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KWG GROUP HOLDINGS LIMITED

合景泰富集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(the “Company”, Stock Code: 1813)

**US\$158,000,000 7.40% SENIOR NOTES DUE 2024
(THE “ADDITIONAL NOTES”) (TO BE CONSOLIDATED AND FORM
A SINGLE CLASS WITH THE US\$300,000,000 7.40% SENIOR NOTES
DUE 2024 ISSUED ON 29 JULY 2019) (STOCK CODE: 5607)**

NOTICE OF ISSUE AND LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

Application has been made to the Stock Exchange for the listing of and permission to deal in the Additional Notes by way of debt issues to professional investors (as defined in

Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering memorandum dated 13 September 2021. Permission for the listing of, and dealing in, the Additional Notes is expected to become effective on 20 September 2021.

By Order of the Board
KWG Group Holdings Limited
KONG Jianmin
Chairman

Hong Kong, 17 September 2021

As at the date of this announcement, the Board comprises seven Directors, of whom Mr. KONG Jianmin (Chairman), Mr. KONG Jiantao (Chief Executive Officer), Mr. KONG Jiannan and Mr. CAI Fengjia are Executive Directors; and Mr. LEE Ka Sze, Carmelo JP, Mr. TAM Chun Fai and Mr. LI Binhai are Independent Non-executive Directors.