

# Smart 智慧辦公 Office Industrial Solution 工業解決方案 新零售 New Retail

INTERIM REPORT 2021 中期報告



MAXNERVA  
雲智匯科技服務

MAXNERVA TECHNOLOGY SERVICES LIMITED

雲智匯科技服務有限公司

(Stock Code 股份代號: 1037)

# 公司資料

## CORPORATE INFORMATION

### 董事會

#### 執行董事

簡宜彬先生 (主席)  
蔡力挺先生 (執行長)  
高照洋先生  
鄭宜斌先生

#### 非執行董事

PARK Ho Jin先生

#### 獨立非執行董事

鄧天樂先生  
簡己然先生  
張曉泉教授

### 公司秘書

曾慶贇先生

### 授權代表

鄭宜斌先生  
曾慶贇先生

### 審核委員會

鄧天樂先生 (主席)  
簡己然先生  
張曉泉教授

### 薪酬委員會

簡己然先生 (主席)  
鄧天樂先生  
張曉泉教授  
蔡力挺先生

### 提名委員會

簡宜彬先生 (主席)  
簡己然先生  
鄧天樂先生  
張曉泉教授

### 公司網址

www.maxnerva.com

### 核數師

羅兵咸永道會計師事務所  
香港執業會計師及  
註冊公眾利益實體核數師

### BOARD OF DIRECTORS

#### Executive Directors

Mr. CHIEN Yi-Pin (Chairman)  
Mr. CAI Liting (Chief Executive Officer)  
Mr. KAO Chao Yang  
Mr. CHENG Yee Pun

#### Non-Executive Director

Mr. PARK Ho Jin

#### Independent Non-Executive Directors

Mr. TANG Tin Lok Stephen  
Mr. KAN Ji Ran Laurie  
Prof. ZHANG Xiaoquan

### COMPANY SECRETARY

Mr. TSANG Hing Bun

### AUTHORISED REPRESENTATIVES

Mr. CHENG Yee Pun  
Mr. TSANG Hing Bun

### AUDIT COMMITTEE

Mr. TANG Tin Lok Stephen (Chairperson)  
Mr. KAN Ji Ran Laurie  
Prof. ZHANG Xiaoquan

### REMUNERATION COMMITTEE

Mr. KAN Ji Ran Laurie (Chairperson)  
Mr. TANG Tin Lok Stephen  
Prof. ZHANG Xiaoquan  
Mr. CAI Liting

### NOMINATION COMMITTEE

Mr. CHIEN Yi-Pin (Chairperson)  
Mr. KAN Ji Ran Laurie  
Mr. TANG Tin Lok Stephen  
Prof. ZHANG Xiaoquan

### WEBSITE

www.maxnerva.com

### AUDITOR

PricewaterhouseCoopers  
Certified Public Accountants and  
Registered Public Interest Entity Auditor

## 公司資料

### CORPORATE INFORMATION

#### 香港法律之法律顧問

朱國熙、黃錦華律師事務所  
(有限法律責任合夥)

#### LEGAL ADVISERS ON HONG KONG LAW

Patrick Chu, Conti Wong Lawyers LLP

#### 百慕達法律之法律顧問

毅柏律師事務所

#### LEGAL ADVISERS ON BERMUDA LAW

Appleby

#### 主要往來銀行

渣打銀行(香港)有限公司

#### PRINCIPAL BANKERS

Standard Chartered Bank (Hong Kong) Limited

#### 股份過戶登記處

##### 主要股份過戶登記處

MUFG Fund Services (Bermuda) Limited  
The Belvedere Building  
69 Pitts Bay Road  
Pembroke HM08  
Bermuda

#### SHARE REGISTRARS AND TRANSFER OFFICES

##### Principal Registrar

MUFG Fund Services (Bermuda) Limited  
The Belvedere Building  
69 Pitts Bay Road  
Pembroke HM08  
Bermuda

##### 香港股份過戶登記處

卓佳雅柏勤有限公司  
香港  
皇后大道東183號  
合和中心54樓

##### Hong Kong Branch Registrar

Tricor Abacus Limited  
Level 54, Hopewell Centre  
183 Queen's Road East  
Hong Kong

#### 註冊辦事處

Canon's Court, 22 Victoria Street  
Hamilton HM12, Bermuda

#### REGISTERED OFFICE

Canon's Court, 22 Victoria Street  
Hamilton HM12, Bermuda

#### 主要營業地點

香港九龍  
尖沙咀東部  
麼地道63號  
好時中心  
10樓1001室

#### PRINCIPAL PLACE OF BUSINESS

Room 1001, 10/F  
Houston Centre  
63 Mody Road  
Tsim Sha Tsui East  
Kowloon, Hong Kong

#### 股份代號

1037

#### STOCK CODE

1037

# 管理層討論及分析

## MANAGEMENT DISCUSSION AND ANALYSIS

### 財務回顧

本集團主要從事智慧辦公、工業解決方案及新零售業務。報告期間的收入為人民幣258.5百萬元，與去年上半年相若。然而，報告期間的淨利潤較二零二零年同期增長18%至人民幣11.5百萬元。利潤增長主要得益於工業解決方案業務的強勁業績，惟部分增長被Personify業務的產品開發導致研發費用飆升以及品牌授權及供應鏈管理業務全球擴張導致銷售及營銷費用增加所抵銷。

本公司董事會（「董事會」）並不建議就報告期間派付任何中期股息。

### 存貨以及營業及租賃應收賬項

於二零二一年六月三十日，存貨約為人民幣62.5百萬元（二零二零年十二月三十一日：人民幣23.2百萬元），存貨主要為待交付予客戶的項目相關硬件及軟件產品，以及品牌授權及供應鏈管理業務的製成品。相較二零二零年全年，報告期間的存貨週轉由23天升至37天，主要因為關鍵電子元件全球供應短缺，品牌授權及供應鏈管理業務需要囤積存貨而引致的。

### FINANCIAL REVIEW

The group principally engages in smart office, industrial solution and new retail businesses. Revenue was at RMB258.5 million during the reporting period which was in line with the first half of last year. However, net profit increased by 18% to RMB11.5 million for the reporting period when compared with the same period in 2020. Profit growth was mainly driven by robust results from industrial solution business but partly offset by the spike of research and development expenses due to product development of Personify business and higher selling and marketing expenses due to the global expansion of brand licensing and supply chain management business.

The board of directors of the company (the “Board”) does not recommend any payment of interim dividend for the reporting period.

### Inventory and trade and lease receivables

As at 30 June 2021, there was approximately RMB62.5 million in inventory (31 December 2020: RMB23.2 million) and they are primarily project-related hardware and software products pending to be delivered to our customers and finished goods for brand licensing and supply chain management business. Inventory turnover for the reporting period increased to 37 days from 23 days as compared to the full year of 2020 mainly because of the stack-up of inventory for brand licensing and supply chain management business in the wake of global supply shortage of key electronic components.



## 管理層討論及分析

## MANAGEMENT DISCUSSION AND ANALYSIS

於二零二一年六月三十日，營業及租賃應收賬項約為人民幣217.2百萬元（二零二零年十二月三十一日：人民幣202.0百萬元），分別包括流動及非流動結餘人民幣200.7百萬元（二零二零年十二月三十一日：人民幣181.4百萬元）及人民幣16.5百萬元（二零二零年十二月三十一日：人民幣20.6百萬元）。此乃主要因為我們將若干項目包裝為融資租賃的模式，客戶可於特定年份內分期付款。報告期間的營業及租賃應收賬項週轉由二零二零年全年的149天降至147天，僅由於在大流行病驅使經濟不景氣的情況下，我們持續努力追收賬款及監控逾期賬款。

### 流動資金及財務資源

於二零二一年六月三十日，我們處於淨現金狀態，現金及現金等價物為人民幣173.1百萬元（二零二零年十二月三十一日：人民幣212.4百萬元）。我們的資產總值為人民幣574.4百萬元（二零二零年十二月三十一日：人民幣536.4百萬元），資金來自總負債人民幣191.6百萬元（二零二零年十二月三十一日：人民幣181.6百萬元）及股東權益人民幣382.8百萬元（二零二零年十二月三十一日：人民幣354.8百萬元）。我們的流動比率為2.7倍（二零二零年十二月三十一日：2.7倍），應付營業賬項需於一年內償還。本集團概無可用之銀行預批信貸額度（二零二零年：無），亦無銀行借款。

As at 30 June 2021, there were approximately RMB217.2 million in trade and lease receivables (31 December 2020: RMB202.0 million) which consisted of current and non-current balances of RMB200.7 million (31 December 2020: RMB181.4 million) and RMB16.5 million (31 December 2020: RMB20.6 million) respectively. It is mainly because some of our projects have been structured as finance leases in which customers are eligible to pay in periodic instalments over a specific number of years. Trade and lease receivable turnover for the reporting period dropped to 147 days from 149 days as compared to the full year of 2020 solely due to our continuous efforts on debt collection and aging debt monitoring under the pandemic-driven economic downturns.

### Liquidity and financial resources

As at 30 June 2021, we had a net cash position and cash and cash equivalents were RMB173.1 million (31 December 2020: RMB212.4 million). Our total assets of RMB574.4 million (31 December 2020: RMB536.4 million) were financed by total liabilities of RMB191.6 million (31 December 2020: RMB181.6 million) and shareholders' equity of RMB382.8 million (31 December 2020: RMB354.8 million). We had a current ratio of 2.7 (31 December 2020: 2.7) and trade payables were repayable within one year. No banking facilities were available to the group (2020: Nil) and we had no bank borrowing as well.

## 管理層討論及分析

# MANAGEMENT DISCUSSION AND ANALYSIS

### 庫務政策

我們的營運經費一般以內部資源撥付。我們採用審慎的庫務管理方法，因此於整個報告期間維持穩健的流動資金狀況。我們對外界客戶進行定期信貸評估來盡力降低信貸風險。

### 外匯風險

我們的業務主要位於中國、台灣、香港、美國、歐洲及東南亞，其大部份交易以人民幣、美元、新台幣、港元、歐元、英鎊及越南盾結算。我們面對各類貨幣的外匯風險，但主要為美元的外匯風險。我們已訂立政策，要求集團公司管理與其功能貨幣有關的外匯風險，主要包括有關集團公司因以非公司功能貨幣銷售及購貨而引起之風險。我們亦定期檢討本集團的淨外匯風險及考慮使用外匯合約以管理外匯風險（倘適用）。我們並無使用衍生金融工具作投機用途。

### Treasury policy

We generally financed our operations with internally generated resources. We have adopted a prudent management approach for our treasury policies and therefore maintained a healthy liquidity position throughout the reporting period. We strive to reduce credit risk exposure by performing periodic credit evaluations of our external customers.

### Foreign exchange exposure

We mainly operate in China, Taiwan, Hong Kong, United States of America, Europe and Southeast Asia with most of the transactions settled in Chinese yuan, US dollars, New Taiwanese dollars, Hong Kong dollars, Euro, British pound and Vietnamese dong. We are exposed to foreign exchange risk from various currencies, primarily with respect to US dollars. We have a policy to require group companies to manage their foreign exchange risk against their functional currencies which includes managing the exposures arising from sales and purchases made by the relevant group companies in currencies other than their own functional currencies. We also manage our foreign exchange risk by performing regular reviews of the group's net foreign exchange exposures and would consider the use of foreign exchange contracts to manage foreign exchange risks, where appropriate. We did not use derivative financial instruments for speculative purposes.

### 子公司、聯營公司及合營企業之重大收購及出售、重大投資、集團資產抵押、或然負債

於二零二零年十二月二十七日，本公司、我們的全資子公司Personify Inc.（「買方」）與鴻海精密工業股份有限公司（「鴻海」）及其子公司（統稱「鴻海集團」）的全資子公司Foxconn (Far East) Limited（「賣方」）宣佈，三方於二零二零年十二月二十四日就買方向賣方收購一籃子知識產權（「目標資產」）訂立收購協議，目標資產包括(i) 13項專利；(ii) Personify商標；(iii) 26個軟件組件（包括「Presenter」及「ChromaCam」）；(iv) 11個域名，代價為23.34百萬港元。於該交易完成後，該代價將以按每股份0.5港元向賣方發行46.68百萬股新股份（相當於本公司經擴大股權之6.65%）的方式支付。其乃須予披露交易及關連交易，且須向香港證券及期貨事務監察委員會申請清洗豁免。詳情載於本公司日期為二零二零年十二月二十七日的公告及本公司日期為二零二一年二月二十二日的通函。目標資產之收購獲本公司獨立股東於二零二一年三月十五日舉行之股東特別大會上批准，並於二零二一年三月二十二日完成。

憑藉目標資產的擁有權，我們(a)可通過探索各種可行業務選擇，制定更全面之業務發展及營銷策略，包括但不限於通過轉授專利及／或提供源代碼或相關軟件開發套件使用權，授權他人使用其技術，從而產生額外許可費；(b)有更大的動力投入資源開發新的及現有應用及產品；(c)從長遠來看將節省成本，因為我們於收購目標資產後將不再需支付目標資產之許可費；及(d)將消除買方與其許可方之間現有許可安排連續性方面的不確定性。我們認為，該收購事項符合本公司及股東的整體利益。除上文所披露者外，我們並無子公司、聯營公司及合營企業之重大收購及出售。

### MATERIAL ACQUISITIONS AND DISPOSALS OF SUBSIDIARIES, ASSOCIATES AND JOINT VENTURES, SIGNIFICANT INVESTMENTS, CHARGES ON GROUP'S ASSETS, CONTINGENT LIABILITY

On 27 December 2020, the company, Personify Inc. (the "Buyer"), our wholly owned subsidiary, and Foxconn (Far East) Limited (the "Seller"), a wholly owned subsidiary of Hon Hai Precision Industry Company Limited ("Hon Hai") and its subsidiaries (collectively, the "Hon Hai Group"), announced that all the three parties entered into an acquisition agreement on 24 December 2020 for the Buyer to acquire a basket of intellectual properties ("Target Assets"), which included (i) 13 patents; (ii) trademark of Personify; (iii) 26 software components including "Presenter" and "ChromaCam"; (iv) 11 domain names, from the Seller at a consideration of HK\$23.34 million. The consideration would be settled by the issuance of 46.68 million new shares, representing 6.65% enlarged shareholding of the company, to the Seller at HK\$0.5 per share upon completion of the transaction. It is a disclosable and connected transaction and requires the application for a whitewash waiver from the Securities and Futures Commission of Hong Kong. Details are set out in the announcement of the company dated 27 December 2020 and the circular of the company dated 22 February 2021. The acquisition of the Target Assets was approved by the independent shareholders of the company in the special general meeting held on 15 March 2021 and was completed on 22 March 2021.

