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潤東汽車

China Rundong Auto Group Limited

中國潤東汽車集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1365)

**INSIDE INFORMATION
ANNOUNCEMENT ON THE VOTING RESULTS OF
THE FIRST CREDITORS' MEETING FOR RESTRUCTURING OF
THE PRC SUBSIDIARIES OF THE COMPANY**

This announcement is made by China Rundong Auto Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rules 13.09 and 13.25(1) of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

References are made to (i) the announcement of the Company dated 24 August 2020 in relation to the application for bankruptcy and restructuring (the “**Restructuring Application**”) against Rundong Automobile Group Co., Ltd. (“**Rundong Automobile**”); (ii) the announcement of the Company dated 28 December 2020 in relation to the Court’s ruling on acceptance of the Restructuring Application of Rundong Automobile; (iii) the announcement of the Company dated 14 January 2021 in relation to the appointment of the Manager by the Court in relation to the Restructuring Application of Rundong Automobile; (iv) the announcement of the Company dated 11 February 2021 in relation to modes of management and control during the restructuring period of Rundong Automobile; (v) the announcement of the Company dated 16 April 2021 in relation to the substantive consolidated restructuring application against PRC subsidiaries of the Company; and (vi) the announcement of the Company dated 26 August 2021 in relation to convening the first creditors’ meeting for restructuring of the PRC subsidiaries of the Company (the “**Announcements**”). Unless otherwise defined, capitalised terms used herein shall bear the same meanings as defined in the Announcements.

The first creditors' meeting regarding the restructuring of Rundong Group Enterprises (the "**First Creditors' Meeting**") was hosted by the Court on 25 August 2021 at 9:30 a.m. According to the voting rules of the First Creditors' Meeting, the voting expiration date is 14 September 2021. On 17 September 2021, the Company received the notice on the voting results of the First Creditors' Meeting from the Manager. According to the notice, the following resolutions were passed: (i) the convening and voting method of subsequent creditors' meetings; (ii) the proposal on the proposed election of the creditors' committee at the creditors' meeting and the rules of procedure of the creditors' committee; and (iii) property management and disposal plan.

The Company will closely monitor the development of the above restructuring matters and make further announcements in accordance with the Listing Rules in due course.

CONTINUED SUSPENSION OF TRADING

At the request of the Company, trading in the shares of the Company on the Stock Exchange was suspended from 9:00 a.m. on 1 April 2021 and will remain suspended until further notice.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
China Rundong Auto Group Limited
Yang Peng
Chairman

Shanghai, the People's Republic of China, 17 September 2021

As at the date of this announcement, the executive directors of the Company are Mr. Yang Peng and Mr. Pei Yuanhe; and the independent non-executive directors of the Company are Mr. Mei Jianping, Mr. Chow Ming Sang, Mr. Xiao Zhengsan and Mr. Li Xin.