



SunCorp Technologies Limited

新確科技有限公司

(Incorporated in Bermuda with limited liability)

(於百慕達註冊成立之有限公司)

(Stock Code: 1063)

(股份代號：1063)

For the six months ended 30 June 2021
截至二零二一年六月三十日止六個月

UNAUDITED INTERIM RESULTS

The board of directors (the "Board" or "Directors") of SunCorp Technologies Limited (the "Company") presents the unaudited condensed consolidated interim results of the Company and its subsidiaries (collectively the "Group") for the six months ended 30 June 2021 together with the comparative figures in 2020, as follows:

CONDENSED CONSOLIDATED STATEMENT OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME

For the six months ended 30 June 2021

未經審核中期業績

新確科技有限公司(「本公司」)董事會(「董事會」或「董事」)謹此提呈本公司及其附屬公司(統稱「本集團」)截至二零二一年六月三十日止六個月之未經審核簡明綜合中期業績，連同二零二零年之比較數字如下：

簡明綜合損益及其他全面收益表

截至二零二一年六月三十日止六個月

		Notes 附註	2021 (Unaudited) 二零二一年 (未經審核) HK\$'000 千港元	2020 (Unaudited) 二零二零年 (未經審核) HK\$'000 千港元
Revenue	收益	3	101,074	91,611
Cost of sales	銷售成本		(86,861)	(78,894)
Gross profit	毛利		14,213	12,717
Other income and losses, net	其他收入及虧損淨額	4	120	18
Distribution and selling expenses	分銷及銷售開支		(70)	(189)
Operating expenses	經營開支		(19,076)	(10,765)
Provision for expected credit losses ("ECL") on trade, other and loan receivables, net	應收貿易賬款、其他應收款項及應收貸款之預期信貸虧損(「預期信貸虧損」)撥備，淨額		(4,937)	(9,803)
Unrealised gain/(loss) on financial assets at fair value through profit or loss ("FVTPL")	按公平值計入損益(「按公平值計入損益」)之金融資產之未變現收益/(虧損)		8,986	(4,916)
Realised gain on financial assets on FVTPL	按公平值計入損益之金融資產之已變現收益		16	2
Loss from operation	經營虧損		(748)	(12,936)
Finance costs	融資成本		(198)	(68)
Loss before tax	除稅前虧損		(946)	(13,004)
Income tax credit	所得稅抵免	5	-	233
Loss for the period attributable to the owners of the Company	本公司擁有人應佔期間虧損	6	(946)	(12,771)
Other comprehensive income	其他全面收入			
Items that may be reclassified subsequently to profit or loss:	可能於其後重新分類至損益之項目：			
Exchange differences on translating foreign operations	換算海外業務之匯兌差額		-	(1)
Loss and total comprehensive income for the period attributable to the owners of the Company	本公司擁有人應佔期間虧損及全面收入總額		(946)	(12,772)
Loss per share (HK cents)	每股虧損(港仙)			
- Basic	- 基本	7	(0.10)	(1.68)
- Diluted	- 攤薄		(0.10)	(1.68)

CONDENSED CONSOLIDATED STATEMENT OF FINANCIAL POSITION

簡明綜合財務狀況表

			At 30 June 2021 (Unaudited) 於二零二一年 六月三十日 (未經審核) HK\$'000 千港元	At 31 December 2020 (Audited) 於二零二零年 十二月三十一日 (經審核) HK\$'000 千港元
Non-current assets	非流動資產			
Property, plant and equipment	物業、廠房及設備		2,126	5
Right-of-use assets	使用權資產		3,506	-
Deposits	按金		205	205
Deferred tax assets	遞延稅項資產		979	979
			<u>6,816</u>	<u>1,189</u>
Current assets	流動資產			
Inventories	存貨		3,795	-
Trade and other receivables	應收貿易賬款及其他應收款項	9	60,027	40,919
Loan receivables	應收貸款	10	175,166	168,595
Financial asset at FVTPL	按公平值計入損益之金融資產		73,427	61,050
Tax recoverable	可收回稅項		323	165
Cash and bank balances	現金及銀行結餘			
– Segregated accounts	– 獨立賬戶		6,166	5,620
– House accounts	– 自有賬戶		11,399	21,615
			<u>330,303</u>	<u>297,964</u>
Current liabilities	流動負債			
Trade and other payables	應付貿易賬款及其他應付款項	11	72,757	39,862
Lease liabilities	租賃負債		1,247	675
Bank loan	銀行貸款		3,251	3,584
			<u>77,255</u>	<u>44,121</u>
Net current assets	流動資產淨額		<u>253,048</u>	<u>253,843</u>
Total assets less current liabilities	總資產減流動負債		<u>259,864</u>	<u>255,032</u>
Non-current liabilities	非流動負債			
Lease liabilities	租賃負債		2,959	-
Net Assets	資產淨值		<u>256,905</u>	<u>255,032</u>
Capital and reserves	股本及儲備			
Share capital	股本	12	5,477	5,477
Reserves	儲備		251,428	249,555
Total equity	總權益		<u>256,905</u>	<u>255,032</u>

CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY
For the six months ended 30 June 2021

簡明綜合權益變動表
截至二零二一年六月三十日止六個月

		Share capital 股本 HK\$'000 千港元	Share premium 股份溢價 HK\$'000 千港元	Other capital reserve 其他資本儲備 HK\$'000 千港元	Contributed surplus 繳入盈餘 HK\$'000 千港元	Translation reserve 換算儲備 HK\$'000 千港元	Share option reserve 購股權儲備 HK\$'000 千港元	Accumulated losses 累計虧損 HK\$'000 千港元	Total 總計 HK\$'000 千港元
At 1 January 2020 (Audited)	於二零二零年一月一日 (經審核)	4,564	57,856	14,945	441,253	(142)	23,895	(233,446)	308,925
Loss and total comprehensive expense for the period	期間虧損及全面開支總額	-	-	-	-	(1)	-	(12,771)	(12,772)
Recognition of equity-settled share based payments	確認以股本結算股份為基礎之付款	-	-	-	-	-	2,520	-	2,520
At 30 June 2020 (Unaudited)	於二零二零年六月三十日 (未經審核)	4,564	57,856	14,945	441,253	(143)	26,415	(246,217)	298,673
At 1 January 2021 (Audited)	於二零二一年一月一日 (經審核)	5,477	70,635	14,945	441,253	(140)	18,996	(296,134)	255,032
Loss and total comprehensive expense for the period	期間虧損及全面開支總額	-	-	-	-	-	-	(946)	(946)
Recognition of equity-settled share based payments	確認以股本結算股份為基礎之付款	-	-	-	-	-	2,819	-	2,819
At 30 June 2021 (Unaudited)	於二零二一年六月三十日 (未經審核)	5,477	70,635	14,945	441,253	(140)	21,815	(297,080)	256,905