With the ownership of the Target Assets, (a) we are able to formulate a more comprehensive business development and marketing strategy by exploring every available business options including, but not limited to, generating additional licensing fee for granting others to use its technology by sublicensing the patents and/or providing access to the source code or related software development kit; (b) we are more motivated to devote resources to develop new and existing applications and products; (c) it will be cost-saving in the long run as we shall no longer have to pay the licence fees for the Target Assets after the acquisition of the Target Assets; and (d) it will eliminate the uncertainties of the continuity of the existing licensing arrangement between the Buyer and its licensor. We believe such acquisition is in the interests of the company and our shareholders as a whole. Saved as disclosed above, we had no material acquisition and disposal of subsidiaries, associates and joint ventures.

## 管理層討論及分析

## MANAGEMENT DISCUSSION AND ANALYSIS

於二零二一年六月九日，本公司宣佈，我們的全資子公司雲智匯（深圳）高新科技服務有限公司於二零二一年六月八日作為有限合夥人與深圳富華股權投資基金管理有限公司就投資於深圳富華私募股權天使投資合夥企業（有限合夥）（「富華天使投資基金」）訂立有限合夥協議。根據有限合夥協議，我們承諾出資人民幣30百萬元，其規模預期約佔富華天使投資基金合夥人承諾出資之8.63%。富華天使投資基金於二零二一年六月十八日成立，擬投資於戰略性新興行業、未來行業及其他行業，包括但不限於半導體、生物醫藥、新能源、新材料、高端智能製造等高新技術產業。訂立有限合夥協議為一項須予披露交易，詳情分別載於本公司日期為二零二一年六月九日及二零二一年七月十三日之公告及補充公告。除上文所披露者外，報告期間本公司並無重大投資。

於二零二一年六月三十日，概無集團資產抵押，亦無或然負債（二零二零年十二月三十一日：無）。

### 業務回顧

#### 智慧辦公業務

智慧辦公業務包括視訊會議及相關解決方案，以及智能辦公設備的品牌授權及供應鏈管理。與二零二零年上半年相比，報告期間的分部收入及利潤分別下跌41%及81%至人民幣79.0百萬元及人民幣1.1百萬元。

On 9 June 2021, the company announced that Maxnerva (Shenzhen) Technology Services Limited, our wholly owned subsidiary, entered into the limited partnership agreement as a limited partner with GRC SinoGreen Capital Co., Ltd. on 8 June 2021, in relation to the investment in the GRC SinoGreen Fund V, L.P. (the "GRC Fund"). Pursuant to the limited partnership agreement, we have committed to contribute RMB30 million which size is expected to account for approximately 8.63% of the capital contribution committed by the partners of the GRC Fund. The GRC Fund is established on 18 June 2021 and intends to invest in strategic emerging industries, future industries and other industries including but not limited to semiconductor, biomedicine, new energy, new materials, high-end intelligent manufacturing and other high-tech industries. Entering into the limited partnership agreement is a disclosable transaction and details are set out in the announcement and supplementary announcement of the company dated 9 June 2021 and 13 July 2021 respectively. Saved as disclosed above, there is no significant investment of the company during the reporting period.

As at 30 June 2021, there were no charges on the group's assets and contingent liabilities (31 December 2020: Nil).

### BUSINESS REVIEW

#### Smart office business

Smart office business consists of video conference and related solutions plus brand licensing and supply chain management of smart office equipment. Segment revenue and profit fell 41% and 81% to RMB79.0 million and RMB1.1 million respectively during the reporting period when compared with the first half of 2020.





自二零二零年二月以來，我們向鴻海集團獲取知識產權授權，開展Personify業務試運行。Personify向兩組客戶提供服務，即B2C客戶及B2B客戶。B2C客戶通過定期或一次性方式訂購軟件應用，而B2B客戶可訂購軟件應用或以協商價格將相關技術嵌入其自己的現有軟件或網絡產品中。自二零二零年第二季度起對該等應用產品的需求急劇增加，因為大流行病導致封城，視訊會議成為新常態的一部分，而且人們大多被要求在家工作。於二零二一年三月完成向鴻海集團收購目標資產後，我們加快了對該業務的營銷及研究工作。由於發達國家積極展開疫苗接種計劃而從大流行病中逐漸恢復過來，一如預期B2C業務的收入較二零二零年上半年按比例減半。然而，我們的B2B業務收入增長強勁，得益於自二零二零年年中以來與企業客戶訂立的新授權合約及報告期間續簽的合約。除美國及歐洲的企業客戶外，我們於二零二一年上半年成功引入一家韓國科技巨頭及一家知名日本綜合企業成為我們的客戶。與二零二零年上半年相比，Personify業務的總收入按比例增長逾20%。我們投入巨資開發新產品及提升現有產品。例如，Presenter的「串流服務」乃針對企業培訓、活動及教育而開發，而圖像美化則實時對用戶外表進行美顏。我們亦計劃將Presenter應用程式的使用範圍由PC及筆記本電腦擴展至iOS移動設備。因此，報告期間研發費用大幅增加，對該分部的利潤構成壓力，但這完全是為了公司的未來利益，通過使用所收購的電腦視覺技術擴展Personify業務的產品系列。

Since February 2020, we have commenced a trial run operation of Personify business through licensing the intellectual properties from Hon Hai Group. Personify serves two group of customers, namely B2C and B2B customers. B2C customers subscribe the software applications through periodic or one-off subscriptions while B2B customers subscribe the applications or embed the technology in their own existing software or web-based products on negotiated fees. Demand for the applications increased dramatically since the second quarter of 2020 because video conferencing becomes a part of the new normal following the pandemic induced lockdown and people are largely required to work from home. After the completion of the acquisition of the Target Assets from Hon Hai Group in March 2021, we have accelerated our marketing and research efforts in this business. Due to the aggressive roll-out of the vaccination programs and the gradual recovery from pandemic in the developed countries, revenue from B2C business, as expected, was halved on a pro-rata basis when compared with the first half of 2020. However, we had a robust increase in revenue from B2B business. Thanks for the new licensing contracts that have entered with corporate clients since mid 2020 and the renewal of the contracts during the reporting period. Other than corporate clients from US and Europe, we have successfully added a Korean tech giant and a reputable Japanese conglomerate into our client list in the first half of 2021. Aggregate revenue for Personify business increased by over 20% on a pro-rata basis when compared with the first half of 2020. We have invested heavily in developing new products as well as enhancing our existing products. For example, "Streaming Services" for Presenter are developed targeting at corporate training, events and education while image beautifications do touch-up on user's appearance in real-time. We are also planning to expand the usage of our Presenter application from PC and notebook computers to iOS mobile devices. As a result, there was a drastic increase in research and development expenses which battered the bottom line of this segment during the reporting period but it is solely for the future benefits of the company by expanding the product family of Personify business using the acquired computer vision technology.

## 管理層討論及分析

### MANAGEMENT DISCUSSION AND ANALYSIS

就品牌授權及供應鏈管理業務而言，我們於二零二一年上半年在現有美國市場的基礎上成功拓展至中國、歐洲及東南亞市場。產品需求堅挺，但全球關鍵電子元件供應短缺嚴重影響了該業務。由於產品供應量無法滿足客戶需求，該業務的收入因而減半。

#### 工業解決方案業務

我們為客戶提供全方位的智能製造解決方案及服務，包括將軟件系統（即企業資源規劃、製造執行系統、倉庫管理系統等）及機器人自動化設備安裝至生產線上，通過智能化流程以降低成本及提高運營效率及效益，及安裝監控生產廠房水、電及天然氣使用效益之設施監控系統，以及用於工人及保安管理之人臉識別系統。我們亦就該等工業解決方案提供日常的資訊科技營運服務及安裝後維護工作。由於中國從疫情中強勁復甦及向一名海外客戶交付一個大型項目，報告期間分部收入及利潤較二零二零年同期分別增加46%及94%至人民幣167.2百萬元及人民幣23.1百萬元。

For brand licensing and supply chain management business, we have successfully expanded into China, Europe and Southeast Asia markets on top of the existing US market during the first half of 2021. Product demand is firm but the business was severely distorted by the supply shortage of key electronic components worldwide. Revenue of this business was halved since the sourced product volume was unable to meet with the demand of our customers.

#### Industrial solution business

We provide full range of smart manufacturing solutions and services to our customers, including the implementation of a combination of software system (i.e. enterprise resources planning, manufacturing execution system, warehouse management system etc.) and robotic automation equipment into the production lines to enable smart processes that lower costs and increase operational effectiveness and efficiency, as well as the implementation of facility monitor and control system for monitoring the efficiency of the usage of water, power and gas to production plants, and facial recognition system for labour and security management. We also provide daily I.T. operating services and after-installation maintenance work in relation to those industrial solutions. Due to the strong recovery from the pandemic in China and a sizeable project delivered to an oversea client, segment revenue and profit improved by 46% and 94% to RMB167.2 million and RMB23.1 million respectively during the reporting period when compared with the same period in 2020.



## 管理層討論及分析

# MANAGEMENT DISCUSSION AND ANALYSIS

### 新零售業務

我們正在探索台灣零售業數字標牌解決方案的新機遇。去年我們為一家台灣著名超市運營的600家門店完成安裝具有增強現實元素的專有數字標牌解決方案。憑藉對該解決方案的肯定反饋，我們獲得同一客戶的二期項目訂單，為其台灣的餘下400多家門店進行安裝該解決方案。二期項目於二零二一年四月開工，而一期項目於去年五月開工。這解釋了報告期期間分部收入及利潤分別較去年同期增加37%及16%至人民幣12.3百萬元及人民幣1.5百萬元的原因。

### 業務前景

#### 智慧辦公業務

由於市場預期即使於大流行病結束後工作及商務會議的開展方式亦將會發生根本性變化，我們將繼續在Personify業務上投入研發、銷售及營銷資源。「串流服務」及圖像美化的測試預計將於二零二一年下半年開始。根據測試結果，我們計劃於二零二一年底或二零二二年初推出該兩款產品，並將於新產品推出後在該業務上投入更多的銷售及營銷資源。

就品牌授權及供應鏈管理業務而言，市場預期全球關鍵電子元件供應短缺將於二零二二年上半年始得到改善。我們已下長期訂單並積累庫存，以確保全球客戶的供應。二零二一年下半年尚有大量追回進度的工作有待完成。

### New retail business

We are delving into new opportunities for our digital signage solutions in retail sector of Taiwan. We completed installing our proprietary digital signage solutions with augmented reality elements into the 600 stores operated by a preeminent supermarket player in Taiwan last year. With affirmative feedback for the solutions, we have been granted the phase II project from the same customer and installing the rest of their over 400 stores in Taiwan. Phase II project commenced in April of 2021 while Phase I project started in May last year. This explains the reason for the increase of segment revenue and profit by 37% and 16% to RMB12.3 million and RMB1.5 million respectively during the reporting period when compared with the same period last year.

### BUSINESS PROSPECT

#### Smart office business

Since market anticipates that the ways to work and conduct business meetings will change fundamentally even after the pandemic era, we shall continue to devote our research and development and sales and marketing efforts on Personify business. Beta testing on the "streaming services" and image beautification is expected to commence in the second half of 2021. Subject to the beta testing results, we plan to launch these two products in late 2021 or early 2022 and we will devote more sales and marketing efforts on this business after the new product launches.

For brand licensing and supply chain management business, market anticipated global supply shortage of key electronic components will only be improved in first half of 2022. We have placed longer term orders and piled up inventory to secure supply for our customers worldwide. There is plenty of catch-up work to be done in the second half of 2021.

## 管理層討論及分析

# MANAGEMENT DISCUSSION AND ANALYSIS

### 工業解決方案業務

中國經濟於二零二一年上半年從大流行病中復甦，但有跡象顯示現任美國政府將繼續對中國採取強硬政策。中美關係似乎出現系統性變化，而非單純的週期性波動。中美在世界多個領域的競爭變得不可避免。我們相信，我們在製造業中的大多數具規模的客戶均採納平衡策略。他們將繼續留在中國，但同時，他們將把相當一部分產能分散到海外市場，以滿足世界其他地區的需求。未來，我們將繼續在中國及海外市場開展業務拓展工作。

### 新零售業務

隨著我們在台灣的二期數字零售標牌項目於二零二一年下半年完成，由於出現若干具吸引力的機遇，我們將繼續深耕台灣市場。

### Industrial solution business

The economy in China has been recovering from the pandemic in the first half of 2021 but there are signs that the current US government will continue the hard-edged policies toward China. It seems there is a systemic change in Sino-US relationships rather than a mere cyclical fluctuation. Competition in many areas of the world between US and China becomes inevitable. We believe most of our sizable customers in manufacturing sector adopt a balancing strategy. They will continue to stay in China but, at the same time, they will diversify a meaningful share of their production capacity to overseas markets in a bid to cater the needs of the other parts of the world. We will continue our business development efforts in both China and overseas markets going forward.

### New retail business

With the completion of our phase II digital retail signage project in Taiwan in the second half of 2021, we will continue to cultivate the market in Taiwan since a number of attractive opportunities have arisen there.



