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Zhongliang Holdings Group Company Limited

中梁控股集团有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 2772)

VOLUNTARY ANNOUNCEMENT

REPAYMENT OF PRINCIPAL AND INTERESTS OF 11.5% SENIOR NOTES DUE 26 SEPTEMBER 2021 (STOCK CODE: 40005)

This is a voluntary announcement made by Zhongliang Holdings Group Company Limited (the “**Company**”, together with its subsidiaries, the “**Group**”).

Reference is made to the announcements of the Company dated 20 September 2019, 26 September 2019, 27 September 2019 and 10 October 2019 in relation to the 11.5% senior notes due September 2021 in the aggregate principal amount of US\$400 million (the “**September 2021 Notes**”) issued by the Company and the listing thereof on the Stock Exchange, and announcements dated 21 July 2021, 26 July 2021, 27 July 2021, 30 July 2021, 10 August 2021, 11 August 2021, 12 August 2021, 18 August 2021, 24 August 2021, 27 August 2021 and 6 September 2021 in relation to the repurchase and cancellation of repurchased September 2021 Notes (collectively, the “**Announcements**”).

The board of directors of the Company is pleased to announce that on 20 September 2021, the Company has remitted all necessary funds to the relevant bond repayment account for the repayment of all outstanding September 2021 Notes, which are due to mature on 26 September 2021, in the principal amount of US\$320.2 million and the relevant interests payable.

Shareholders and potential investors of the Company should exercise caution when dealing in the securities of the Company.

By order of the Board
Zhongliang Holdings Group Company Limited
YANG Jian
Chairman

Hong Kong, 20 September 2021

As at the date of this announcement, Mr. Yang Jian, Mr. Chen Hongliang, Mr. He Jian and Mr. Yau Sze Ka (Albert) are the executive directors of the Company; and Mr. Wang Kaiguo, Mr. Wu Xiaobo and Mr. Au Yeung Po Fung are the independent non-executive directors of the Company.