the date of this announcement, the Board comprises the following: Mr. Wang Xiangxi, Mr. Yang Jiping and Mr. Xu Mingjun as executive directors, Mr. Jia Jinzhong and Mr. Yang Rongming as non-executive directors, Dr. Yuen Kwok Keung, Dr. Bai Chong-En and Dr. Chen Hanwen as independent non-executive directors, and Mr. Wang Xingzhong as employee director.