### 董事及最高行政人員於本公司或任何相聯法團之股份、相關股份及債權證之權益及淡倉

於二零二一年六月三十日，本公司董事及最高行政人員於本公司或其任何相聯法團（定義見香港法例第571章證券及期貨條例（「證券及期貨條例」）第XV部）之股份、相關股份及債權證中擁有根據證券及期貨條例第XV部第7及8分部須知會本公司及香港聯合交易所有限公司（「聯交所」）之權益及淡倉（包括根據證券及期貨條例之該等條文彼等被當作或視為擁有之權益及淡倉），或須記錄於根據證券及期貨條例第352條所規定由本公司存置之登記冊之權益及淡倉，或根據聯交所證券上市規則（「上市規則」）之上市發行人董事進行證券交易的標準守則（「標準守則」）須知會本公司及聯交所之權益及淡倉如下：

### DIRECTORS' AND CHIEF EXECUTIVES' INTERESTS AND SHORT POSITIONS IN THE SHARES, UNDERLYING SHARES AND DEBENTURES OF THE COMPANY OR ANY ASSOCIATED CORPORATION

As at 30 June 2021, the interests and short positions of the directors and chief executives of the company in the shares, underlying shares and debentures of the company or any of its associated corporations (within the meaning of Part XV of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the "SFO") which were required, pursuant to Divisions 7 and 8 of Part XV of the SFO (including interests and short positions which they are taken or deemed to have taken under such provisions of the SFO), to be notified to the company and The Stock Exchange of Hong Kong Limited (the "Stock Exchange"), or which were required, pursuant to section 352 of the SFO, to be entered in the register kept by the company, or which were required, pursuant to the Model Code for Securities Transactions by Directors of Listed Issuers (the "Model Code") in the Rules Governing the Listing of Securities on the Stock Exchange (the "Listing Rules"), to be notified to the company and the Stock Exchange were as follows:

#### 於本公司每股面值0.10港元股份之好倉

#### Long position in the company's shares of HK\$0.10 each

董事姓名 Name of director	權益性質 Nature of interest	持有股份/ 相關股份數目 Number of shares /underlying shares held	佔本公司已發行 股本概約百分比 (%) Approximate percentage to the issued share capital of the company (%)
簡宜彬先生 Mr. CHIEN Yi-Pin	聯繫人 (附註1) Associate (Note 1)	18,430,738	2.63
鄭宜斌先生 Mr. CHENG Yee Pun	個人 (附註2) Personal (Note 2)	800,000	0.11

附註：

1. 有關權益由簡宜彬先生的配偶KAN Sachiko女士持有。
2. 鄭先生於本公司800,000份購股權中擁有權益。

除上文所披露者外，就本公司董事所知，於二零二一年六月三十日，本公司董事或最高行政人員概無於本公司及其相聯法團（定義見證券及期貨條例第XV部）之股份、相關股份或債權證中擁有或視為擁有(i)根據證券及期貨條例第XV部第7及第8分部須知會本公司及聯交所之任何權益或淡倉（包括根據證券及期貨條例之該等條文彼等被當作或視為擁有之權益或淡倉）；或(ii)根據證券及期貨條例第352條須記錄於該條所述登記冊之任何權益或淡倉；或(iii)根據上市規則所載標準守則須知會本公司及聯交所之任何權益或淡倉。

### 主要股東於本公司股份、相關股份之權益及淡倉

於二零二一年六月三十日，直接或間接持有5%或以上本公司股份之有關人士（本公司董事或最高行政人員除外）於本公司股份及相關股份中所擁有根據證券及期貨條例第XV部第2及3分部須向本公司披露及記錄於本公司根據證券及期貨條例第336條須存置之登記冊之權益及淡倉如下：

Notes:

1. The interest was held by Mr. CHIEN Yi-Pin's spouse, Ms. KAN Sachiko.
2. Mr. Cheng is interested in 800,000 share options of the company.

Save as disclosed above, so far as the directors of the company are aware, as at 30 June 2021, none of the directors nor the chief executive of the company had or was deemed to have any interests or short positions in the shares, underlying shares or debentures of the company and its associated corporations (within the meaning of Part XV of the SFO) which (i) were required to be notified to the company and the Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO (including interests or short positions which they were taken or deemed to have under such provisions of the SFO); or (ii) were required, pursuant to section 352 of the SFO, to be entered in the register referred to therein; or (iii) were required to be notified to the company and the Stock Exchange pursuant to the Model Code contained in the Listing Rules.

### SUBSTANTIAL SHAREHOLDERS' INTERESTS AND SHORT POSITIONS IN THE SHARES, UNDERLYING SHARES OF THE COMPANY

As at 30 June 2021, the interests and short positions of the persons, other than the directors or chief executive of the company, in the shares, underlying shares of the company which would fall to be disclosed to the company, pursuant to Divisions 2 and 3 of Part XV of the SFO as recorded in the register required to be kept by the company under section 336 of the SFO, and where 5% or more of the shares of the company are directly or indirectly held by any such persons, were as follows:



於本公司股份或相關股份的權益

Interest in the shares, or underlying shares of the company

股東名稱 Name of shareholder	權益性質／身份 Nature of interest/capacity	持有股份／ 相關股份數目 Number of shares/ underlying shares held	股權概約 百分比或 應佔股權百分比 Approximate percentage or attributable percentage of shareholding
FSK Holdings Limited (附註1) FSK Holdings Limited (Note 1)	實益權益 Beneficial	239,504,122	34.14%
FDG Fund, L.P. (附註2) FDG Fund, L.P. (Note 2)	實益權益 Beneficial	72,267,562	10.30%
Foxconn (Far East) Limited (附註3) Foxconn (Far East) Limited (Note 3)	實益權益 Beneficial	46,680,000	6.65%

附註：

Note:

- 據董事作出一切合理查詢後所知，鴻海間接持有FSK Holdings Limited超過40%應佔股權。FSK Holdings Limited為FDG Fund, L.P. (前稱「**Asia-IO Acquisition Fund, L.P.**」) 總承擔約75%之有限合夥人。FSK Holdings Limited擁有權益的239,504,122股股份包括FDG Fund, L.P.持有的72,267,562股股份。
- FDG Fund, L.P.的普通合夥人為FDG Fund GP Limited (前稱「**Asia-IO Acquisition GP Limited**」)，而FDG Fund GP Limited由於二零二零年十二月七日辭任的前非執行董事謝迪洋先生控制。
- 一間於開曼群島註冊成立之有限公司，並由鴻海全資擁有。
- To the best knowledge of the directors after having made all reasonable enquiries, Hon Hai indirectly holds more than 40% attributable equity interests in FSK Holdings Limited. FSK Holdings Limited is a limited partner of FDG Fund, L.P. (formerly known as "**Asia-IO Acquisition Fund, L.P.**") contributing to about 75% of the total commitment. The 239,504,122 shares interested by FSK Holdings Limited included the 72,267,562 shares held by FDG Fund, L.P.
- General partner of FDG Fund, L.P. is FDG Fund GP Limited (formerly known as "**Asia-IO Acquisition GP Limited**") which, in turn, is controlled by Mr. TSE Tik Yang Denis, a former non-executive director who resigned on 7 December 2020.
- A company incorporated in the Cayman Islands with limited liability and is wholly owned by Hon Hai.

## 補充資料

### SUPPLEMENTARY INFORMATION

除上述披露外，於二零二一年六月三十日，本公司未獲通知有任何超過股份5%或以上且已記錄入根據證券及期貨條例第336條須存置的名冊之權益。

#### 購股權計劃

本公司已採納由本公司股東於二零一三年八月三十日通過決議案批准的購股權計劃（「購股權計劃」），據此可向合資格參與者（定義見購股權計劃規則）授出購股權以認購本公司股份。

於二零一七年八月三十一日，本公司已根據購股權計劃向若干合資格參與者授出購股權（「二零一七年購股權」），惟須待承授人接納後方可作實。購股權賦予承授人權利以行使價每股1.684港元認購本公司合共5,800,000股新股份，可於授出日期後的兩年後行使。

於授出的二零一七年購股權中，合共300,000份購股權已授予鄭宜斌先生。

於二零一八年十一月十二日，本公司已根據購股權計劃向若干合資格參與者授出購股權（「二零一八年購股權」），惟須待承授人接納後方可作實。購股權賦予承授人權利以行使價每股0.686港元認購本公司合共8,580,000股新股份，可於授出日期後的兩年後行使。

於授出的二零一八年購股權中，合共500,000份購股權已授予鄭宜斌先生。

Save as disclosed above, the company had not been notified of any other interest representing 5% or more of the share and recorded in the register required to be kept under Section 336 of the SFO as at 30 June 2021.

#### SHARE OPTION SCHEME

The company has adopted a share option scheme (the “**Share Option Scheme**”) approved by a resolution passed by the shareholders of the company on 30 August 2013, under which it may grant options to eligible participants (as defined in the share option scheme rules) to subscribe for shares in the company.

On 31 August 2017, the company granted options (“**2017 Share Options**”) to certain eligible participants, subject to acceptance of the grantees, under the Share Option Scheme. The share options shall entitle the grantees to subscribe for a total of 5,800,000 new shares of the company at the exercise price of HK\$1.684 per share, exercisable two years after the date of grant.

Among the 2017 Share Options granted, a total of 300,000 share options were granted to Mr. CHENG Yee Pun.

On 12 November 2018, the company granted options (“**2018 Share Options**”) to certain eligible participants, subject to acceptance of the grantees, under the Share Option Scheme. The share options shall entitle the grantees to subscribe for a total of 8,580,000 new shares of the company at the exercise price of HK\$0.686 per share, exercisable two years after the date of grant.

Among the 2018 Share Options granted, a total of 500,000 share options were granted to Mr. CHENG Yee Pun.





概無參與者獲授超出於購股權計劃所規定之個人上限之購股權。

除上文披露者外，概無承授人為本公司董事、最高行政人員或主要股東或任何彼等的聯繫人（定義見上市規則）。截至二零二一年六月三十日止六個月，合共100,000份二零一八年購股權已註銷。除披露者外，期內概無購股權計劃項下的其他購股權獲授出、行使、失效或註銷。

有關截至二零二一年六月三十日止六個月根據購股權計劃之購股權變動詳情，請參閱簡明中期財務資料附註11。

### 購買、出售或贖回股份

截至二零二一年六月三十日止六個月，本公司或其任何子公司概無購買、出售或贖回任何本公司之股份。

### 遵守企業管治守則

截至二零二一年六月三十日止六個月，除以下偏離上市規則附錄十四所載之企業管治守則（「**企業管治守則**」）情況外，本公司董事並不知悉有任何資料合理顯示本公司並無遵守企業管治守則。

No participant with options granted is in excess of the individual limit as stipulated in the Share Option Scheme.

Save as disclosed above, none of the grantees is a director, chief executive or substantial shareholder of the company or an associate (as defined in the Listing Rules) of any of them. During the six months ended 30 June 2021, a total of 100,000 2018 Share Options were cancelled. Save as disclosed, no other share option was granted, exercised, lapsed or cancelled under the Share Option Scheme during the period.

For detailed movements of the share options under the Share Option Scheme during the six months ended 30 June 2021, please refer to Note 11 of the condensed interim financial information.

### PURCHASE, SALE OR REDEMPTION OF SHARES

During the six months ended 30 June 2021, neither the company nor any of its subsidiaries has purchased, sold or redeemed any of the company's shares.

### COMPLIANCE WITH CORPORATE GOVERNANCE CODE

Save for the following deviations from the Corporate Governance Code (the "**CG Code**") as set out in Appendix 14 to the Listing Rules, none of the directors of the company is aware of any information which would reasonably indicate that the company has not complied with the CG Code during the six months ended 30 June 2021.

### 企業管治守則第F.1.1條

曾慶贊先生（「曾先生」）於二零一五年十一月三日獲委任為本公司之公司秘書（「公司秘書」）。雖然曾先生並非本公司按照企業管治守則第F.1.1條聘用的僱員，惟本公司已指派執行董事鄭宜斌先生作為與曾先生聯繫的人士。有關本集團表現、財務狀況及其他主要發展及事務的資訊會經由指派聯絡人士迅速送達予曾先生。因此，根據企業管治守則第F.1.4條，實行上述安排後，本公司全體董事仍被視為可獲得公司秘書的意見及服務。本公司已設立機制，確保曾先生能夠迅速掌握本集團的發展而不發生重大延誤，且憑藉其專業知識及經驗，董事會深信曾先生擔任公司秘書對本集團遵守相關董事會程序、適用法律、規則及法規而言至為有利。

### 董事進行證券交易之操守準則

本公司已採納標準守則作為董事進行證券交易之操守準則。經向全體董事作出特定查詢後，據本公司所知，截至二零二一年六月三十日止六個月，並無出現任何未能遵守標準守則所載有關董事進行證券交易之規定標準之情況。

### CG Code provision F.1.1

Mr. TSANG Hing Bun ("Mr. Tsang") was appointed as the company secretary of the company (the "Company Secretary") with effect from 3 November 2015. Although Mr. Tsang is not an employee of the company as required under the CG Code provision F.1.1, the company has assigned Mr. CHENG Yee Pun, the executive director, as the contact person with Mr. Tsang. Information in relation to the performance, financial position and other major developments and affairs of the group are speedily delivered to Mr. Tsang through the contact person assigned. Hence, all directors of the company are still considered to have access to the advice and services of the Company Secretary in light of the above arrangement in accordance with the CG Code provision F.1.4. Having in place a mechanism that Mr. Tsang will get hold of the group's development promptly without material delay and with his expertise and experience, the Board is confident that having Mr. Tsang as the Company Secretary is beneficial to the group's compliance with the relevant board procedures, applicable laws, rules and regulations.

