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## **CHINA TANGSHANG HOLDINGS LIMITED**

**中國唐商控股有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 674)**

### **DELAY IN DESPATCH OF CIRCULAR**

Reference is made to the announcement of China Tangshang Holdings Limited (the “**Company**”) dated 30 July 2021 regarding the very substantial acquisition and connected transaction in relation to the acquisition of the Target Company (the “**Announcement**”). Capitalised terms used in this announcement shall have the same meanings as defined in the Announcement unless the context requires otherwise.

As stated in the Announcement, a circular of the Company containing, among other things, (i) further information of the terms of the Equity Sale and Purchase Agreement; (ii) a letter from the Independent Board Committee; (iii) an opinion from the Independent Financial Adviser; (iv) the financial information of the Group; (v) the financial information of the Target Company; (vi) the unaudited pro forma financial information of the Group; (vii) a valuation report; (viii) a notice convening the special general meeting; and (ix) other information as required under the Listing Rules is expected to be despatched to the Shareholders on 10 September 2021.

As additional time is required for the Company to finalise certain information in the circular, it is expected that the despatch date of the circular will be delayed to a date falling on or before 30 September 2021.

By Order of the Board  
**China Tangshang Holdings Limited**  
**Chen Weiwu**  
*Chairman*

Hong Kong, 16 September 2021

*As at the date of this announcement, the executive Directors are, Mr. Chen Weiwu (Chairman) and Mr. Zhou Houjie; and the independent non-executive Directors are Mr. Chen Youchun, Ms. Lui Mei Ka and Mr. Zhou Xin.*