CONDENSED CONSOLIDATED STATEMENT OF CASH FLOWS
For the six months ended 30 June 2021

簡明綜合現金流量表
截至二零二一年六月三十日止六個月

		2021 (Unaudited) 二零二一年 (未經審核) HK\$'000 千港元	2020 (Unaudited) 二零二零年 (未經審核) HK\$'000 千港元
Net cash used in operating activities	經營業務動用之現金淨額	(7,337)	(4,953)
Net cash used in investing activities	投資業務動用之現金淨額	(2,314)	-
Net cash used in financing activities	融資業務動用之現金淨額	(565)	(1,290)
Net decrease in cash and cash equivalents	現金及現金等值項目減少淨額	(10,216)	(6,243)
Effect of foreign exchange rate changes	外幣匯率變動之影響	-	(1)
Cash and cash equivalents at the beginning of the period	期初之現金及現金等值項目	21,615	30,174
Cash and cash equivalents at the end of the period	期末之現金及現金等值項目	<u>11,399</u>	<u>23,930</u>
Analysis of cash and cash equivalents	現金及現金等值項目分析		
Cash and bank balances – House accounts	現金及銀行結餘—自有賬戶	<u>11,399</u>	<u>23,930</u>

NOTES TO CONDENSED CONSOLIDATED FINANCIAL STATEMENTS

For the six months ended 30 June 2021

1. Basis of preparation

These condensed consolidated financial statements have been prepared in accordance with the applicable disclosure requirements of Appendix 16 to the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and with Hong Kong Accounting Standard 34 “Interim Financial Reporting” issued by the Hong Kong Institute of Certified Public Accountants (“HKICPA”).

The condensed consolidated financial statements have been prepared on the historical cost basis except for certain financial instruments, which are measured at fair values. Historical cost is generally based on the fair value of the consideration given in exchange for goods and services.

Except as described below, the accounting policies and methods of computation used in the condensed consolidated financial statements for the six months ended 30 June 2021 are the same as those followed in the preparation of the Group’s annual financial statements for the year ended 31 December 2020.

2. Adoption of new and revised Hong Kong Financial Reporting Standards (“HKFRSs”)

In the current period, the Group has adopted all the new and revised HKFRSs issued by the HKICPA that are relevant to its operations and effective for its accounting year beginning on 1 January 2021. The adoption of these new and revised HKFRSs did not result in significant changes to the Group’s accounting policies, presentation of the Group’s financial statements and amounts reported for the current period and prior years.

The following new and amended standards and interpretations are adopted for the first time for financial year beginning 1 January 2021:

Amendments to HKFRS 16	Covid-19-Related Rent Concessions
Amendments to HKFRS 9, HKAS 39, HKFRS 7, HKFRS 4 and HKFRS 16	Interest Rate Benchmark Reform – Phase 2

簡明綜合財務報表附註

截至二零二一年六月三十日止六個月

1. 編製基準

該等簡明綜合財務報表乃按香港聯合交易所有限公司證券上市規則附錄十六之適用披露規定及香港會計師公會（「香港會計師公會」）頒佈之香港會計準則第34號「中期財務報告」而編製。

簡明綜合財務報表乃按歷史成本基準編製，惟若干金融工具按公平值計量除外。歷史成本一般以換取貨品及服務所作出之代價之公平值為基準。

除下文所述者外，截至二零二一年六月三十日止六個月之簡明綜合財務報表所採用之會計政策及計算方法與編製本集團截至二零二零年十二月三十一日止年度之全年財務報表所採用者相同。

2. 採納新訂及經修訂香港財務報告準則（「香港財務報告準則」）

於本期間，本集團已採納所有香港會計師公會頒佈且與其經營相關之新訂及經修訂香港財務報告準則，該等準則於二零二一年一月一日開始之會計年度生效。採納該等新訂及經修訂香港財務報告準則並無導致本集團於本期間及過往年度之會計政策、本集團財務報表之呈列及呈報金額發生重大變動。

下列新訂及經修訂的準則及詮釋於二零二一年一月一日開始的財政年度獲首次採納：

香港財務報告準則第16號之修訂	新冠病毒疾病(Covid-19)相關租金減免
香港財務報告準則第9號、香港會計準則第39號、香港財務報告準則第7號、香港財務報告準則第4號及香港財務報告準則第16號之修訂	利率基準改革 – 第二階段

3. Revenue and segment information

Information reported to the executive directors of the Company, being the chief operating decision makers, for the purposes of resources allocation and assessment of segment performance focuses on types of goods or services delivered or provided. The Group's reportable and operating segments under HKFRS 8 are as follows:

1. Telephones and related equipment – Design and sales of telephones and related products
2. Used computer-related components – Processing and trading of used computer-related components
3. Money lending business – Interest income earned from money lending business
4. Securities brokerage – Provision of securities broking services
5. Cross-border e-commerce – Cross-border B2B e-commerce services

Segment revenue and results

The following is an analysis of the Group's revenue and results by reportable and operating segments:

Six months ended 30 June 2021 (unaudited)

		Telephones and related equipment 電話及相關組件 HK\$'000 千港元	Used computer-related components 二手電腦相關組件 HK\$'000 千港元	Money lending 放債 HK\$'000 千港元	Provision of brokerage, placing and underwriting services 提供經紀、配售及包銷服務 HK\$'000 千港元	B2B cross-border e-commerce 企業對企業跨境電子商務 HK\$'000 千港元	Total 總計 HK\$'000 千港元
Revenue	收益	4,620	29,654	10,222	789	55,789	101,074
Segment (loss)/profit	分部(虧損)/溢利	(31)	44	2,934	(7,425)	1,625	(2,853)
Unrealised gain on financial assets at FVTPL	按公平值計入損益的金融資產之未變現收益						8,986
Realised gain on financial assets at FVTPL	按公平值計入損益的金融資產之已變現收益						16
Share-based payments	以股份為基礎之付款						(2,819)
Unallocated expenses	未分配開支						(4,174)
Finance costs	融資成本						(102)
Loss before tax	除稅前虧損						(946)

3. 收益及分部資料

就資源分配及分部表現評估向本公司執行董事(即主要經營決策者)所呈報之資料,著重於交付或提供之產品或服務之類型。本集團根據香港財務報告準則第8號劃分之須予申報及經營分部如下:

1. 電話及相關組件—設計及銷售電話及相關產品
2. 二手電腦相關組件—處理及買賣二手電腦相關組件
3. 放債業務—放債業務賺取之利息收入
4. 證券經紀—提供證券經紀服務
5. 跨境電子商務—跨境企業對企業電子商務服務