### CODE OF CONDUCT REGARDING SECURITIES TRANSACTIONS BY DIRECTORS

The company has adopted the Model Code as its own code of conduct regarding directors' securities transactions. Having made specific enquiry with all directors, the company was not aware of any non-compliance with the required standard set out in the Model Code regarding securities transactions by the directors throughout the six months ended 30 June 2021.

## 董事資料更新

於二零二一年三月三十一日，董事會宣佈，JEON Eui Jong先生因彼之其他商業事務已辭任非執行董事，自二零二一年三月三十一日起生效。本公司亦於同日宣佈，董事會已委任PARK Ho Jin先生為非執行董事，自二零二一年三月三十一日起生效。根據上市規則第13.51(2)條規定作出的PARK Ho Jin先生的履歷詳情載於日期為二零二一年三月三十一日的公告。

除上文所披露者外，概無其他須根據上市規則第13.51(B)條予以披露的事項。

## 僱員及薪酬政策

董事會已設立薪酬委員會，成員包括簡已然先生（薪酬委員會主席）、鄧天樂先生、張曉泉教授及蔡力挺先生。於二零二一年六月三十日，本集團總共約有507名（二零二零年十二月三十一日：498名）全職僱員。本集團僱員之薪酬幅度維持於一個具競爭力的水平，而僱員之獎勵則根據本集團之薪金及花紅制度一般架構與表現掛鈎。其他員工福利包括公積金、保險及醫療保障。我們為僱員提供組織完善的培訓計劃。除新員工的入職培訓外，亦為員工定制涵蓋各種主題的現場直播或視頻剪輯方式的培訓，令彼等緊跟最新技術及市場發展。我們亦實施導師計劃，據此各高階及中階主管須向一至兩名新僱員提供定期指導及經驗分享。

## UPDATE ON DIRECTORS' INFORMATION

On 31 March 2021, the Board announced that Mr. JEON Eui Jong has tendered his resignation as a non-executive director with effect from 31 March 2021 due to his other business commitment. The company also announced on the same date that the Board has appointed Mr. PARK Ho Jin as a non-executive director with effect from 31 March 2021. The biographical details of Mr. PARK Ho Jin as required under Rule 13.51(2) were set out in the announcement dated 31 March 2021.

Save as disclosed above, there are no other matters that need to be disclosed pursuant to Rule 13.51(B) of the Listing Rules.

## EMPLOYEES AND EMOLUMENT POLICY

The Board has set up the Remuneration Committee and the members are Mr. KAN Ji Ran Laurie (chairperson of the Remuneration Committee), Mr. TANG Tin Lok Stephen, Prof. ZHANG Xiaoquan and Mr. CAI Liting. As at 30 June 2021, the group had a total of approximately 507 (31 December 2020: 498) full time employees. The pay scale of the group's employees is maintained at a competitive level and employees are rewarded on a performance-related basis within the general framework of the group's salary and bonus system. Other employee benefits include provident fund, insurance and medical cover. We provide well-organized training schemes for our employees. Other than orientation programs for new employees, trainings in live broadcasting or video clip format, covering a wide variety of topics, are tailor-made for employees to keep them abreast of the latest technology and market development. We also conduct a mentorship program in which each of the senior and middle management is required to provide regular coaching and experience sharing with one to two new employees.

### 審核委員會

審核委員會由三名獨立非執行董事鄧天樂先生（審核委員會主席）、簡已然先生及張曉泉教授組成，職權範圍符合上市規則。審核委員會審核本集團之財務報告、內部監控及向董事會作出相關推薦建議。

審核委員會已與本公司管理層審閱本集團採納之會計原則及慣例，並討論內部監控及財務報告事宜，包括審閱截至二零二一年六月三十日止六個月之未經審核簡明合併中期財務報表。

承董事會命  
雲智匯科技服務有限公司  
主席  
簡宜彬

香港，二零二一年八月二十日

### AUDIT COMMITTEE

The Audit Committee comprises three independent non-executive directors, namely, Mr. TANG Tin Lok Stephen (chairperson of the Audit Committee), Mr. KAN Ji Ran Laurie and Prof. ZHANG Xiaoquan, with terms of reference in compliance with the Listing Rules. The Audit Committee reviews the group's financial reporting, internal controls and makes relevant recommendations to the Board.

The Audit Committee has reviewed with management of the company the accounting principles and practices adopted by the group and discussed internal controls and financial reporting matters including a review of the unaudited condensed consolidated interim financial statements for the six months ended 30 June 2021.

By Order of the Board  
**Maxnerva Technology Services Limited**  
**CHIEN Yi-Pin**  
*Chairman*

Hong Kong, 20 August 2021

# 簡明合併利潤表

## CONDENSED CONSOLIDATED INCOME STATEMENT

截至二零二一年六月三十日止六個月

FOR THE SIX MONTHS ENDED 30 JUNE 2021

(未經審核)

截至六月三十日止六個月

(Unaudited)

Six months ended 30 June

二零二一年

二零二零年

2021

2020

人民幣千元

人民幣千元

RMB'000

RMB'000

		附註 Note		
收入	Revenue	2	258,542	257,864
銷售成本	Cost of sales		(207,195)	(218,869)
<b>毛利</b>	<b>Gross profit</b>		<b>51,347</b>	38,995
其他收入	Other income		1,093	3,456
其他虧損，淨額	Other losses, net		(2,243)	(1,782)
銷售及經銷開支	Selling and distribution expenses		(5,838)	(3,115)
一般及行政開支	General and administrative expenses		(22,041)	(24,112)
研發開支	Research and development expenses		(8,469)	(3,050)
<b>經營溢利</b>	<b>Operating profit</b>	3	<b>13,849</b>	10,392
融資收入	Finance income		1,094	1,355
<b>除所得稅前溢利</b>	<b>Profit before income tax</b>		<b>14,943</b>	11,747
所得稅開支	Income tax expense	4	(3,457)	(2,034)
<b>期間溢利</b>	<b>Profit for the period</b>		<b>11,486</b>	9,713
本公司普通權益持有人應佔溢利之每股盈利 (每股人民幣仙)	<b>Earnings per share for profit attributable to ordinary equity holders of the Company (RMB cents per share)</b>			
— 基本及攤薄	— Basic and diluted	6	1.69	1.48

附註為整體簡明合併中期財務資料的一部份。

The notes are integral part of these condensed consolidated interim financial information.

# 簡明合併綜合收益表

## CONDENSED CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME

截至二零二一年六月三十日止六個月

FOR THE SIX MONTHS ENDED 30 JUNE 2021

(未經審核)

截至六月三十日止六個月

(Unaudited)

Six months ended 30 June

二零二一年

二零二零年

2021

2020

人民幣千元

人民幣千元

RMB'000

RMB'000

期間溢利	Profit for the period	11,486	9,713
其他綜合(虧損)/收益：	Other comprehensive (loss)/ income:		
可能分類為損益之項目	Items that may be reclassified to profit or loss		
外幣換算差額	Currency translation differences	(3,293)	3,113
期間其他綜合(虧損)/收益	Other comprehensive (loss)/ income for the period	(3,293)	3,113
期間總綜合收益	Total comprehensive income for the period	8,193	12,826

附註為整體簡明合併中期財務資料的一部份。

The notes are integral part of these condensed consolidated interim financial information.

# 簡明合併資產負債表

## CONDENSED CONSOLIDATED BALANCE SHEET

於二零二一年六月三十日  
AS AT 30 JUNE 2021

			(未經審核) 二零二一年 六月三十日 (Unaudited) 30 June 2021 人民幣千元 RMB'000	(經審核) 二零二零年 十二月三十一日 (Audited) 31 December 2020 人民幣千元 RMB'000
		附註 Note		
<b>資產</b>	<b>ASSETS</b>			
<b>非流動資產</b>	<b>Non-current assets</b>			
無形資產	Intangible assets	7	20,715	1,262
物業、機器及設備	Property, plant and equipment	7	12,444	14,474
使用權資產	Right-of-use assets	7	26,244	31,818
於一間聯營公司及 一間合營企業之 投資	Investments in an associate and a joint venture		-	-
按公平值計入損益之 金融資產	Financial assets at fair value through profit or loss		14,734	16,318
營業及租賃應收賬項	Trade and lease receivables	8	16,505	20,557
預付款項及租賃按金	Prepayments and rental deposits		213	199
<b>總非流動資產</b>	<b>Total non-current assets</b>		<b>90,855</b>	84,628
<b>流動資產</b>	<b>Current assets</b>			
存貨	Inventories		62,464	23,181
合約資產	Contract assets		2,468	528
營業及租賃應收賬項	Trade and lease receivables	8	200,685	181,443
預付款項、按金及 其他應收款項	Prepayments, deposits and other receivables		44,833	34,212
現金及現金等價物	Cash and cash equivalents		173,105	212,436
<b>總流動資產</b>	<b>Total current assets</b>		<b>483,555</b>	451,800
<b>總資產</b>	<b>Total assets</b>		<b>574,410</b>	536,428
<b>權益</b>	<b>EQUITY</b>			
<b>本公司擁有人應佔 股本及儲備</b>	<b>Capital and reserves attributable to owners of the Company</b>			
股本	Share capital	10	68,447	64,479
股份溢價	Share premium	10	203,383	187,511
儲備	Reserves		110,996	102,803
<b>總權益</b>	<b>Total equity</b>		<b>382,826</b>	354,793

## 簡明合併資產負債表

### CONDENSED CONSOLIDATED BALANCE SHEET

於二零二一年六月三十日  
AS AT 30 JUNE 2021

		(未經審核) 二零二一年 六月三十日 (Unaudited) 30 June 2021 人民幣千元 RMB'000	(經審核) 二零二零年 十二月三十一日 (Audited) 31 December 2020 人民幣千元 RMB'000
	附註 Note		
<b>負債</b>			
<b>非流動負債</b>			
租賃負債		11,973	17,108
<b>總非流動負債</b>		<b>11,973</b>	17,108
<b>流動負債</b>			
應付營業賬項	9	113,546	104,617
應計費用及 其他應付款項		28,563	28,619
合約負債		19,082	13,306
租賃負債		12,032	12,277
應付稅項		6,388	5,708
<b>總流動負債</b>		<b>179,611</b>	164,527
<b>總負債</b>		<b>191,584</b>	181,635
<b>總權益及負債</b>		<b>574,410</b>	536,428

附註為整體簡明合併中期財務資料的一部份。

The notes are integral part of these condensed consolidated interim financial information.



# 簡明合併權益變動表

## CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY

截至二零二一年六月三十日止六個月

FOR THE SIX MONTHS ENDED 30 JUNE 2021

		(未經審核) (Unaudited)			
		本公司權益持有人應佔 Attributable to equity holders of the Company			
		股本 Share capital 人民幣千元 RMB'000	股份溢價 Share premium 人民幣千元 RMB'000	儲備 Reserves 人民幣千元 RMB'000	總權益 Total equity 人民幣千元 RMB'000
於二零二一年一月一日	At 1 January 2021	64,479	187,511	102,803	354,793
綜合收益：	<b>Comprehensive income:</b>				
期間溢利	Profit the period	-	-	11,486	11,486
其他綜合虧損：	<b>Other comprehensive loss:</b>				
外幣換算差額	Currency translation differences	-	-	(3,293)	(3,293)
期間總綜合收益	<b>Total comprehensive income for the period</b>	-	-	8,193	8,193
以彼等身為擁有人之 身份與擁有人進行 之交易：	<b>Transaction with owners in their capacity as owners:</b>				
發行股份 (附註10)	Issuance of shares (Note 10)	3,968	15,872	-	19,840
以彼等身為擁有人之 身份與擁有人進行 之總交易	<b>Total transaction with owners in their capacity as owners</b>	3,968	15,872	-	19,840
於二零二一年 六月三十日	At 30 June 2021	68,447	203,383	110,996	382,826

## 簡明合併權益變動表

### CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY

截至二零二一年六月三十日止六個月

FOR THE SIX MONTHS ENDED 30 JUNE 2021

		(未經審核) (Unaudited)			
		本公司權益持有人應佔 Attributable to equity holders of the Company			
		股本 Share capital 人民幣千元 RMB'000	股份溢價 Share premium 人民幣千元 RMB'000	儲備 Reserves 人民幣千元 RMB'000	總權益 Total equity 人民幣千元 RMB'000
於二零二零年一月一日	<b>At 1 January 2020</b>	64,479	187,511	91,195	343,185
<b>綜合收益：</b>	<b>Comprehensive income:</b>				
期間溢利	Profit the period	-	-	9,713	9,713
<b>其他綜合收益：</b>	<b>Other comprehensive income:</b>				
外幣換算差額	Currency translation differences	-	-	3,113	3,113
<b>期間總綜合收益</b>	<b>Total comprehensive income for the period</b>	-	-	12,826	12,826
<b>以彼等身為擁有人之 身份與擁有人進行 之交易：</b>	<b>Transactions with owners in their capacity as owners:</b>				
僱員股份計劃— 僱員服務價值	Employee share schemes — value of employee services	-	-	394	394
於二零二零年 六月三十日	<b>At 30 June 2020</b>	64,479	187,511	104,415	356,405

附註為整體簡明合併中期財務資料的一部份。

The notes are integral part of these condensed consolidated interim financial information.

