

1. DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to a copy of this prospectus delivered to the Registrar of Companies in Hong Kong for registration were:

- (a) the Green Application Form;
- (b) the written consents referred to in the paragraph headed “5. OTHER INFORMATION — F. Consent of Experts” in Appendix VII to this prospectus; and
- (c) copies of each of the material contracts referred to in the paragraph headed “3. FURTHER INFORMATION ABOUT OUR BUSINESS — A. Summary of Material Contracts” in Appendix VII to this prospectus.

2. DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the following documents will be available for inspection at the office of King & Wood Mallesons at 13th Floor, Gloucester Tower, The Landmark, 15 Queen’s Road Central, Central, Hong Kong during normal business hours from 9:00 a.m. to 5:00 p.m. up to and including the date which is 14 days from the date of this prospectus:

- (a) the Articles of Association;
- (b) the accountant’s report of our Group from PricewaterhouseCoopers in respect of the consolidated financial information of our Group for each of the three years ended December 31, 2018, 2019 and 2020 and the three months ended March 31, 2021, the text of which is set forth in Appendix I to this prospectus;
- (c) the audited consolidated financial statements of our Bank for each of the three years ended December 31, 2018, 2019 and 2020 and the three months ended March 31, 2021;
- (d) the unaudited supplementary financial information of our Group, the text of which is set out in Appendix II to this prospectus;
- (e) the report from PricewaterhouseCoopers in respect of the unaudited pro forma financial information of our Bank, the text of which is set forth in Appendix III to this prospectus;
- (f) the material contracts referred to in the paragraph headed “3. FURTHER INFORMATION ABOUT OUR BUSINESS — A. Summary of Material Contracts” in Appendix VII to this prospectus;
- (g) the written consents referred to in the paragraph headed “5. OTHER INFORMATION — F. Consent of Experts” in Appendix VII to this prospectus;
- (h) the legal opinion issued by C&T Partners in respect of, among other things, general matters and property interests of our Bank;

- (i) the service contracts referred to in the paragraph headed “4. FURTHER INFORMATION ABOUT OUR DIRECTORS, SUPERVISORS AND SUBSTANTIAL SHAREHOLDERS — B. Directors and Supervisors — (b) Particulars of Service Contracts” in Appendix VII to this prospectus; and
- (j) the following PRC laws and regulations, together with unofficial English translations thereof:
 - (i) the Constitution of the PRC;
 - (ii) the Law of Organization of the People’s Courts of the PRC;
 - (iii) the Civil Procedure Law of the PRC (《中華人民共和國民事訴訟法》);
 - (iv) PRC Company Law;
 - (v) Special Regulations;
 - (vi) Mandatory Provisions;
 - (vii) Provisional Regulations Concerning the Issuance and Trading of Shares (《股票發行與交易管理暫行條例》);
 - (viii) Regulations of the State Council Concerning Domestic Listed Foreign Shares of Joint Stock Limited Companies (《國務院關於股份有限公司境內上市外資股的規定》);
 - (ix) PRC Securities Law;
 - (x) Arbitration Law of the PRC (《中華人民共和國仲裁法》);
 - (xi) the PRC acceded to the Convention on the Recognition and Enforcement of Foreign Arbitral Awards adopted on June 10, 1958 pursuant to a resolution of the Standing Committee of the NPC passed on December 2, 1986;
 - (xii) PRC Commercial Banking Law;
 - (xiii) PRC PBoC Law; and
 - (xiv) PRC Banking Supervision and Regulatory Law.