分部收益及業績

以下為本集團按須予申報及經營分部分析之收益及業績:

截至二零二一年六月三十日止六個月(未經審核)

Six months ended 30 June 2020 (unaudited)

截至二零二零年六月三十日止六個月(未經審核)

		Telephones and related equipment 電話及 相關組件 HK\$'000 千港元	Used computer- related components 二手電腦 相關組件 HK\$'000 千港元	Money lending 放債 HK\$'000 千港元	Provision of brokerage, placing and underwriting services 提供經紀、 配售及 包銷服務 HK\$'000 千港元	B2B cross- border e-commerce 企業對企業跨 境電子商務 HK\$'000 千港元	Total 總計 HK\$'000 千港元
Revenue	收益	26,314	17,768	10,298	124	37,107	91,611
Segment (loss)/profit	分部(虧損)/溢利	(270)	(627)	2,901	(1,243)	(305)	456
Unrealised loss on financial assets at FVTPL	按公平值計入損益的金融 資產之未變現虧損						(4,916)
Realised gain on financial assets at FVTPL	按公平值計入損益的金融 資產之已變現收益						2
Share-based payments	以股份為基礎之付款						(2,520)
Unallocated expenses	未分配開支						(5,958)
Finance costs	融資成本						(68)
Loss before tax	除稅前虧損						(13,004)

Segment assets and liabilities

分部資產及負債

The following is an analysis of the Group's assets and liabilities by reportable and operating segment:

以下為本集團按須予申報及經營分部分析之資產及負債：

Segment assets

分部資產

		At 30 June 2021 (Unaudited) 於二零二一年 六月三十日 (未經審核) HK\$'000 千港元	At 31 December 2020 (Audited) 於二零二零年 十二月三十一日 (經審核) HK\$'000 千港元
Telephones and related equipment	電話及相關組件	4,776	769
Used computer-related components	二手電腦相關組件	6,478	12,532
Money lending	放債	181,220	170,880
Provision of brokerage, placing and underwriting services	提供經紀、配售及包銷服務	13,948	22,043
B2B cross-border e-commerce	企業對企業跨境電子商務	44,904	23,440
Total segment assets	分部資產總額	251,326	229,664
Unallocated assets	未分配資產	85,793	69,489
Consolidated assets	綜合資產	337,119	299,153

Segment liabilities

		At 30 June 2021 (Unaudited) 於二零二一年 六月三十日 (未經審核) HK\$'000 千港元	At 31 December 2020 (Audited) 於二零二零年 十二月三十一日 (經審核) HK\$'000 千港元
Telephones and related equipment	電話及相關組件	(33,159)	(28,489)
Used computer-related components	二手電腦相關組件	(4,632)	(4,118)
Money lending	放債	(6,500)	(20)
Provision of brokerage, placing and underwriting services	提供經紀、配售及包銷服務	(6,359)	(5,718)
B2B cross-border e-commerce	企業對企業跨境電子商務	(23,180)	(77)
Total segment liabilities	分部負債總額	(73,830)	(38,422)
Unallocated liabilities	未分配負債	(6,384)	(5,699)
Consolidated liabilities	綜合負債	(80,214)	(44,121)

Information about major customers

Revenues from customers of corresponding period contributing over 10% of the total revenue of the Group are as follows:

Customer A (Note)	客戶甲 (附註)
Customer B (Note)	客戶乙 (附註)

Note:

Revenue from B2B cross-border e-commerce business.

分部負債

有關主要客戶之資料

於相應期間佔本集團總收益逾10%之客戶收益如下：

Six months ended 30 June 截至六月三十日止六個月	
2021 二零二一年 (Unaudited) (未經審核) HK\$'000 千港元	2020 二零二零年 (Unaudited) (未經審核) HK\$'000 千港元
40,546	18,514
15,243	18,593

附註：

來自企業對企業跨境電子商務業務之收益。

4. Other income, and losses, net

Net foreign exchange losses
Sundry income

匯兌虧損淨額
雜項收入

Six months ended 30 June	
截至六月三十日止六個月	
2021	2020
二零二一年	二零二零年
(Unaudited)	(Unaudited)
(未經審核)	(未經審核)
HK\$'000	HK\$'000
千港元	千港元
(20)	(32)
140	50
<u>120</u>	<u>18</u>

5. Income tax credit

Current tax – Hong Kong Profits Tax:
– Over-provision in prior period

即期稅項－香港利得稅：
－過往期間超額撥備

Six months ended 30 June	
截至六月三十日止六個月	
2021	2020
二零二一年	二零二零年
(Unaudited)	(Unaudited)
(未經審核)	(未經審核)
HK\$'000	HK\$'000
千港元	千港元
-	(233)
<u>-</u>	<u>(233)</u>

6. Loss for the period

Loss for the period has been arrived at after charging:

Cost of inventories recognised as an expense
Depreciation of property, plant and equipment
Depreciation of right-of-use assets
Equity-settled share-based payments
Net foreign exchange losses
Provision for ECL on trade receivables
Provision for ECL on other receivables
Provision for ECL on loan receivables
Staff costs including directors' emoluments

存貨成本確認為支出
物業、廠房及設備之折舊
使用權資產折舊
以股本結算股份為基礎之付款
匯兌虧損淨額
應收貿易賬款之預期信貸虧損撥備
其他應收款項之預期信貸虧損撥備
應收貸款之預期信貸虧損撥備
員工成本（包括董事酬金）

Six months ended 30 June	
截至六月三十日止六個月	
2021	2020
二零二一年	二零二零年
(Unaudited)	(Unaudited)
(未經審核)	(未經審核)
HK\$'000	HK\$'000
千港元	千港元
86,842	78,259
193	13
257	-
2,819	2,520
20	32
1,285	1,069
-	1,367
3,652	7,367
2,459	3,489
<u>94,498</u>	<u>94,077</u>

4. 其他收入及虧損淨額

5. 所得稅抵免

6. 期間虧損

期間虧損已扣除下列各項：

7. Loss per share

The calculation of the basic and diluted loss per share attributable to the owners of the Company is based on the following data:

Loss	虧損
Loss for the period attributable to owners of the Company for the purpose of basic and diluted loss per share	用於計算每股基本及攤薄虧損之本公司擁有人應佔期間虧損

Number of shares	股份數目
Weighted average number of ordinary shares for the purpose of basic and diluted loss per share	用於計算每股基本及攤薄虧損之普通股加權平均數

For the purpose of calculation of basic and diluted loss per share for the six months ended 30 June 2020, the share consolidation of the Company being effective on 26 March 2020 was deemed to be effective throughout the six months ended 30 June 2020.

The basic and diluted loss per share are the same for the six months ended 30 June 2021 and 2020, as the effect of the share options was anti-dilutive and was not included in the calculation of diluted loss per share.