# 簡明合併現金流量表

## CONDENSED CONSOLIDATED CASH FLOW STATEMENT

截至二零二一年六月三十日止六個月

FOR THE SIX MONTHS ENDED 30 JUNE 2021

(未經審核)  
截至六月三十日止六個月  
(Unaudited)

Six months ended 30 June

二零二一年	二零二零年
2021	2020
人民幣千元	人民幣千元
RMB'000	RMB'000

<b>經營活動之現金流量</b>	<b>Cash flows from operating activities</b>		
經營活動(所用)／所得之現金	Cash (used in)/generated from operations	(29,476)	56,734
收取利息	Interest received	1,136	1,437
已付所得稅款	Income tax paid	(2,777)	(1,018)
<b>經營活動(所用)／所得之淨現金</b>	<b>Net cash (used in)/generated from operating activities</b>	<b>(31,117)</b>	<b>57,153</b>
<b>投資活動之現金流量</b>	<b>Cash flows from investing activities</b>		
購買物業、機器及設備	Purchases of property, plant and equipment	(1,114)	(7,780)
購買無形資產	Purchases of intangible assets	(5)	-
出售物業、機器及設備之所得款項	Proceeds from disposal of property, plant and equipment	-	12
購買按公平值計入損益之金融資產	Purchase of financial assets at fair value through profit or loss	-	(3,564)
<b>投資活動所用之淨現金</b>	<b>Net cash used in investing activities</b>	<b>(1,119)</b>	<b>(11,332)</b>
<b>融資活動之現金流量</b>	<b>Cash flows from financing activities</b>		
償還租賃負債之資本及利息部分	Repayment of capital and interest element of lease liabilities	(6,589)	(7,515)
<b>融資活動所用之淨現金</b>	<b>Net cash used in financing activities</b>	<b>(6,589)</b>	<b>(7,515)</b>
<b>現金及現金等價物(減少)／增加淨額</b>	<b>Net (decrease)/increase in cash and cash equivalents</b>	<b>(38,825)</b>	<b>38,306</b>
期初現金及現金等價物	Cash and cash equivalents at the beginning of the period	212,436	183,786
外幣匯兌變動對於現金及現金等價物之影響淨額	Effect of foreign exchange rate change on cash and cash equivalents, net	(506)	1,265
<b>期末現金及現金等價物</b>	<b>Cash and cash equivalents at the end of the period</b>	<b>173,105</b>	<b>223,357</b>

附註為整體簡明合併中期財務資料的一部份。

The notes are integral part of these condensed consolidated interim financial information.

# 簡明中期財務資料附註

## NOTES TO CONDENSED INTERIM FINANCIAL INFORMATION

### 1(A) 編製基準及會計政策

#### 一般資料

雲智匯科技服務有限公司（「**本公司**」，連同其子公司為（「**本集團**」）於一九九四年二月三日根據一九八一年百慕達公司法於百慕達註冊成立為獲豁免有限公司。其註冊辦事處地址為Canon's Court, 22 Victoria Street, Hamilton HM 12, Bermuda。本公司股份於一九九四年四月十四日在香港聯合交易所有限公司主板上市。

除另有指明外，本未經審核簡明合併中期財務資料乃以人民幣（「**人民幣**」）呈列。

本未經審核簡明合併中期財務資料已於二零二一年八月二十日獲董事會批准刊發。

本未經審核簡明合併中期財務資料尚未經審核。

截至二零二一年六月三十日止六個月之本未經審核簡明合併中期財務資料乃按照香港會計師公會（「**香港會計師公會**」）頒佈之香港會計準則（「**香港會計準則**」）第34號「中期財務報告」編製。

### 1(A) BASIS OF PREPARATION AND ACCOUNTING POLICIES

#### General information

Maxnerva Technology Services Limited (the “**Company**”, together with its subsidiaries the **Group**”), is a limited liability company incorporated in Bermuda on 3 February 1994 as an exempted company under Companies Act 1981 of Bermuda. The address of its registered office is Canon's Court, 22 Victoria Street, Hamilton HM 12, Bermuda. The shares of the Company have been listed on the Main Board of The Stock Exchange of Hong Kong Limited since 14 April 1994.

This unaudited condensed consolidated interim financial information is presented in Renminbi (“**RMB**”), unless otherwise stated.

This unaudited condensed consolidated interim financial information was approved for issue by the Board on 20 August 2021.

This unaudited condensed consolidated interim financial information has not been audited.

This unaudited condensed consolidated interim financial information for the six months ended 30 June 2021 has been prepared in accordance with Hong Kong Accounting Standard (“**HKAS**”) 34, “Interim Financial Reporting” issued by the Hong Kong Institute of Certified Public Accountants (“**HKICPA**”).

1(A) 編製基準及會計政策

(續)

一般資料 (續)

本未經審核簡明合併中期財務資料應與按照香港財務報告準則（「香港財務報告準則」）編製之本集團截至二零二零年十二月三十一日止年度之年度財務報表一併閱覽。

所採納之會計政策與截至二零二零年十二月三十一日止年度之年度財務報表所採納者一致，惟所得稅按適用於預期總年度盈利之稅率累計。

本集團採納之新訂及經修訂準則及詮釋

下列與本集團營運相關的經修訂準則必須於二零二一年一月一日開始或之後的會計期間內強制應用：

香港財務報告準則 COVID-19相關  
第16號 (修訂本) 租賃寬免

採納經修訂準則並無對本期間或任何過往期間產生任何重大影響。

1(A) BASIS OF PREPARATION AND ACCOUNTING POLICIES (Continued)

General information (Continued)

This unaudited condensed consolidated interim financial information should be read in conjunction with the Group's annual financial statements for the year ended 31 December 2020, which have been prepared in accordance with Hong Kong Financial Reporting Standards ("HKFRSs").

The accounting policies adopted are consistent with those of the annual financial statements for the year ended 31 December 2020 except that income tax is accrued using the tax rate that would be applicable to expected total annual earnings.

New and amended standards and interpretation adopted by the Group

The following amended standard is relevant to the Group's operations and mandatory for its accounting periods beginning on or after 1 January 2021:

HKFRS 16 (Amendments) COVID-19-related rent concessions

The adoption of amended standard did not have any material impact on the current period or any prior periods.

## 1(B) 財務風險管理

本集團的活動承受多種財務風險：市場風險（包括外匯風險及現金流及公平值利率風險）、信貸風險及流動資金風險。

簡明合併中期財務報表並未包括年度財務報表規定的所有財務風險管理信息和披露，此中期財務報表應與本集團於二零二零年十二月三十一日的年度財務報表一併閱讀。

自去年底以來風險管理政策並無任何變動。

於二零二一年六月三十日及二零二零年十二月三十一日，按公平值計入損益之金融資產所得的全部公平值估計乃根據香港財務報告準則第7號公平值計量等級架構作出。

公平值計量各層級的定義如下：

- 同類資產或負債於活躍市場上之報價（未經調整）（層級一）。
- 計入第一層內之報價以外之資產或負債之可觀察參數，不論直接（即價格）或間接（即衍生自價格）（層級二）。
- 非基於可觀察市場數據之資產或負債參數（即不可觀察參數）（層級三）。

## 1(B) FINANCIAL RISK MANAGEMENT

The Group's activities expose it to a variety of financial risks: market risk (including foreign exchange risk and cash flow and fair value interest-rate risk), credit risk and liquidity risk.

The interim condensed consolidated financial statements do not include all financial risk management information and disclosures required in the annual financial statements, and should be read in conjunction with the Group's annual financial statements as at 31 December 2020.

There have been no changes in the risk management policies since the last year end.

As at 30 June 2021 and 31 December 2020, all the resulting fair value estimates on the financial assets at fair value through profit or loss is made according to the fair value measurement hierarchy under HKFRS 7.

The different levels of fair value measurements are defined as follows:

- Quoted prices (unadjusted) in active markets for identical assets or liabilities (level 1).
- Inputs other than quoted prices included within level 1 that are observable for the asset or liability, either directly (that is, as prices) or indirectly (that is, derived from prices) (level 2).
- Inputs for the asset or liability that are not based on observable market data (that is, unobservable inputs) (level 3).

1(B) 財務風險管理 (續)

1(B) FINANCIAL RISK MANAGEMENT

(Continued)

(i) 公平值層級

(i) Fair value hierarchy

下表呈列於二零二一年六月三十日及二零二零年十二月三十一日本集團按公平值計量的資產。

The following table presents the Group's assets that are measured at fair value at 30 June 2021 and 31 December 2020.

		層級三 Level 3	
		(未經審核) 二零二一年 六月三十日 (Unaudited) 30 June 2021 人民幣千元 RMB'000	(經審核) 二零二零年 十二月三十一日 (Audited) 31 December 2020 人民幣千元 RMB'000
資產	Assets		
按公平值計入損益之 金融資產	Financial assets at fair value through profit or loss		
– 可換股債券	– Convertible bond	–	–
– 非上市投資	– Unlisted investment	14,734	16,318
總計	Total	14,734	16,318

期內，層級一、層級二及層級三之間概無轉撥。

There were no transfers among levels 1, 2 and 3 during the period.

於二零二一年六月三十日，按公平值計入損益之金融資產已由一名獨立外聘估值師評估。

Financial assets at fair value through profit or loss were valued as at 30 June 2021 by an independent external valuer.

1(B) 財務風險管理 (續)

(i) 公平值層級 (續)

金融工具估值所用的特定估值技術包括非觀察輸入數據的結合，包括貼現率、平均收益增長率及終值增長率等。

下表概述於二零二一年六月三十日之按公平值計入損益之金融資產之公平值估值所用的重大非觀察輸入數據之定量資料。

描述	於二零二一年 六月三十日 之公平值	估值方法	非觀察 輸入數據	非觀察輸入 數據範圍	非觀察輸入數據與 公平值之關係
Description	Fair value at 30 June 2021 人民幣千元 RMB'000	Valuation technique	Unobservable inputs	Range of unobservable input	Relationship of unobservable input to fair value
Financial assets at fair value through profit or loss 按公平值計入損益之金融資產	14,734	Discounted Cash Flow 貼現現金流量	Discount rate 貼現率	20.28%	The higher the discount rate, the lower the fair value. 貼現率越高，公平值越低。
- Unlisted investment - 非上市投資			Average revenue growth rate 平均收益增長率	286%	The higher the revenue growth rate, the higher the fair value. 收益增長率越高，公平值越高。
			Terminal growth rate 終值增長率	2.2%	The higher the terminal growth rate, the higher the fair value. 終值增長率越高，公平值越高。

將層級三估值中的重大非觀察輸入數據更改為合理可替代假設，不會對本集團之損益造成重大影響。

1(B) FINANCIAL RISK MANAGEMENT

(Continued)

(i) Fair value hierarchy (Continued)

Specific valuation techniques used to value financial instruments include a combination of unobservable inputs, including discount rate, average revenue growth rate and terminal growth rate etc.

The following table summarises the quantitative information about the significant unobservable inputs used in the valuation of the fair values of financial assets at fair value through profit or loss as at 30 June 2021.

Changing significant unobservable inputs in level 3 valuation to reasonable alternative assumptions would not have significant impact on the Group's profit or loss.





1(B) 財務風險管理 (續)

(i) 公平值層級 (續)

本集團流動金融資產(包括現金及現金等價物、營業及租賃應收賬項、合約資產以及按金及其他應收款項)以及本集團流動金融負債(包括應付營業賬項、應計費用及其他應付款項以及租賃負債)之賬面值均與其公平值相若。

(ii) 使用重大非觀察輸入數據的公平值計量(層級三)

下表呈列截至二零二一年六月三十日及二零二零年六月三十日止六個月層級三工具之變動：

1(B) FINANCIAL RISK MANAGEMENT

(Continued)

(i) Fair value hierarchy (Continued)

The carrying amounts of the Group's current financial assets, including cash and cash equivalents, trade and lease receivables, contract assets, deposits and other receivables, and the Group's current financial liabilities including trade payables, accruals and other payables, and lease liabilities, approximate their fair values.

(ii) Fair value measurements using significant unobservable inputs (level 3)

The following table presents the changes in level 3 instruments for six months ended 30 June 2021 and 30 June 2020:

		(未經審核)	
		截至六月三十日止六個月	
		(Unaudited)	
		Six months ended 30 June	
		二零二一年	二零二零年
		2021	2020
		人民幣千元	人民幣千元
		RMB'000	RMB'000
於一月一日	At 1 January	16,318	17,529
添置	Addition	-	3,564
於其他虧損，淨額	Fair value loss recognised in		
確認之公平值虧損	other losses, net	(1,370)	(1,632)
匯兌差額	Exchange difference	(214)	305
於六月三十日	At 30 June	14,734	19,766

## 2 收入及分部資料

主要營運決策人為執行董事（統稱為「**主要營運決策人**」），彼等作出策略性決定。主要營運決策人通過審閱本公司及其子公司的內部報告以評估業績表現並據此分配相應的資源。管理層已根據本集團之發展計劃及向主要營運決策人提供之內部報告對經營分部作出判定。

管理層決定按業務營運性質以及產品及服務類別劃分經營分部如下：

### 1. 智慧辦公業務

提供視訊會議相關解決方案，以及智能辦公設備的品牌授權及供應鏈管理。

### 2. 工業解決方案業務

提供智能製造解決方案及服務，以提高生產線、工廠設施及管理工業園區等的有效性及效率。就該等智能製造解決方案提供日常資訊科技營運服務及安裝後維護工作。

### 3. 新零售業務

提供數字零售標牌解決方案。

## 2 REVENUE AND SEGMENT INFORMATION

The chief operating decision maker has been identified as the executive directors (collectively referred to as the “**Chief Operation Decision Maker**” or “**CODM**”) that make strategic decisions. The CODM reviews the internal reporting of the Company and its subsidiaries in order to assess performance and allocate resources. Management has determined the operating segment based on the Group’s development plan and the internal reporting provided to the CODM.

The management determined to divide three operating segments by the nature of operations and the type of products and services, as follows:

### 1. Smart Office Business

The provision of video conference related solutions plus brand licensing and supply chain management of smart office equipment.

### 2. Industrial Solution Business

The provision of smart manufacturing solutions and services to improve the effectiveness and efficiency of production lines, plant facilities and the management of industrial parks. The provision of daily I.T. operating services and after-installation maintenance work in relation to those smart manufacturing solutions.

### 3. New Retail Business

The provision of digital retail signage solutions.



