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## **NOMAD TECHNOLOGIES HOLDINGS LIMITED**

*(Incorporated in the Cayman Islands with limited liability)*

(Stock Code: 8645)

### **PROFIT WARNING ANNOUNCEMENT**

This announcement is made by Nomad Technologies Holdings Limited (the “**Company**”, together with its subsidiaries, collectively the “**Group**”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on the GEM of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”) and the Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders of the Company and potential investors that based on a preliminary assessment by the Board with reference to the unaudited management accounts of the Group for the year ended 30 June 2021 and the information currently available to the Board, the Group is expected to record a net loss before listing expenses of approximately RM2.4 million for the year ended 30 June 2021 as compared to the net profit before listing expenses of approximately RM3.6 million for the year ended 30 June 2020.

The Board considers that the expected net loss before listing expenses for the year ended 30 June 2021 is mainly attributable to:

- (1) a decrease in the gross profit margin from approximately 34.9% for the year ended 30 June 2020 to approximately 30.9% for the year ended 30 June 2021 mainly due to the increase in the subscription cost of telecommunication and network and the increase in the cost of network equipment and hardware; and
- (2) an increase in the administrative and other operating expenses of approximately RM4.6 million due to the increase in depreciation of property, plant and equipment, the increase in staff cost for administrative and management personnel (including Directors) and the increase in professional fees.

The Company is still in the process of finalizing the annual results of the Group for the year ended 30 June 2021. The information contained in this announcement is only based on a preliminary assessment by the Board with reference to the unaudited management accounts of the Group as at 30 June 2021 and the information currently available to the Company which may be subject to change and is not based on any figures or information that have been audited or reviewed by the Company’s independent auditor nor reviewed by the Audit Committee of the Board. The actual financial results

of the Group may be different from what is disclosed in this announcement. Details of the Group's results will be disclosed in the annual results announcement which is expected to be published on or before 30 September 2021.

**Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.**

By Order of the Board  
**Nomad Technologies Holdings Limited**  
**Dato' Eric Tan Chwee Kuang**  
*Executive Director, Chairman and Chief Executive Officer*

Malaysia, 17 September 2021

*As at the date of this announcement, the Board comprises Dato' Eric Tan Chwee Kuang and Mr. Yu Decai as Executive Directors; Mr. Chen Youchun, Mr. Lim Peng Chuan Terence and Mr. Phua Cheng Sye Charles as Independent Non-executive Directors.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the "Latest Listed Company Information" page of the GEM website at [www.hkgem.com](http://www.hkgem.com) for at least seven days from the date of its publication. This announcement will also be published on the Company's website at [www.nomad-holdings.com](http://www.nomad-holdings.com).*