8. Dividends

No dividend was paid or proposed during the six months ended 30 June 2021 and 2020.

7. 每股虧損

本公司擁有人應佔每股基本及攤薄虧損乃根據以下數據計算：

Six months ended 30 June	
截至六月三十日止六個月	
2021	2020
二零二一年	二零二零年
(Unaudited)	(Unaudited)
(未經審核)	(未經審核)
HK\$'000	HK\$'000
千港元	千港元

(946)	(12,771)
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Six months ended 30 June	
截至六月三十日止六個月	
2021	2020
二零二一年	二零二零年
(Unaudited)	(Unaudited)
(未經審核)	(未經審核)

912,936,566	760,786,566
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就計算截至二零二零年六月三十日止六個月之每股基本及攤薄虧損而言，本公司於二零二零年三月二十六日生效之股份合併被視為於截至二零二零年六月三十日止六個月之整個期間內有效。

由於購股權具反攤薄作用且計算每股攤薄虧損時並無將其計算在內，故截至二零二一年及二零二零年六月三十日止六個月之每股基本及攤薄虧損相同。

8. 股息

截至二零二一年及二零二零年六月三十日止六個月並無派付或建議派付股息。

9. Trade and other receivables

9. 應收貿易賬款及其他應收款項

		At 30 June 2021 (Unaudited) 於二零二一年 六月三十日 (未經審核) HK\$'000 千港元	At 31 December 2020 (Audited) 於二零二零年 十二月三十一日 (經審核) HK\$'000 千港元
Trade receivables arising from the ordinary course of business of dealing in securities of transaction:	於證券交易買賣之日常業務過程中產生的應收貿易賬款：		
- Cash clients	—現金客戶	323	2,353
Less: Allowance for ECL	減：預期信貸虧損撥備	(64)	(64)
		<u>259</u>	<u>2,289</u>
Trade receivables from other ordinary course of business except for business of dealing in securities transactions	於其他日常業務過程中產生的應收貿易賬款， 惟證券交易買賣業務除外	52,291	27,288
Less: Allowance for ECL	減：預期信貸虧損撥備	(2,673)	(1,388)
		<u>49,618</u>	<u>25,900</u>
Deposits in brokerage firms	於經紀行之按金	581	4,432
Deposits, prepayments and other receivables	按金、預付款項及其他應收款項	9,905	8,634
Less: Allowance for ECL	減：預期信貸虧損撥備	(336)	(336)
		<u>10,150</u>	<u>12,730</u>
Total trade and other receivables	應收貿易賬款及其他應收款項之總額	<u><u>60,027</u></u>	<u><u>40,919</u></u>

The Group allows a credit period on sales of goods from 30 to 90 days to its trade customers. The following is an ageing analysis of trade receivables presented based on the invoice dates at the end of the reporting period:

本集團給予其貿易客戶之銷售貨品信貸期為30至90日。有關應收貿易賬款於報告期間結束時根據發票日期呈列之賬齡分析如下：

		At 30 June 2021 (Unaudited) 於二零二一年 六月三十日 (未經審核) HK\$'000 千港元	At 31 December 2020 (Audited) 於二零二零年 十二月三十一日 (經審核) HK\$'000 千港元
0-30 days	0至30日	11,672	9,916
31-60 days	31至60日	27,483	1,661
61-90 days	61至90日	6,890	9,994
Over 90 days	90日以上	3,573	4,329
		<u><u>49,618</u></u>	<u><u>25,900</u></u>

The normal settlement term of trade receivables arising from the ordinary course of business of dealing in securities are 2 trading days after trade date.

於證券買賣之日常業務過程中產生的應收貿易賬款正常結算期為交易日後兩個交易日。

10. Loan receivables

The ageing analysis of the Group's loan receivables based on remaining contractual maturity dates:

Overdue	已逾期
0-90 days	0至90日
91-180 days	91至180日
181-365 days	181至365日
Less: Allowance for ECL	減：預期信貸虧損撥備

The Group's loan receivables arose from the money lending business.

The loan receivables were repaid in accordance with the terms of the loan agreements and all loan receivables are recoverable within 1 year.

The Group's loan receivables contain clauses which reserved the right at sole discretion to demand immediate repayment at any time irrespective of whether the borrowers have complied with the covenants and met the scheduled repayment obligations.

As at 30 June 2021, the Group's loan receivables are denominated in HK\$ and carried at fixed effective interest rate ranging from 8% to 10% (31 December 2020: 8% to 10%) per annum and with the terms of 1 to 2 years (31 December 2020: 1 to 2 years).

11. Trade and other payables

Trade payables arising from the ordinary course of business of dealing in securities transactions:	於證券交易買賣之日常業務過程中產生的應付貿易賬款：
- Cash clients	- 現金客戶
Trade payables from purchase of goods arising from other ordinary course of business, except for business of securities dealing in securities transactions	於其他日常業務過程中產生的購買貨品的應付貿易賬款，惟證券交易中的證券買賣業務除外
Other payables and accrued expenses	其他應付款項及應計開支

10. 應收貸款

本集團應收貸款基於餘下合約到期日之賬齡分析如下：

At 30 June 2021 (Unaudited) 於二零二一年 六月三十日 (未經審核) HK\$'000 千港元	At 31 December 2020 (Audited) 於二零二零年 十二月三十一日 (經審核) HK\$'000 千港元
144,385	-
91,420	157,023
20,687	50,267
23,260	62,239
279,752	269,529
(104,586)	(100,934)
175,166	168,595

本集團之應收貸款來自放債業務。

應收貸款已根據貸款協議之條款償還，且所有應收貸款可於一年內收回。

本集團應收貸款載有保留全權決定於任何時間要求即時償還的權利的條款，不論借款人是否已遵守契諾及履行預定的還款責任。

於二零二一年六月三十日，本集團的應收貸款以港元計值，按固定實際年利率介乎8%至10%（二零二零年十二月三十一日：8%至10%）計息，期限為一至兩年（二零二零年十二月三十一日：一至兩年）。

11. 應付貿易賬款及其他應付款項

At 30 June 2021 (Unaudited) 於二零二一年 六月三十日 (未經審核) HK\$'000 千港元	At 31 December 2020 (Audited) 於二零二零年 十二月三十一日 (經審核) HK\$'000 千港元
7,804	5,616
52,273	26,545
12,680	7,701
72,757	39,862

The credit period on purchase of goods ranges from 30 to 60 days. The following is an ageing analysis of trade payables presented based on invoice dates at the end of the reporting period:

0-30 days	0至30日
31-60 days	31至60日
61-90 days	61至90日
Over 90 days	90日以上

購買貨品之信貸期為30至60日。有關應付貿易賬款於報告期間結束時根據發票日期呈列之賬齡分析如下：

	At 30 June 2021 (Unaudited) 於二零二一年 六月三十日 (未經審核) HK\$'000 千港元	At 31 December 2020 (Audited) 於二零二零年 十二月三十一日 (經審核) HK\$'000 千港元
	13,189	814
	6,729	-
	7,343	146
	25,012	25,585
	<u>52,273</u>	<u>26,545</u>

The settlement term of accounts payable arising from the business of dealing in securities are 2 days after trade date.