**2 收入及分部資料 (續)**

本集團各營運分部均為策略性業務單位，由相關業務單位的領導人管理。主要營運決策人根據計量除所得稅前溢利評估經營分部的表現。提供予主要營運決策人的其他資料乃以與簡明合併財務報表一致的方式計量。

呈報分部的資產不包括統一管理的公司資產（主要包括公司的現金及現金等值物、物業、機器及設備、使用權資產、預付款項及其他應收款項以及按公平值計入損益之金融資產）。呈報分部的負債不包括公司負債（主要包括租賃負債、應計費用、其他應付款項及應付稅項）。該等資產及負債為資產負債表合計的對賬部分。

**2 REVENUE AND SEGMENT INFORMATION (Continued)**

Each of the Group's operating segments represents a strategic business unit that is managed by the respective business unit leaders. CODM assesses the performance of the operating segments based on a measure of profit before income tax. Other information provided to the CODM is measured in a manner consistent with that in the condensed consolidated financial statements.

Assets of reportable segments exclude corporate assets (mainly including corporate cash and cash equivalents, property, plant and equipment, right-of-use assets, prepayments and other receivables, and financial assets at fair value through profit or loss), all of which are managed on a central basis. Liabilities of reportable segments exclude corporate liabilities (mainly including lease liabilities, accruals, other payables and tax payables). These are part of the reconciliation to total balance sheet assets and liabilities.

2 收入及分部資料 (續)

2 REVENUE AND SEGMENT INFORMATION (Continued)

		(未經審核)			
		截至二零二一年六月三十日止六個月			
		(Unaudited)			
		For the six months ended 30 June 2021			
		智慧辦公業務 Smart Office Business 人民幣千元 RMB'000	工業解決 方案業務 Industrial Solution Business 人民幣千元 RMB'000	新零售業務 New Retail Business 人民幣千元 RMB'000	總計 Total 人民幣千元 RMB'000
收益 (附註a)	Revenue (Note a)	79,001	167,204	12,337	258,542
呈報分部之業績	Results of reportable segments	1,145	23,106	1,521	25,772
呈報分部之業績與期間溢利之對賬如下：	A reconciliation of results of reportable segments to profit for the period is as follow:				
呈報分部之業績	<b>Results of reportable segments</b>				25,772
未分配收入／(開支) (附註b)	Unallocated incomes/(expenses) (Note b)				(14,286)
期間溢利	<b>Profit for the period</b>				11,486
其他分部資料：	<b>Other segment information:</b>				
資本性支出	Capital expenditures	22,258	1,055	-	23,313
物業、機器及設備折舊	Depreciation of property, plant and equipment	92	1,735	-	1,827
使用權資產折舊	Depreciation of right-of-use assets	355	4,658	-	5,013
無形資產攤銷	Amortisation of intangible assets	-	331	-	331

2 收入及分部資料 (續)

2 REVENUE AND SEGMENT INFORMATION (Continued)

		(未經審核)			
		截至二零二零年六月三十日止六個月			
		(Unaudited)			
		For the six months ended 30 June 2020			
		工業解決			
		智慧辦公業務	方案業務	新零售業務	總計
		Smart	Industrial	New	
		Office	Solution	Retail	
		Business	Business	Business	Total
		人民幣千元	人民幣千元	人民幣千元	人民幣千元
		RMB'000	RMB'000	RMB'000	RMB'000
收益 (附註a)	Revenue (Note a)	134,437	114,439	8,988	257,864
呈報分部之業績	Results of reportable segments	5,977	11,924	1,306	19,207
呈報分部之業績與期間溢利之對賬如下：	A reconciliation of results of reportable segments to profit for the period is as follow:				
呈報分部之業績	<b>Results of reportable segments</b>				19,207
未分配收入／(開支) (附註b)	Unallocated incomes/(expenses) (Note b)				(9,494)
期間溢利	<b>Profit for the period</b>				9,713
其他分部資料：	<b>Other segment information:</b>				
資本性支出	Capital expenditures	68	7,712	-	7,780
物業、機器及設備折舊	Depreciation of property, plant and equipment	38	1,789	-	1,827
使用權資產折舊	Depreciation of right-of-use assets	-	4,779	-	4,779
無形資產攤銷	Amortisation of intangible assets	43	403	-	446

2 收入及分部資料 (續)

附註：

(a) 分拆與客戶合約之收入

本集團以下列主要產品線隨著時間及於某個時間點自轉讓貨品及服務產生收入：

收入確認之時間		Timing of revenue recognition	(未經審核) 截至二零二一年六月三十日止六個月 (Unaudited) For the six months ended 30 June 2021			總計 Total 人民幣千元 RMB'000
			智慧辦公業務 Smart Office Business 人民幣千元 RMB'000	工業解決 方案業務 Industrial Solution Business 人民幣千元 RMB'000	新零售業務 New Retail Business 人民幣千元 RMB'000	
資訊科技項目	I.T. projects					
— 於某個時間點	– At a point of time		9,177	73,520	12,275	94,972
— 隨著時間	– Over time		3,316	61,331	62	64,709
維修及諮詢服務	Maintenance and consulting services					
— 隨著時間	– Over time		882	24,069	–	24,951
銷售貨品	Sales of goods					
— 於某個時間點	– At a point of time		65,626	5,764	–	71,390
經營租賃收入 (附註)	Operating lease income (Note)		–	2,520	–	2,520
			79,001	167,204	12,337	258,542

2 REVENUE AND SEGMENT INFORMATION (Continued)

Note:

(a) Disaggregation of revenue from contracts with customers

The Group derives revenue from the transfer of goods and services over time and at a point in time in the following major product lines:



2 收入及分部資料 (續)

附註：(續)

(a) 分拆與客戶合約之收入 (續)

收入確認之時間	Timing of revenue recognition	(未經審核) 截至二零二零年六月三十日止六個月 (Unaudited) For the six months ended 30 June 2020			總計 Total 人民幣千元 RMB'000
		智慧辦公業務 Smart Office Business 人民幣千元 RMB'000	工業解決 方案業務 Industrial Solution Business 人民幣千元 RMB'000	新零售業務 New Retail Business 人民幣千元 RMB'000	
資訊科技項目	<b>I.T. projects</b>				
— 於某個時間點	– At a point of time	3,218	33,421	7,588	44,227
— 隨著時間	– Over time	3,299	46,219	1,400	50,918
維修及諮詢服務	<b>Maintenance and consulting services</b>				
— 隨著時間	– Over time	783	23,586	–	24,369
銷售貨品	<b>Sales of goods</b>				
— 於某個時間點	– At a point of time	127,137	7,741	–	134,878
經營租賃收入 (附註)	<b>Operating lease income</b> (Note)	–	3,472	–	3,472
		134,437	114,439	8,988	257,864

附註：

經營租賃收入指主要由向客戶租賃伺服器及運行自動化系統收取固定月租費用產生的收入。

2 REVENUE AND SEGMENT INFORMATION (Continued)

Note: (Continued)

(a) Disaggregation of revenue from contracts with customers (Continued)

收入確認之時間	Timing of revenue recognition	(未經審核) 截至二零二零年六月三十日止六個月 (Unaudited) For the six months ended 30 June 2020			總計 Total 人民幣千元 RMB'000
		智慧辦公業務 Smart Office Business 人民幣千元 RMB'000	工業解決 方案業務 Industrial Solution Business 人民幣千元 RMB'000	新零售業務 New Retail Business 人民幣千元 RMB'000	
資訊科技項目	<b>I.T. projects</b>				
— 於某個時間點	– At a point of time	3,218	33,421	7,588	44,227
— 隨著時間	– Over time	3,299	46,219	1,400	50,918
維修及諮詢服務	<b>Maintenance and consulting services</b>				
— 隨著時間	– Over time	783	23,586	–	24,369
銷售貨品	<b>Sales of goods</b>				
— 於某個時間點	– At a point of time	127,137	7,741	–	134,878
經營租賃收入 (附註)	<b>Operating lease income</b> (Note)	–	3,472	–	3,472
		134,437	114,439	8,988	257,864

Note:

Operating lease income represents the income mainly generated from leasing of servers and operating the automated systems to its customers by charging a fixed monthly rental charge.

2 收入及分部資料 (續)

附註：(續)

(a) 分拆與客戶合約之收入 (續)

按地理位置劃分之收入乃根據服務及產品交付之目的地釐定。

按客戶所在地區的客戶收入分析如下：

2 REVENUE AND SEGMENT INFORMATION (Continued)

Note: (Continued)

(a) Disaggregation of revenue from contracts with customers (Continued)

Revenue by geographical location is determined by the destination where the services and products were delivered.

Revenue from customers on the basis of customers' locations is analysed as follows:

		(未經審核)	
		截至六月三十日止六個月	
		(Unaudited)	
		Six months ended 30 June	
		二零二一年	二零二零年
		2021	2020
		人民幣千元	人民幣千元
		RMB'000	RMB'000
中國	China	166,647	114,770
北美洲	North America	22,828	118,154
歐洲	Europe	19,253	-
其他亞洲國家	Other Asian countries	49,814	24,940
		<b>258,542</b>	257,864



## 2 收入及分部資料 (續)

附註：(續)

- (b) 未分配收入／(開支) 主要包括於企業層面產生的政府補助、融資收入、按公平值計入損益之金融資產之公平值虧損、員工福利開支、物業、機器及設備折舊、使用權資產折舊、所得稅開支及其他營運開支。

經營分部之業績與期間溢利總額對賬如下：

## 2 REVENUE AND SEGMENT INFORMATION (Continued)

Note: (Continued)

- (b) Unallocated income/(expenses) mainly include government subsidies, finance income, fair value loss on financial assets at fair value through profit or loss, employment benefit expenses, depreciation of property, plant and equipment, depreciation of right-of-use assets, income tax expense and other operating expenses incurred at corporate level.

A reconciliation of operating segments' results to total profit for the period is provided as follows:

		(未經審核)	
		截至六月三十日止六個月	
		(Unaudited)	
		Six months ended 30 June	
		二零二一年	二零二零年
		2021	2020
		人民幣千元	人民幣千元
		RMB'000	RMB'000
分部業績	Segment results	25,772	19,207
未分配收入／(開支)	Unallocated income/(expenses)		
—政府補助	— Government subsidies	920	3,132
—融資收入	— Finance income	1,094	1,355
—按公平值計入損益之 金融資產之 公平值虧損	— Fair value loss on financial assets at fair value through profit or loss	(1,370)	(1,632)
—物業、機器及設備折舊	— Depreciation of property, plant and equipment	(1,306)	(1,491)
—使用權資產折舊	— Depreciation of right-of-use assets	(1,543)	(1,550)
—無形資產攤銷	— Amortisation of intangible assets	(61)	(40)
—僱員福利開支	— Employment benefit expenses	(5,145)	(4,688)
—所得稅開支	— Income tax expense	(3,457)	(2,034)
—其他	— Others	(3,418)	(2,546)
期間溢利	Profit for the period	11,486	9,713

## 2 收入及分部資料 (續)

## 2 REVENUE AND SEGMENT INFORMATION (Continued)

		(未經審核)			
		於二零二一年六月三十日			
		(Unaudited)			
		As at 30 June 2021			
		工業解決			
		智慧辦公業務	方案業務	新零售業務	總計
		Smart	Industrial	New	
		Office	Solution	Retail	
		Business	Business	Business	Total
		人民幣千元	人民幣千元	人民幣千元	人民幣千元
		RMB'000	RMB'000	RMB'000	RMB'000
分部資產	Segment assets				
分部資產	Segment assets	126,197	242,777	12,158	381,132
其他未分配資產 (附註a)	Other unallocated assets (Note a)				193,278
簡明合併資產負債表 所列總資產	Total assets per condensed consolidated balance sheet				574,410
分部負債	Segment liabilities				
分部負債	Segment liabilities	57,648	88,133	19,163	164,944
其他未分配負債 (附註b)	Other unallocated liabilities (Note b)				26,640
簡明合併資產負債表 所列總負債	Total liabilities per condensed consolidated balance sheet				191,584

2 收入及分部資料 (續)

2 REVENUE AND SEGMENT INFORMATION (Continued)

		(經審核)			
		於二零二零年十二月三十一日			
		(Audited)			
		As at 31 December 2020			
		工業解決			
		智慧辦公業務	方案業務	新零售業務	總計
		Smart Office Business	Industrial Solution Business	New Retail Business	Total
		人民幣千元	人民幣千元	人民幣千元	人民幣千元
		RMB'000	RMB'000	RMB'000	RMB'000
<b>分部資產</b>	<b>Segment assets</b>				
分部資產	Segment assets	93,385	201,406	5,927	300,718
其他未分配資產 (附註a)	Other unallocated assets (Note a)				235,710
<b>簡明合併資產負債表所列總資產</b>	<b>Total assets per condensed consolidated balance sheet</b>				536,428
<b>分部負債</b>	<b>Segment liabilities</b>				
分部負債	Segment liabilities	52,127	95,884	205	148,216
其他未分配負債 (附註b)	Other unallocated liabilities (Note b)				33,419
<b>簡明合併資產負債表所列總負債</b>	<b>Total liabilities per condensed consolidated balance sheet</b>				181,365

2 收入及分部資料 (續)

2 REVENUE AND SEGMENT INFORMATION (Continued)

附註：

- (a) 於二零二一年六月三十日及二零二零年十二月三十一日，其他未分配資產主要包括公司應用之現金及現金等價物、物業、機器及設備、使用權資產、預付款項及其他應收款項以及按公平值計入損益之金融資產。

經營分部之資產與總資產對賬如下：

Note:

- (a) As at 30 June 2021 and 31 December 2020, other unallocated assets mainly included cash and cash equivalents, property, plant and equipment, right-of-use assets, prepayments and other receivables, and financial assets at fair value through profit or loss for corporate usage.

