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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

CMS INTERNATIONAL GEMSTONE LIMITED
(incorporated with limited liability in the British Virgin Islands)

U.S.\$500,000,000 1.295 per cent. Guaranteed Notes due 2024 (The “Notes”)
(Stock Code: 40843)

Unconditionally and Irrevocably Guaranteed by

CMS  招商證券國際

CHINA MERCHANTS SECURITIES INTERNATIONAL COMPANY LIMITED
(招商證券國際有限公司)
(incorporated with limited liability in Hong Kong)

**Issued under U.S.\$2,000,000,000 Medium Term Note Programme
of CMS International Gemstone Limited**

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

China Merchants Securities (HK)

Standard Chartered Bank

ICBC International

China International Capital
Corporation

CMB Wing Lung Bank Limited

Joint Bookrunners and Joint Lead Managers

ABC International	Bank of China	Bank of China (Hong Kong)
Bank of Communications	BOCOM International	China CITIC Bank International
China Everbright Bank Hong Kong Branch	China Construction Bank (Asia)	China Minsheng Banking Corp., Ltd., Hong Kong Branch
China Securities International	CMB International	CMBC Capital
CNCB Capital	DBS Bank Ltd.	Dongxing Securities (Hong Kong)
Essence International Securities	GF Securities	Guotai Junan International
Haitong International	HSBC	Huatai International
ICBC (Asia)	Industrial Bank Co., Ltd. Hong Kong Branch	Mizuho Securities
Nanyang Commercial Bank	Natixis	OCBC Bank
		Shanghai Pudong Development Bank Hong Kong Branch

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Notes under the US\$2,000,000,000 guaranteed medium term note programme (the “**Programme**”) of CMS International Gemstone Limited by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular dated 6 September 2021 in relation to the Programme and the pricing supplement dated 9 September 2021 prepared in connection with the issue of the Notes. The listing of the Notes is expected to become effective on or about 17 September 2021.

Hong Kong, 16 September 2021

As at the date of this announcement, the directors of CMS International Gemstone Limited are Ma Xiaoli, Zhang Baojiang and Xie Qingjiao, and the directors of China Merchants Securities International Company Limited (招商證券國際有限公司) are Wu Guangyan, Lu Gonglu, Ma Xiaoli, Zhang Xing, Wang Jinbao, Zhan Guifeng and Liao Jinqiang.