證券買賣業務產生之應付賬款結算期為交易日後兩日。

12. Share capital

12. 股本

		Number of ordinary shares 普通股數目		Amount 金額 HK\$'000 千港元
		at HK\$0.0003 per ordinary share 每股普通股0.0003港元	at HK\$0.006 per ordinary share 每股普通股0.006港元	
Authorised	法定			
At 1 January 2020 (audited)	於二零二零年一月一日 (經審核)	2,000,000,000,000	-	600,000
Effects of share consolidation	股份合併之影響	<u>(2,000,000,000,000)</u>	<u>100,000,000,000</u>	<u>-</u>
At 30 June 2020 (unaudited), 1 January 2021 (audited) and 30 June 2021 (unaudited)	於二零二零年六月三十日 (未經審核)、二零二一年一月一日 (經審核) 及二零二一年六月三十日 (未經審核)	<u>-</u>	<u>100,000,000,000</u>	<u>600,000</u>
Issued and fully paid	已發行及繳足			
At 1 January 2020 (audited)	於二零二零年一月一日 (經審核)	15,215,731,320	-	4,564
Effects of share consolidation	股份合併之影響	<u>(15,215,731,320)</u>	<u>760,786,566</u>	<u>-</u>
At 30 June 2020 (unaudited)	於二零二零年六月三十日 (未經審核)	<u>-</u>	<u>760,786,566</u>	<u>4,564</u>
At 1 January 2021 (audited) and 30 June 2021 (unaudited)	於二零二一年一月一日 (經審核) 及二零二一年六月三十日 (未經審核)	<u>-</u>	<u>912,936,566</u>	<u>5,477</u>

DIRECTOR'S STATEMENT

On behalf of the board of directors (the "Board" or the "Directors") of SunCorp Technologies Limited (the "Company"), I present to you the unaudited interim results of the Group for the six months ended 30 June 2021.

BUSINESS REVIEW

For the six months ended 30 June 2021, the Group's revenue amounted to approximately HK\$101.1 million, representing an increase of approximately 10.3% as compared with the revenue of approximately HK\$91.6 million for the corresponding period in 2020. In relation to the Group's total revenue, approximately 4.6% resulted from sales of telephone and related products, approximately 29.3% resulted from the processing and trading of used computer-related components, approximately 10.1% resulted from interest income earned from money lending business, approximately 0.8% contributed from securities brokerage, placing and underwriting business and approximately 55.2% contributed by B2B cross-border e-commerce and payment business.

Gross profit from operation for the period under review was approximately HK\$14.2 million, representing an increase of approximately 11.8% as compared with the gross profit of approximately HK\$12.8 million for the corresponding period in 2020. The Group's unaudited consolidated loss for the period under review was approximately HK\$0.9 million. The decrease in consolidated loss for the period under review as compared to approximately HK\$12.8 million for the corresponding period in 2020 was mainly due to the unrealised gain on financial assets at FVTPL of approximately HK\$9.0 million recognised for the current period.

As at 30 June 2021, the gross amount of loan portfolio held by the Group was approximately HK\$279.8 million and interest income earned from money lending business was approximately HK\$10.2 million for the six months ended 30 June 2021.

OUTLOOK AND PROSPECT

In view of the highly unpredictable business environment, we are evaluating different business segments within the Group and reposition our strategy and business operation in more optimistic business segments. The Group has been engaging in the financial services business since 2016 and has been actively identifying business opportunities to expand its financial services business. In view of current market sentiment and the upcoming trend towards investments in digital assets, it is expected that operating a virtual asset trading platform enables the Group to grasp this huge business opportunity and strengthen the income stream of the Group's finance services business. The Company believes that being one of the pioneers to operate a trading platform licensed by the Securities and Futures Commission to deal in virtual assets will enable the Group to provide top-class and comprehensive financial services to our customers and our virtual asset trading platform could be differentiated from the market competitors and tailored to the needs of digital asset issuers and other investors in such fast-growing industry. It is expected that the Group will deploy more resources in developing the virtual asset trading platform in the near future.

The Group will continue to seek potential investment and business opportunities for broadening its income stream and further development of the existing business segments.

董事報告

本人謹代表新確科技有限公司（「本公司」）董事會（「董事會」或「董事」），向閣下提呈本集團截至二零二一年六月三十日止六個月之未經審核中期業績。

業務回顧

截至二零二一年六月三十日止六個月，本集團之收益約為101,100,000港元，較二零二零年同期之收益約91,600,000港元增加約10.3%。就本集團之總收益而言，約4.6%來自銷售電話及相關產品、約29.3%來自二手電腦相關組件之處理及貿易、約10.1%來自放債業務賺取之利息收入、約0.8%來自證券經紀、配售及包銷業務及約55.2%由企業對企業跨境電子商務及支付業務貢獻。

回顧期間之經營毛利約為14,200,000港元，較二零二零年同期之毛利約12,800,000港元增加約11.8%。本集團於回顧期間之未經審核綜合虧損約為900,000港元。與二零二零年同期之綜合虧損約12,800,000港元相比，回顧期間之綜合虧損有所減少乃主要由於於本期間確認按公平值計入損益的金融資產之未變現收益約9,000,000港元所致。

於二零二一年六月三十日，本集團持有之貸款組合總額約為279,800,000港元，而截至二零二一年六月三十日止六個月，自放債業務賺取之利息收入約為10,200,000港元。

展望及前景

鑑於商業環境極其難以預測，我們正在評估本集團內不同業務分部以及重新定位前景較為樂觀之業務分部的策略及業務營運。本集團自二零一六年起從事金融服務業務並積極物色商機以擴展其金融服務業務。鑑於當前的市場氛圍以及即將到來的數字資產投資趨勢，預計營運虛擬資產交易平台將令本集團抓住此次巨大商機並增強本集團金融服務業務的收入來源。本公司相信，作為經證券及期貨事務監察委員會許可營運虛擬資產買賣的交易平台的先驅之一，將令本集團能夠為我們的客戶提供頂級全面金融服務，及使我們的虛擬資產交易平台可從市場競爭者中脫穎而出，並滿足數字資產發行人及該快速增長行業中其他投資者的個性化需求。預期本集團於近期將投入更多資源開發虛擬資產交易平台。

本集團將繼續物色潛在投資及商機以拓闊其收入來源並進一步發展現有業務分部。

ACKNOWLEDGEMENT

On behalf of the Board, I would like to take this opportunity to extend our sincere thanks to our customers, suppliers and staff for their continued support and contribution to the Group during the period.