Operating segments' assets are reconciled to total assets as follows:

		(未經審核) 二零二一年 六月三十日 (Unaudited) 30 June 2021 人民幣千元 RMB'000	(經審核) 二零二零年 十二月三十一日 (Audited) 31 December 2020 人民幣千元 RMB'000
呈報分部之分部資產	Segment assets for reportable segments	<b>381,132</b>	300,718
未分配資產	Unallocated assets		
— 現金及現金等價物	— Cash and cash equivalents	<b>173,105</b>	212,436
— 物業、機器及設備	— Property, plant and equipment	<b>2,117</b>	3,372
— 使用權資產	— Right-of-use assets	<b>1,089</b>	2,644
— 預付款項及 其他應收款項	— Prepayments and other receivables	<b>2,233</b>	940
— 按公平值計入損益之 金融資產	— Financial assets at fair value through profit or loss	<b>14,734</b>	16,318
簡明合併資產負債表 所列總資產	Total assets per condensed consolidated balance sheet	<b>574,410</b>	536,428

2 收入及分部資料 (續)

附註：(續)

- (b) 於二零二一年六月三十日及二零二零年十二月三十一日，其他未分配負債主要包括公司應用之應計費用、其他應付款項、租賃負債及應付稅項。

經營分部之負債與總負債對賬如下：

2 REVENUE AND SEGMENT INFORMATION (Continued)

Note: (Continued)

- (b) As at 30 June 2021 and 31 December 2020, other unallocated liabilities mainly included accruals, other payables, lease liabilities and tax payables for corporate usage.

Operating segments' liabilities are reconciled to total liabilities as follows:

		(未經審核) 二零二一年 六月三十日 (Unaudited) 30 June 2021 人民幣千元 RMB'000	(經審核) 二零二零年 十二月三十一日 (Audited) 31 December 2020 人民幣千元 RMB'000
呈報分部之分部負債	Segment liabilities for reportable segments	164,944	148,216
未分配負債	Unallocated liabilities		
— 應計費用及 其他應付款項	— Accruals and other payables	19,304	23,638
— 租賃負債	— Lease liabilities	948	4,073
— 應付稅項	— Tax payables	6,388	5,708
簡明合併資產負債表 所列總負債	Total liabilities per condensed consolidated balance sheet	191,584	181,635

## 3 經營溢利

## 3 OPERATING PROFIT

經營溢利在扣減以下各項後列報：

Operating profit is stated after charging the following:

		(未經審核)	
		截至六月三十日止六個月	
		(Unaudited)	
		Six months ended 30 June	
		二零二一年	二零二零年
		2021	2020
		人民幣千元	人民幣千元
		RMB'000	RMB'000
扣除：	Charging:		
資訊科技項目硬件及 軟件成本及銷售 貨品成本	Cost of hardware and software for I.T. projects and cost of goods sold	<b>156,068</b>	183,430
員工福利開支 (包括董事酬金)	Employment benefit expenses (including directors' emoluments)	<b>57,976</b>	42,775
非流動資產折舊及攤銷	Depreciation and amortisation of non-current assets	<b>10,081</b>	10,133
分包費用	Sub-contracting fee	<b>1,038</b>	1,119
短期租賃開支	Short-term leases expenses	<b>420</b>	336
存貨減值撥備	Provision for impairment of inventories	-	576
營業應收賬項虧損撥備	Loss allowance for trade receivables	-	227

## 4 所得稅開支

本公司已獲豁免百慕達稅項。香港利得稅乃根據在香港產生或源自香港的估計應課稅溢利按16.5%（二零二零年：16.5%）之稅率提撥準備。在中國、台灣及美國成立及營運之集團公司須繳納企業所得稅，截至二零二一年六月三十日及二零二零年六月三十日止六個月稅率分別是15%至25%、20%及30%（倘適用）。

根據高新技術企業稅務優惠政策，其中兩間中國子公司獲相關地方稅務局批准，有權由二零二零年至二零二二年及由二零一八年至二零二一年享有優惠企業所得稅率15%。

扣除自簡明合併利潤表的稅項金額指：

## 4 INCOME TAX EXPENSE

The Company is exempted from taxation in Bermuda. Hong Kong profits tax has been provided for at the rate of 16.5% (2020: 16.5%) on the estimated assessable profits arising in or derived from Hong Kong. Group companies established and operating in China, Taiwan and the United States are subject to corporate income tax at the rate of 15% to 25%, 20% and 30%, respectively, for six months ended 30 June 2021 and 30 June 2020, where applicable.

Two of the subsidiaries in China were approved by the relevant local tax bureaus under the preferential tax policy for the high and new technology enterprises, and were entitled to a preferential corporate income tax rate of 15% from 2020 until 2022 and 2018 until 2021.

The amount of taxation charged to the condensed consolidated income statement represents:

		(未經審核)	
		截至六月三十日止六個月	
		(Unaudited)	
		Six months ended 30 June	
		二零二一年	二零二零年
		2021	2020
		人民幣千元	人民幣千元
		RMB'000	RMB'000
當期稅項：	Current taxation:		
— 台灣所得稅	— Taiwan profits tax	102	355
— 中國企業所得稅	— PRC corporate income tax	3,238	1,086
— 美國所得稅	— US income tax	117	593
		<b>3,457</b>	2,034

**5 股息**

於二零二一年八月二十日舉行的董事會會議上，董事並無宣派截至二零二一年六月三十日止六個月之中期股息（二零二零年：零）。

**5 DIVIDENDS**

At a Board meeting held on 20 August 2021, no interim dividend is declared by the directors for the six months ended 30 June 2021 (2020: Nil).

**6 每股盈利****(a) 基本**

每股基本盈利乃根據期內本公司股權持有人應佔溢利除以已發行普通股加權平均數計算。

**6 EARNINGS PER SHARE****(a) Basic**

Basic earnings per share is calculated by dividing the profit attributable to equity holders of the Company by the weighted average number of ordinary shares in issue during the period.

		(未經審核)	
		截至六月三十日止六個月	
		(Unaudited)	
		Six months ended 30 June	
		二零二一年	二零二零年
		2021	2020
本公司股權持有人應佔溢利 (人民幣千元)	Profit attributable to equity holders of the Company (RMB'000)	11,486	9,713
已發行普通股加權平均數 (千股)	Weighted average number of ordinary shares in issue ('000)	680,911	654,863
每股基本盈利 (四捨五入至人民幣仙)	Basic earnings per share (rounded to RMB cents)	1.69	1.48



6 每股盈利 (續)

(b) 攤薄

由於購股權具反攤薄效應，故每股攤薄盈利與每股基本盈利之金額相同。

6 EARNINGS PER SHARE (Continued)

(b) Diluted

Diluted earnings per share is of the same amount as the basic earnings per share as the share options are anti-dilutive.

7 資本開支

7 CAPITAL EXPENDITURE

截至二零二一年六月三十日止六個月  
(未經審核)

Six months ended 30 June 2021

(Unaudited)

		無形資產	物業、機器及 設備	使用權資產
		Intangible assets	Property, plant and equipment	Right-of-use assets
		人民幣千元	人民幣千元	人民幣千元
		RMB'000	RMB'000	RMB'000
期初賬面淨值	Opening net book amount	1,262	14,474	31,818
添置	Additions	19,845	1,114	2,354
出售	Disposal	-	(2)	(1,253)
折舊／攤銷支出	Depreciation/amortisation charge	(392)	(3,133)	(6,556)
匯兌差額	Exchange difference	-	(9)	(119)
期末賬面淨值	Closing net book amount	20,715	12,444	26,244

7 資本開支 (續)

7 CAPITAL EXPENDITURE (Continued)

		截至二零二零年六月三十日止六個月 Six months ended 30 June 2020		
		無形資產	物業、機器及 設備	使用權資產
		Intangible assets	Property, plant and equipment	Right-of-use assets
		人民幣千元 RMB'000	人民幣千元 RMB'000	人民幣千元 RMB'000
期初賬面淨值	Opening net book amount	2,090	12,011	41,646
添置	Additions	-	7,780	1,517
出售	Disposal	-	(15)	-
折舊／攤銷支出	Depreciation/amortisation charge	(486)	(3,318)	(6,329)
匯兌差額	Exchange difference	-	87	1,095
期末賬面淨值	Closing net book amount	1,604	16,545	37,929

## 8 營業及租賃應收賬項

## 8 TRADE AND LEASE RECEIVABLES

		(未經審核) 二零二一年 六月三十日 (Unaudited) 30 June 2021 人民幣千元 RMB'000	(經審核) 二零二零年 十二月三十一日 (Audited) 31 December 2020 人民幣千元 RMB'000
應收營業賬項	Trade receivables		
— 第三方	— third parties	141,430	158,552
— 關連方	— related parties	129,561	97,349
		<b>270,991</b>	255,901
融資租賃應收賬項—合共	Finance lease receivables – total	7,715	8,253
營業及租賃應收賬項	Trade and lease receivables		
— 總額	— gross	278,706	264,154
減：虧損撥備	Less: loss allowance	(61,516)	(62,154)
營業及租賃應收賬項	Trade and lease receivables		
— 淨額	— net	217,190	202,000
減：營業及租賃應收賬項	Less: trade and lease receivables		
— 非流動部份	— non-current portion	(16,505)	(20,557)
營業及租賃應收賬項	Trade and lease receivables		
— 流動部份	— current portion	200,685	181,443

## 簡明中期財務資料附註

## NOTES TO CONDENSED INTERIM FINANCIAL INFORMATION

### 8 營業及租賃應收賬項 (續)

應收營業賬項及其根據發票日期的賬齡分析如下：

		(未經審核) 二零二一年 六月三十日 (Unaudited) 30 June 2021 人民幣千元 RMB'000	(經審核) 二零二零年 十二月三十一日 (Audited) 31 December 2020 人民幣千元 RMB'000
少於六十天	Less than 60 days	146,005	131,277
六十至一百二十天	60 to 120 days	49,783	37,324
一百二十一至三百六十天	121 days to 360 days	11,858	17,330
超過三百六十天	Over 360 days	63,345	69,970
		<b>270,991</b>	255,901

本集團大部分銷售乃按記賬交易形式進行，信貸期限一般介乎30天至90天。

### 8 TRADE AND LEASE RECEIVABLES (Continued)

Trade receivables and their ageing analysis based on invoice date is as follows:

Majority of the Group's sales are made on open account, with credit terms generally ranging from 30 days to 90 days.

### 9 應付營業賬項

應付營業賬項及其根據發票日期的賬齡分析如下：

		(未經審核) 二零二一年 六月三十日 (Unaudited) 30 June 2021 人民幣千元 RMB'000	(經審核) 二零二零年 十二月三十一日 (Audited) 31 December 2020 人民幣千元 RMB'000
少於六十天	Less than 60 days	109,663	90,912
六十至一百二十天	60 to 120 days	3,233	12,390
超過一百二十天	Over 120 days	650	1,315
		<b>113,546</b>	104,617

### 9 TRADE PAYABLES

Trade payables and their ageing analysis based on invoice date is as follows:

10 股本及股份溢價

10 SHARE CAPITAL AND SHARE PREMIUM

股本

Share capital

		(未經審核) 截至六月三十日止六個月 (Unaudited) Six months ended 30 June			
		二零二一年 2021		二零二零年 2020	
		股份數目 Number of shares	普通股面值 of ordinary shares	股份數目 Number of shares	普通股面值 of ordinary shares
		千股 '000	人民幣千元 RMB'000	千股 '000	人民幣千元 RMB'000
已發行及繳足普通股：	Ordinary shares, issued and fully paid:				
於一月一日	At 1 January	654,863	64,479	654,863	64,479
發行新股份 (附註)	Issuance of new shares (Note)	46,680	3,968	-	-
於六月三十日	At 30 June	701,543	68,447	654,863	64,479

股份溢價

Share premium

		(未經審核) 截至六月三十日止六個月 (Unaudited) Six months ended 30 June	
		二零二一年 2021	二零二零年 2020
		人民幣千元 RMB'000	人民幣千元 RMB'000
於一月一日	At 1 January	187,511	187,511
發行新股份 (附註)	Issuance of new shares (Note)	15,872	-
於六月三十日	At 30 June	203,383	187,511

附註：

於二零二一年三月二十二日，本公司一家子公司完成以23,340,000港元之代價向鴻海一家子公司收購一籃子知識產權之交易。代價以每股0.5港元發行46,680,000股新股份結算。因此，人民幣3,968,000元計入股本賬，餘額人民幣15,872,000元計入股份溢價賬。

Note:

On 22 March 2021, a subsidiary of the company completed the acquisition of a basket of intellectual properties from a subsidiary of Hon Hai at a consideration of HK\$23,340,000. The consideration was settled by the issuance of 46,680,000 new shares at HK\$0.5 per share. As a result, RMB3,968,000 was credited to the share capital account and the balance of RMB15,872,000 was credited to the share premium account.

## 11 股份支付交易

根據本公司於二零一三年八月三十日採納之購股權計劃，董事會全權酌情認為，向(i)本集團或任何被投資實體（即本集團持有股權之實體）之任何全職或兼職僱員（包括本公司或任何子公司或任何被投資實體之任何董事，不論是執行或非執行及不論是獨立與否）；(ii)本集團發行之任何證券之任何持有人；及(iii)本集團或任何被投資實體之任何業務或合營夥伴、承包商、代理或代表、顧問、諮詢人、供應商、生產商或特許發出人、客戶、特許持有人（包括任何再授特許持有人）或分銷商、業主或租戶（包括任何分租戶）；或(iv)董事會全權酌情認為已或可能對本集團或任何被投資實體作出貢獻之任何人士授出購股權。

於行使根據購股權計劃及其他計劃授出而仍未行使之所有尚未行使購股權後可予發行之股份總數，合共不得超過於採納日期本公司已發行股本總數之10%（惟本公司根據有關購股權計劃項下可能授出之購股權的最高股份數目，獲得股東最新許可更新10%上限除外），以及根據購股權計劃及任何其他計劃項下任何仍未行使之尚未行使購股權後可予發行之股份總數，不得超過本公司不時已發行股本之30%。

## 11 SHARE-BASED PAYMENT TRANSACTIONS

Pursuant to the Share Option Scheme adopted by the Company on 30 August 2013, in the sole discretion of the Board, to grant options to (i) any full time or part time employees of the Group; or any invested entity, an entity in which the Group holds an equity interest, (including any directors, whether executive or non-executive and whether independent or not, of the Company or any subsidiary or any invested entity); (ii) any holder of any securities issued by the Group; and (iii) any business or joint venture partners, contractors, agents or representatives, consultants, advisers, suppliers, producers or licensors, customers, licensees (including any sub-licensee) or distributors, landlords or tenants (including any sub-tenants) of the Group or any invested entity; or (iv) any person who, in the sole discretion of the Board, has contributed or may contribute to the Group or any invested entity.

