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CHINA ASIA VALLEY GROUP LIMITED

中亞烯谷集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 63)

ELECTION OF MEANS OF RECEIVING AND LANGUAGE OF CORPORATE COMMUNICATIONS

With a view to increase efficiency of communication, protecting the environment and saving costs, the Company is making arrangements to ascertain the Shareholders' preference in accordance with Rules 2.07A and 2.07B of the Listing Rules as to the means of receiving future Corporate Communications (i) either in electronic form on the Company's website at www.00063.cn or in printed form; and (ii) if in printed form, in English only, in Chinese only, or in both languages.

If the Company does not receive Shareholders' responses to the Company's request by 15 October 2021, such Shareholders are deemed to have consented to receiving the Website Version for all future Corporate Communications.

INTRODUCTION

With a view to increase efficiency of communication, protecting the environment and saving costs, the Company is making arrangements described below pursuant to the Rules 2.07A and 2.07B of the Listing Rules and its Bye-laws to ascertain the Shareholders' preferences as to the means of receiving future Corporate Communications (i) either in electronic form on the Company's website at www.00063.cn or in printed form; and (ii) if in printed form, in English only, in Chinese only, or in both languages.

The Company recommends Shareholders to take advantage of the Website Version (as defined below) in respect of the Company's future Corporate Communications to support environmental protection, save costs and enhance efficient communication between the Company and the Shareholders.

THE PROPOSED ARRANGEMENTS

In accordance with Rules 2.07A and 2.07B of the Listing Rules, the following arrangements will be made by the Company:

1. A letter (the “**First Letter**”) together with a reply form with a pre-paid mailing label for posting within Hong Kong (the “**Reply Form**”), in both English and Chinese, will be sent to the Shareholders on 16 September 2021 to enable them to choose any one of the following options:-
 - (a) to access all future Corporate Communications via the website of the Company at www.00063.cn (the “**Website Version**”) instead of receiving printed copies, and to receive a written notification (in printed form or in electronic version) of the publication of the relevant Corporate Communications on the website of the Company; or
 - (b) to receive the printed English version of all future Corporate Communications only; or
 - (c) to receive the printed Chinese version of all future Corporate Communications only; or
 - (d) to receive both the printed English and Chinese versions of all future Corporate Communications.
2. **The Company will request Shareholders to complete, sign and return the Reply Form by post or by hand delivery to the Company’s Registrar, Computershare Hong Kong Investor Services Limited, by 15 October 2021.**
3. **If no duly signed and completed Reply Form or reply indicating the objection is received from Shareholders by 15 October 2021, those Shareholders will be deemed to have consented to receiving the Website Version for all future Corporate Communications, until the Shareholders inform the Company by reasonable prior notice in writing to the Company or the Company’s Registrar (Address: 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wan Chai, Hong Kong) or by e-mail (Email address: info@chn-graphene.com).**
4. For Shareholders who have chosen or are deemed to have consented to receive the Website Version of all Corporate Communications, the Company’s Registrar will send to them an email notification of the publication of Corporate Communications on the Company’s website on the same day of the Corporate Communications are sent to Shareholders. If those Shareholders who are deemed to have consented to receive the Corporate Communications by electronic means and did not provide an e-mail address, the Company will notify the Shareholders by post when each Corporate Communication is published on the Company’s website. This printed notification will be sent to the addresses of the Shareholders which appear in the Company’s register of members maintained by the Company’s Registrar.

5. For Shareholders who have chosen to receive a printed form of the Corporate Communications in either English or Chinese language only or in both languages, the Company will send their selected language version(s) of the Corporate Communications to them, unless and until they inform the Company by reasonable prior notice in writing to the Company or the Company's Registrar (Address: 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong) or by e-mail (Email address: info@chn-graphene.com) that they wish to receive future Corporate Communications in the other (or both) language(s) (as the case may be), or to receive the Website Version of future Corporate Communications.
6. When each of the printed future Corporate Communication is sent out in accordance with the arrangements described above, a letter (the "**Second Letter**") and a change request form (the "**Change Request Form**"), with a pre-paid mailing label for posting within Hong Kong, prepared in English and Chinese, will be attached to or printed at some prominent place in the relevant Corporate Communications. The Second Letter specifies that the Corporate Communications prepared in the other language will be available upon request, and that Shareholders are entitled to change their selected means of receipt and/or language of subsequent Corporate Communications at any time by completing the Change Request Form and returning to the Company's Registrar.
7. Shareholders are entitled at any time by reasonable notice in writing to the Company or the Company's Registrar (Address: 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong) or by e-mail (Email address: info@chn-graphene.com) to change their means of receiving Corporate Communications and choice of language. For those Shareholders who choose (or are deemed to have chosen) to receive the Website Version of future Corporate Communications, if for any reason, such Shareholders have difficulty in receiving or gaining access to the Website Version of the Corporate Communications, the Company will promptly upon written request send the Corporate Communications to such Shareholders in printed form free of charge.
8. All Corporate Communications will continue to be available on the Company's website at www.00063.cn in both English and Chinese languages and in accessible format. Electronic copies in both languages of all Corporate Communications will also be filed with the Stock Exchange in electronic format on the same day as such Corporate Communication is despatched to the Shareholders, or on such other day as required by the Stock Exchange or pursuant to the Listing Rules and will be available on the website of the Stock Exchange at www.hkexnews.hk.
9. The Company provides a dial-up hotline service (Tel: (852) 3899 0300) during business hours (9:00 a.m. to 5:00 p.m., Monday to Friday, excluding Hong Kong public holidays) to enable Shareholders to make enquiry of the Company's proposed arrangements as set out above.
10. The First Letter and the Second Letter will indicate that Corporate Communications will be available from the Company upon request, as well as on the Company's website and on the website of the Stock Exchange in both English and Chinese and that the dial-up hotline service is being provided as described above.

DEFINITIONS

In this announcement, unless the context otherwise requires, the following terms shall have the meanings set out below:

“Bye-Laws”	the bye-laws of the Company (as amended from time to time)
“Company”	China Asia Valley Group Limited, a company incorporated in Bermuda with limited liability, and the Shares of which are listed on the Main Board of the Stock Exchange
“Corporate Communication(s)”	any document issued or to be issued by the Company for the information or action of holders of any of the Company’s securities or the investing public as defined in Rule 1.01 of the Listing Rules, including but not limited to (a) the directors’ report, its annual accounts together with a copy of the auditors’ report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form
“Hong Kong”	the Hong Kong Special Administrative Region of the People’s Republic of China
“Listing Rules”	the Rules Governing the Listing of Securities on the Stock Exchange
“Registrar”	the Company’s branch share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, located at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wan Chai, Hong Kong
“Share(s)”	ordinary share(s) of HK\$0.05 each in the share capital of the Company
“Shareholder(s)”	holder(s) of the Share(s)
“Stock Exchange”	The Stock Exchange of Hong Kong Limited

By order of the Board
China Asia Valley Group Limited
Huang Binghuang
Chairman and Chief Executive Officer

Hong Kong, 16 September 2021

As at the date of this announcement, the Board consists of Mr. Huang Binghuang (Chairman and Chief Executive Officer) and Ms. Xia Ping as executive Directors; Ms. Wang Lijiao as a non-executive Director; and Mr. Tso Sze Wai, Mr. Wang Rongfang and Mr. Duan Rihuang as independent non-executive Directors.