MANAGEMENT DISCUSSION AND ANALYSIS

Overview

For the six months ended 30 June 2021, the Group recorded a revenue of approximately HK\$101.1 million which represented an increase of approximately 10.3% as compared to the corresponding figure for the six months ended 30 June 2020.

The gross profit for the period under review was approximately HK\$14.2 million as compared to approximately HK\$12.8 million for the previous period.

During the six months ended 30 June 2021, the cross-border e-commerce business continued to contribute a significant percentage to our revenue. We continue to be optimistic at this business segment and will capture more market opportunities as and when appropriate. On the other hand, the sales and marketing of electronic equipment and related products was still an important source of income of the Group. In addition, the financial arm of the Group comprising of securities brokerage, placing and underwriting business and money lending business also contributed the revenue to the Group during the period. The revenue, the gross profit and net loss for each business segment for the period ended 30 June 2021 are set out as below:

致謝

本人謹代表董事會，藉此機會衷心感謝一眾客戶、供應商及員工一直的支持以及於期內為本集團作出之貢獻。

管理層討論及分析

概覽

截至二零二一年六月三十日止六個月，本集團錄得收益約101,100,000港元，較截至二零二零年六月三十日止六個月之相應數額增加約10.3%。

回顧期間內之毛利約為14,200,000港元，上一期間則約為12,800,000港元。

於截至二零二一年六月三十日止六個月內，跨境電子商務業務持續為收益帶來重大貢獻。我們繼續對此業務分部持樂觀態度及將適時把握更多市場機遇。另一方面，電子設備及相關產品的銷售及營銷仍為本集團的重要收入來源。此外，本集團之金融部門（包括證券經紀、配售及包銷業務以及放債業務）亦於本期間為本集團貢獻收益。截至二零二一年六月三十日止期間，各業務分部之收益、毛利及虧損淨額載列如下：

		Telephones and Related Equipment 電話及 相關設備 HK\$'000 千港元	Used computer- Related Components 二手電腦 相關組件 HK\$'000 千港元	Provision of Securities brokerage, placing and underwriting services 提供證券 經紀、 配售及 包銷服務 HK\$'000 千港元	Money lending 放債業務 HK\$'000 千港元	B2B cross-border e-commerce 企業對 企業跨境 電子商務 HK\$'000 千港元
Revenue	收益	4,620	29,654	789	10,222	55,789
Gross profit	毛利	120	1,002	770	10,222	2,099
Net profit/(loss)	溢利／（虧損）淨額	(31)	44	(7,425)	2,934	1,625

LIQUIDITY AND FINANCIAL RESOURCES

As compared with 31 December 2020, the decrease in current ratio from 6.75 to 4.28 was mainly due to the increase in the trade and other payables as at 30 June 2021.

As at 30 June 2021, the Group had cash on hand of approximately HK\$11.4 million, current assets of approximately HK\$330.3 million, total assets of approximately HK\$337.1 million and shareholders' equity of approximately HK\$256.9 million.

GEARING RATIO

As at 30 June 2021, the Group generally financed its operations through internally-generated cash flows, shareholders equity and external bank loan and borrowings. The gearing ratio (defined as the total borrowings divided by total equity) was approximately 0.013 as at 30 June 2021 (31 December 2020: approximately 0.014).

CAPITAL STRUCTURE

As at 30 June 2021, the authorised share capital of the Company was HK\$600,000,000, which divided into 100,000,000,000 shares of HK\$0.006 each. The authorised share capital had no change during the period.

EXCHANGE RATE

Most of sales in the current period were denominated in United States, Renminbi and Hong Kong dollars, whilst the majority of the Group's expenses were denominated in United States dollars, Renminbi and Hong Kong dollars. Although the Group currently does not maintain any hedging policy to hedge against foreign exchange exposure that may arise from the above transactions, the management team continuously assess the foreign currency exposure, with an aim to minimise the impact of foreign exchange fluctuation on the Group's business operations.

SIGNIFICANT INVESTMENTS

As at 30 June 2021, total market value for financial assets at fair value through profit or loss of the Group was approximately HK\$73.4 million (31 December 2020: approximately HK\$61.1 million). The Board considers that the investments with market value accounting for more than 5% of the Group's total assets as at 30 June 2021 as significant investments. As at 30 June 2021, the financial assets at fair value through profit or loss of the Group were mainly comprised of investment in WLS Holdings Limited (Stock code: 8021) of approximately HK\$16.9 million.

流動資金及財政資源

與二零二零年十二月三十一日相比，流動比率由**6.75**下降至**4.28**，主要由於二零二一年六月三十日之應付貿易賬款及其他應付款項增加所致。

於二零二一年六月三十日，本集團持有手頭現金約**11,400,000**港元、流動資產約**330,300,000**港元、資產總額約**337,100,000**港元及股東權益約**256,900,000**港元。

資本負債比率

於二零二一年六月三十日，本集團一般透過內部產生之現金流量、股東權益及外部銀行貸款及借貸為其營運撥付資金。於二零二一年六月三十日，資本負債比率（定義為總借貸除以總權益）約為**0.013**（二零二零年十二月三十一日：約**0.014**）。

資本架構

於二零二一年六月三十日，本公司之法定股本為**600,000,000**港元（分為**100,000,000,000**股每股面值**0.006**港元之股份）。於期內法定股本概無變動。

匯率

本期間內之大部分銷售均以美元、人民幣及港元列值，而本集團大部分開支以美元、人民幣及港元列值。儘管本集團目前並無設有任何對沖政策以對沖上述交易可能產生之外匯風險，惟管理層團隊將會持續評估外匯風險，旨在將外匯波動對本集團業務營運之影響減至最低。

重大投資

於二零二一年六月三十日，本集團按公平值計入損益之金融資產的總市值約為**73,400,000**港元（二零二零年十二月三十一日：約**61,100,000**港元）。董事會將市值佔本集團於二零二一年六月三十日總資產的**5%**以上的投資視為重大投資。於二零二一年六月三十日，本集團按公平值計入損益的金融資產主要包括於滙隆控股有限公司（股份代號：**8021**）之投資，金額約**16,900,000**港元。

During the six months ended 30 June 2021, the Group recognised realised gain on financial assets at fair value through profit & loss of approximately HK\$16,000 (six months ended 30 June 2020: realised gain of approximately HK\$2,000). During the six months ended 30 June 2021, the Group recognised unrealised gain on financial assets at fair value through profit or loss of approximately HK\$9.0 million (six months ended 30 June 2020: unrealised loss of approximately HK\$4.9 million).