The aggregate number of shares which may be issued upon exercise of all outstanding options granted and yet to be exercised under the Share Option Scheme and other schemes must not in aggregate exceed 10% of the total issued capital of the Company as at the adoption date unless the Company obtains a fresh approval from the shareholders to renew the 10% limit on the basis that the maximum number of shares in respect of which options may be granted under the Share Option Scheme together with any options outstanding and yet to be exercised under the Share Option Scheme and any other scheme shall not exceed 30% of the issued share capital of the Company from time to time.



11 股份支付交易 (續)

11 SHARE-BASED PAYMENT TRANSACTIONS (Continued)

截至二零二一年六月三十日止六個月根據購股權計劃授出的購股權變動如下：

Movement of the options granted under the share option scheme for the six months ended 30 June 2021 is as follows:

授出日期	參與者姓名/ 名稱或分類	購股權數目						於二零二一年 六月三十日 尚未行使	行使期	緊接購股權 授出日期前 每股收市價	Closing price per share immediately before the grant date of share option (港元) (HK\$)
		Number of share options									
		於二零二一年 一月一日 尚未行使	期內已授出	期內已失效	期內已沒收	期內已行使	於二零二一年 六月三十日 尚未行使				
Date of grant	Name or category of participants	Outstanding as at 1 January 2021	Granted during the period	Expired during the period	Forfeited during the period (附註)(note)	Exercised during the period	Outstanding as at 30 June 2021	Exercise period	Exercise Price per share option (港元) (HK\$)	Price of share option (港元) (HK\$)	
	<b>董事</b> <b>Director</b>										
二零一七年 八月三十一日 31 August 2017	鄭宜斌先生 Mr. Cheng Yee Pun	300,000	-	-	-	-	300,000	二零一九年八月三十一日至 二零二七年八月三十日 31 August 2019 to 30 August 2027	1.684	1.55	
二零一八年 十一月十二日 12 November 2018	鄭宜斌先生 Mr. Cheng Yee Pun	500,000	-	-	-	-	500,000	二零二零年十一月十二日至 二零二八年十一月十一日 12 November 2020 to 11 November 2028	0.686	0.66	
	<b>僱員</b> <b>Employees</b>										
二零一七年 八月三十一日 31 August 2017	持續合約僱員 Continuous contract employees	3,200,000	-	-	-	-	3,200,000	二零一九年八月三十一日至 二零二七年八月三十日 31 August 2019 to 30 August 2027	1.684	1.55	
二零一八年 十一月十二日 12 November 2018	持續合約僱員 Continuous contract employees	5,260,000	-	-	(100,000)	-	5,160,000	二零二零年十一月十二日至 二零二八年十一月十一日 12 November 2020 to 11 November 2028	0.686	0.66	
		9,260,000	-	-	(100,000)	-	9,160,000				

11 股份支付交易 (續)

11 SHARE-BASED PAYMENT TRANSACTIONS (Continued)

截至二零二零年六月三十日止六個月根據購股權計劃授出的購股權變動如下：

Movement of the options granted under the share option scheme for the six months ended 30 June 2020 is as follows:

授出日期	參與者姓名/ 名稱或分類	購股權數目						於二零二零年 六月三十日 尚未行使	行使期	每份購股 權行使價	緊接購股權 授出日期前 每股收市價
		Number of share options									
		於二零二零年 一月一日 尚未行使	期內已授出	期內已失效	期內已沒收	期內已行使	於二零二零年 六月三十日 尚未行使				
Date of grant	Name or category of participants	Outstanding as at 1 January 2020	Granted during the period	Expired during the period	Forfeited during the period (附註)(note)	Exercised during the period	Outstanding as at 30 June 2020	Exercise period	Exercise Price per share option (港元) (HK\$)	Closing price per share immediately before the grant date of share option (港元) (HK\$)	
<b>董事</b>											
<b>Director</b>											
二零一七年 八月三十一日 31 August 2017	鄭宜斌先生 Mr. Cheng Yee Pun	300,000	-	-	-	-	300,000	二零一九年八月三十一日至 二零二七年八月三十日 31 August 2019 to 30 August 2027	1.684	1.55	
二零一八年 十一月十二日 12 November 2018	鄭宜斌先生 Mr. Cheng Yee Pun	500,000	-	-	-	-	500,000	二零二零年十一月十二日至 二零二八年十一月十一日 12 November 2020 to 11 November 2028	0.686	0.66	
<b>僱員</b>											
<b>Employees</b>											
二零一七年 八月三十一日 31 August 2017	持續合約僱員 Continuous contract employees	3,200,000	-	-	-	-	3,200,000	二零一九年八月三十一日至 二零二七年八月三十日 31 August 2019 to 30 August 2027	1.684	1.55	
二零一八年 十一月十二日 12 November 2018	持續合約僱員 Continuous contract employees	5,580,000	-	-	(220,000)	-	5,360,000	二零二零年十一月十二日至 二零二八年十一月十一日 12 November 2020 to 11 November 2028	0.686	0.66	
		9,580,000	-	-	(220,000)	-	9,360,000				



## 11 股份支付交易 (續)

附註：

購股權因僱員於歸屬期內辭任或候選人拒絕購股權提議而於期間內沒收。倘股份因僱員未能滿足服務條件或拒絕提議而被沒收，則先前就該等股份確認的任何費用於沒收生效當日撥回。

## 11 SHARE-BASED PAYMENT TRANSACTIONS (Continued)

Notes:

The share options forfeited during the period due to the resignation of employees within vesting period or the offer of share options was rejected by the candidates. Where shares are forfeited due to failures by the employees to satisfy the service conditions or rejection of the offer, any expenses previously recognised in relation to such shares are reversed effective on the date of the forfeiture.

## 12 承擔

### 經營租賃承擔

#### 作為出租人

於二零二一年六月三十日及二零二零年十二月三十一日，不可撤銷經營租賃下之未來最低租賃付款如下：

## 12 COMMITMENTS

### Operating lease commitments

#### As lessor

At 30 June 2021 and 31 December 2020, the future minimum lease payments receivable under non-cancellable operating leases are as follows:

		(未經審核) (Unaudited)	(經審核) (Audited)
		二零二一年 六月三十日 30 June 2021 人民幣千元 RMB'000	二零二零年 十二月三十一日 31 December 2020 人民幣千元 RMB'000
第一年內	Not later than one year	185	283
第二年至第五年內	Later than one year and not later than five years	91	173
		<b>276</b>	456

## 12 承擔 (續)

### 經營租賃承擔 (續)

#### 作為承租人

於二零二一年六月三十日及二零二零年十二月三十一日，不可撤銷短期租賃下有關於辦公室及汽車將按直線基準確認為開支之未來最低租賃付款總額如下：

		(未經審核) (Unaudited)	(經審核) (Audited)
		二零二一年 六月三十日 30 June 2021 人民幣千元 RMB'000	二零二零年 十二月三十一日 31 December 2020 人民幣千元 RMB'000
第一年內	Not later than one year	136	130

#### 資本承擔

於二零二一年六月三十日及二零二零年十二月三十一日，資本承擔如下：

		二零二一年 六月三十日 30 June 2021 人民幣千元 RMB'000	二零二零年 十二月三十一日 31 December 2020 人民幣千元 RMB'000
已訂約但尚未產生	Contracted but not incurred	30,000	-

於二零二一年六月三十日及二零二零年十二月三十一日，本集團概無其他重大承擔。

## 12 COMMITMENTS (Continued)

### Operating lease commitments (Continued)

#### As lessee

At 30 June 2021 and 31 December 2020, the future aggregate minimum lease payments in respect of offices and vehicles under non-cancellable short-term leases that will be recognised as expenses on a straight line basis are as follows:

		(未經審核) (Unaudited)	(經審核) (Audited)
		二零二一年 六月三十日 30 June 2021 人民幣千元 RMB'000	二零二零年 十二月三十一日 31 December 2020 人民幣千元 RMB'000
第一年內	Not later than one year	136	130

#### Capital commitment

At 30 June 2021 and 31 December 2020, the capital commitment is as follows:

		二零二一年 六月三十日 30 June 2021 人民幣千元 RMB'000	二零二零年 十二月三十一日 31 December 2020 人民幣千元 RMB'000
已訂約但尚未產生	Contracted but not incurred	30,000	-

The Group did not have other significant commitments at 30 June 2021 and 31 December 2020.

## 13 關連人士交易

於二零二一年六月三十日，23.84%（二零二零年十二月三十一日：25.5%）之本公司股份由FSK Holdings Limited（於香港註冊成立之公司）直接持有，而10.3%（二零二零年十二月三十一日：11.04%）之本公司股份由FDG Fund, L.P.直接持有。FSK Holdings Limited為注資FDG Fund, L.P.總承擔約75%之有限合夥人。

如本集團或其主要管理人員之任何成員或其近親能夠直接或間接對某一方的財務和經營決策有重大影響或反之亦然的情形，則該人士被視為與本集團有關連。關連人士可以是個人或實體。

除財務報表其他部分所示的關連人士資料外，本集團及其關連人士於日常業務中訂立的重大關連人士交易以及關連人士交易產生的結餘概述如下。

## (a) 與關連人士之交易

## 13 RELATED PARTY TRANSACTIONS

As at 30 June 2021, 23.84% (31 December 2020: 25.5%) of the Company's shares were directly held by FSK Holdings Limited, a company incorporated in Hong Kong and 10.3% (31 December 2020: 11.04%) of the Company's shares were directly held by FDG Fund, L.P. FSK Holdings Limited is a limited partner of FDG Fund, L.P. contributing to about 75% of its total commitment.

Parties are considered to be related to the Group if the Group or any member of its key management personnel or their close family members has the ability, directly or indirectly, to exercise significant influence over the parties in making financial and operating decisions, or vice versa. Related parties may be individuals or entities.

The following is a summary of significant related party transactions entered into in the ordinary course of business between the Group and its related parties and the balances arising from related party transactions in addition to the related party information shown elsewhere in the financial statements.

## (a) Transactions with related parties

		(未經審核)	
		(Unaudited)	
		截至六月三十日止六個月	
		Six months ended 30 June	
		二零二一年	二零二零年
		2021	2020
		人民幣千元	人民幣千元
		RMB'000	RMB'000
向關連人士銷售貨品	Sales of goods to related parties	2,625	3,126
向關連人士提供服務	Rendering of services to related parties	145,348	97,836
向關連人士購買貨品	Purchases of goods from related parties	6,021	9,157

13 關連人士交易 (續)

(a) 與關連人士之交易 (續)

於二零二一年六月三十日及二零二零年十二月三十一日，應收／(付)關連人士款項計入以下項目：

		(未經審核) 二零二一年 六月三十日 (Unaudited) 30 June 2021 人民幣千元 RMB'000	(經審核) 二零二零年 十二月三十一日 (Audited) 31 December 2020 人民幣千元 RMB'000
營業應收賬項	Trade receivables	129,561	97,349
合約資產	Contract assets	2,380	187
按金、預付款項及 其他應收款項	Deposits, prepayment and other receivables	50	50
應付營業賬項	Trade payables	(2,209)	(5,671)
其他應付款項	Other payables	(130)	(1,027)
合約負債	Contract liabilities	(2,530)	(2,429)

附註：

- (i) 銷售及購買貨品乃按相關訂約方共同協定之價格收費。關連人士指鴻海精密工業股份有限公司及其集團公司。
- (ii) 服務條款由相關訂約方共同協定。關連人士指鴻海精密工業股份有限公司及其集團公司。

13 RELATED PARTY TRANSACTIONS

(Continued)

(a) Transactions with related parties

(Continued)

At 30 June 2021 and 31 December 2020, amounts due from/(to) related parties are included in below:

	(未經審核) 二零二一年 六月三十日 (Unaudited) 30 June 2021 人民幣千元 RMB'000	(經審核) 二零二零年 十二月三十一日 (Audited) 31 December 2020 人民幣千元 RMB'000
營業應收賬項	Trade receivables	97,349
合約資產	Contract assets	187
按金、預付款項及 其他應收款項	Deposits, prepayment and other receivables	50
應付營業賬項	Trade payables	(5,671)
其他應付款項	Other payables	(1,027)
合約負債	Contract liabilities	(2,429)

Notes:

- (i) Sales and purchases of goods are charged at prices mutually agreed by the relevant parties. The related parties represent Hon Hai Precision Industry Company Limited and its group companies.
- (ii) Terms of services are mutually agreed by the relevant parties. The related parties represent Hon Hai Precision Industry Company Limited and its group companies.

13 關連人士交易 (續)

13 RELATED PARTY TRANSACTIONS

(Continued)

(b) 主要管理人員之報酬

(b) Key management compensation

		(未經審核)	
		截至六月三十日止六個月	
		(Unaudited)	
		Six months ended 30 June	
		二零二一年	二零二零年
		2021	2020
		人民幣千元	人民幣千元
		RMB'000	RMB'000
工資及津貼	Salaries and allowances	656	687
退休金成本	Pension costs – defined		
一定額供款計劃	contribution plans	8	8
		664	695



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