SIGNIFICANT ACQUISITIONS OR DISPOSALS

During the six months ended 30 June 2021, there were no material acquisitions or disposals of subsidiaries and associated companies.

EVENTS AFTER THE REPORTING PERIOD

On 23 April 2021, the Company entered into a placing agreement with an indirect wholly-owned subsidiary of the Company, as the placing agent, pursuant to which the Company has conditionally agreed to place through the placing agent, on a best effort basis, up to 580,000,000 placing shares under specific mandate at the placing price of HK\$0.1 per placing share to not less than six placees who and whose beneficial owners shall be independent third parties of the Group. The placing was completed on 2 August 2021. A total of 580,000,000 placing shares have been successfully placed by the placing agent to not less than six placees at placing price of HK\$0.1 per placing share pursuant to the terms and conditions of the placing agreement.

Please refer to the announcements of the Company dated 21 May 2021 and 2 August 2021 and the circular of the Company dated 28 June 2021 for further details.

EMPLOYEES

The Group's emolument policies are formulated on the performance of employees with reference to the market condition. The Board may exercise its discretion to grant share options to the executive directors and employees as an incentive to their contribution to the Group. During the period under review, 63,040,000 share options had been granted by the Group to the directors and employees in accordance with the share option scheme.

截至二零二一年六月三十日止六個月，本集團確認按公平值計入損益的金融資產的已變現收益約**16,000**港元（截至二零二零年六月三十日止六個月：已變現收益約**2,000**港元）。截至二零二一年六月三十日止六個月，本集團確認按公平值計入損益的金融資產的未變現收益約**9,000,000**港元（截至二零二零年六月三十日止六個月：未變現虧損約**4,900,000**港元）。

重大收購或出售

於截至二零二一年六月三十日止六個月內，概無進行重大收購或出售附屬公司及聯營公司。

報告期後事項

於二零二一年四月二十三日，本公司與本公司間接全資附屬公司（作為配售代理）訂立配售協議，據此，本公司已有條件地同意根據特別授權由配售代理盡最大努力向不少於六名承配人配售最多**580,000,000**股配售股份，配售價為每股配售股份**0.1**港元，而該等承配人及其實益擁有人為本集團之獨立第三方。配售事項已於二零二一年八月二日完成。合共**580,000,000**股配售股份已由配售代理根據配售協議之條款及條件按配售價每股配售股份**0.1**港元成功配售予不少於六名承配人。

進一步詳情請參閱本公司日期為二零二一年五月二十一日及二零二一年八月二日之公佈及本公司日期為二零二一年六月二十八日之通函。

僱員

本集團之酬金政策乃參考市況就僱員之表現而制定。董事會可酌情授予執行董事及僱員購股權，作為彼等對本集團貢獻之獎勵。於回顧期間，本集團根據購股權計劃向董事及僱員授出**63,040,000**份購股權。

DIRECTORS' AND CHIEF EXECUTIVE'S INTERESTS IN SHARES

As at 30 June 2021, the interests and short positions of the Directors, chief executive and their associates in the shares, underlying shares or debentures of the Company and its associated corporations (within the meaning of the Part XV of the Securities and Futures Ordinance (the "SFO") (i) which were required to be notified to the Company and The Stock Exchange of Hong Kong Limited (the "Stock Exchange") pursuant to Divisions 7 and 8 of Part XV of the SFO (including interests or short positions which they were taken or deemed to have under such provisions of the SFO); or (ii) which were required, pursuant to section 352 of the SFO, to be entered in the register referred to therein; or (iii) which were required to be notified to the Company and the Stock Exchange pursuant to the Model Code for Securities Transactions by Directors of Listed Issuers (the "Model Code") set out in Appendix 10 of the Listing Rules were as follows:

Long Position

Ordinary shares of HK\$0.006 each of the Company

Name of directors

董事姓名

Zhu Yuqi
Chow Hei Yin Terry
Man Yuan
Ma Kin Ling
Huang Zhi

朱宇奇
周曦賢
滿圓
馬健凌
黃治

Note:

1. The percentage shareholding is calculated on the basis of the Company's issued share capital of 912,936,566 as at 30 June 2021.

董事及主要行政人員之股份權益

於二零二一年六月三十日，董事、主要行政人員及彼等之聯繫人士在本公司及其相聯法團（定義見證券及期貨條例（「證券及期貨條例」）第XV部）之股份、相關股份或債權證中，擁有(i)根據證券及期貨條例第XV部第7及8分部須知會本公司及香港聯合交易所有限公司（「聯交所」）之權益及淡倉（包括根據證券及期貨條例之有關條文彼等被當作或視為擁有之權益或淡倉）；或(ii)根據證券及期貨條例第352條須記錄於根據該條所存置之登記冊之權益及淡倉；或(iii)根據上市規則附錄十所載之上市發行人董事進行證券交易之標準守則（「標準守則」）而須知會本公司及聯交所之權益及淡倉如下：

好倉

本公司每股面值0.006港元之普通股

Name of directors	董事姓名	No. of shares held	No. of underlying shares held in options granted under the Share Option Scheme	Percentage of the issued share capital of the Company
		No. of shares held	購股權計劃授出之購股權而持有之相關股份數目	已發行股本之百分比
Zhu Yuqi	朱宇奇	-	7,607,000	0.83
Chow Hei Yin Terry	周曦賢	-	6,304,000	0.69
Man Yuan	滿圓	-	7,607,000	0.83
Ma Kin Ling	馬健凌	-	7,607,000	0.83
Huang Zhi	黃治	-	6,304,000	0.69

附註：

1. 該股權百分比是根據本公司於二零二一年六月三十日之已發行股本912,936,566股計算。

SHARE OPTIONS

On 4 May 2012, a share option scheme (the "Share Option Scheme") was adopted by shareholders at the annual general meeting, under which the Directors may, at their discretion, grant share options to eligible persons including Directors and employees and consultants to subscribe share in the Company. The following table discloses the details of the Company's share options under the Share Option Scheme and the movements during the six months ended 30 June 2021:

Category 類別	Date of grant 授出日期	Exercise price per share 每股行使價 (HK\$)	Exercise period 行使期	Notes 附註	Outstanding at 1.1.2021 於二零二一年 一月一日 尚未行使	Grant during the period 期內授出	Exercise during the period 期內行使	Cancelled/ lapsed during the period 期內 註銷/失效	Outstanding at 30.6.2021 於二零二一年 六月三十日 尚未行使
Director 董事									
Zhu Yuqi 朱宇奇	8 May 2020 二零二零年五月八日	0.0780	8 May 2020 to 7 May 2022 二零二零年五月八日至 二零二二年五月七日		7,607,000	-	-	-	7,607,000
Man Yuan 滿圓	8 May 2020 二零二零年五月八日	0.0780	8 May 2020 to 7 May 2022 二零二零年五月八日至 二零二二年五月七日		7,607,000	-	-	-	7,607,000
Ma Kin Ling 馬健凌	8 May 2020 二零二零年五月八日	0.0780	8 May 2020 to 7 May 2022 二零二零年五月八日至 二零二二年五月七日		7,607,000	-	-	-	7,607,000
Chow Hei Yin Terry 周熾賢	8 April 2021 二零二一年四月八日	0.1066	8 April 2021 to 7 April 2023 二零二一年四月八日至 二零二三年四月七日	(a)	-	6,304,000	-	-	6,304,000
Huang Zhi 黃治	8 April 2021 二零二一年四月八日	0.1066	8 April 2021 to 7 April 2023 二零二一年四月八日至 二零二三年四月七日	(a)	-	6,304,000	-	-	6,304,000
Employee 僱員	8 May 2020 二零二零年五月八日	0.0780	8 May 2020 to 7 May 2022 二零二零年五月八日至 二零二二年五月七日		45,642,000	-	-	-	45,642,000
	8 April 2021 二零二一年四月八日	0.1066	8 April 2021 to 7 April 2023 二零二一年四月八日至 二零二三年四月七日	(a)	-	50,432,000	-	-	50,432,000
Consultants 顧問	17 April 2019 二零一九年四月十七日	0.4720	17 April 2019 to 16 April 2021 二零一九年四月十七日至 二零二一年四月十六日		76,075,000	-	-	(76,075,000)	-
					<u>144,538,000</u>	<u>63,040,000</u>	<u>-</u>	<u>(76,075,000)</u>	<u>131,503,000</u>
Exercisable at the end of the year 年末可行使									<u>131,503,000</u>
Weighted average exercise price 加權平均行使價					HK\$0.2854港元	HK\$0.1066港元			HK\$0.0917港元

(a) The options granted on 8 April 2021 were immediately vested at the date of grant. The closing price of the share of the Company immediately before the grant date of the share options on 8 April 2021 was HK\$0.103 per share.

Saved as disclosed above, at no time during the six months ended 30 June 2021 was the Company or any of its subsidiaries a party to any arrangements to enable the Directors to acquire benefits by means of the acquisition of shares in, or debentures of, the Company or any other body corporate.

購股權

於二零一二年五月四日，股東於股東週年大會上採納一項購股權計劃（「購股權計劃」），據此，董事可按其酌情權授出購股權予合資格人士（包括董事、僱員及顧問），以認購本公司股份。下表披露本公司於截至二零二一年六月三十日止六個月內於購股權計劃項下之購股權及變動詳情：

Category 類別	Date of grant 授出日期	Exercise price per share 每股行使價 (HK\$)	Exercise period 行使期	Notes 附註	Outstanding at 1.1.2021 於二零二一年 一月一日 尚未行使	Grant during the period 期內授出	Exercise during the period 期內行使	Cancelled/ lapsed during the period 期內 註銷/失效	Outstanding at 30.6.2021 於二零二一年 六月三十日 尚未行使
Director 董事									
Zhu Yuqi 朱宇奇	8 May 2020 二零二零年五月八日	0.0780	8 May 2020 to 7 May 2022 二零二零年五月八日至 二零二二年五月七日		7,607,000	-	-	-	7,607,000
Man Yuan 滿圓	8 May 2020 二零二零年五月八日	0.0780	8 May 2020 to 7 May 2022 二零二零年五月八日至 二零二二年五月七日		7,607,000	-	-	-	7,607,000
Ma Kin Ling 馬健凌	8 May 2020 二零二零年五月八日	0.0780	8 May 2020 to 7 May 2022 二零二零年五月八日至 二零二二年五月七日		7,607,000	-	-	-	7,607,000
Chow Hei Yin Terry 周熾賢	8 April 2021 二零二一年四月八日	0.1066	8 April 2021 to 7 April 2023 二零二一年四月八日至 二零二三年四月七日	(a)	-	6,304,000	-	-	6,304,000
Huang Zhi 黃治	8 April 2021 二零二一年四月八日	0.1066	8 April 2021 to 7 April 2023 二零二一年四月八日至 二零二三年四月七日	(a)	-	6,304,000	-	-	6,304,000
Employee 僱員	8 May 2020 二零二零年五月八日	0.0780	8 May 2020 to 7 May 2022 二零二零年五月八日至 二零二二年五月七日		45,642,000	-	-	-	45,642,000
	8 April 2021 二零二一年四月八日	0.1066	8 April 2021 to 7 April 2023 二零二一年四月八日至 二零二三年四月七日	(a)	-	50,432,000	-	-	50,432,000
Consultants 顧問	17 April 2019 二零一九年四月十七日	0.4720	17 April 2019 to 16 April 2021 二零一九年四月十七日至 二零二一年四月十六日		76,075,000	-	-	(76,075,000)	-
					<u>144,538,000</u>	<u>63,040,000</u>	<u>-</u>	<u>(76,075,000)</u>	<u>131,503,000</u>
Exercisable at the end of the year 年末可行使									<u>131,503,000</u>
Weighted average exercise price 加權平均行使價					HK\$0.2854港元	HK\$0.1066港元			HK\$0.0917港元

(a) 於二零二一年四月八日授出之購股權於授出日期即時歸屬。本公司於緊接購股權授出日期（即二零二一年四月八日）之前之股份收市價為每股0.103港元。

除上文所披露者外，本公司或其任何附屬公司於截至二零二一年六月三十日止六個月任何時間概無訂立任何安排，以使董事可透過收購本公司或任何其他法團之股份或債權證而獲益。

SUBSTANTIAL SHAREHOLDERS' INTERESTS IN SHARES

As at 30 June 2021, save as disclosed below, the Directors and the chief executive of the Company were not aware of any other person (other than the Directors and the chief executive of the Company) who had, or was deemed to have, interests or short positions in the shares or underlying shares, which would fall to be disclosed to the Company and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO, or who was directly or indirectly interested in 5% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of any member of the Group.

Name of shareholder with over 5% shareholding 持有超過5%股權之股東姓名/名稱	Capacity 身份	Nature of Interest 權益性質	Long or short position 好倉或淡倉	Number of shares 股份數目	Percentage of the issued share capital of the Company 佔本公司已發行股本之百分比 (Note 1) (附註1)
Cloud Dynasty (Macau) Limited (Note 2)	Controlled Company's Interest	Corporate Interest 公司權益	Long Position 好倉	50,000,000	5.48%
Cloud Dynasty (Macau) Limited (附註2)	受控制公司之權益				
Chan Sin Ying (Note 2) 陳倩瑩 (附註2)	Beneficial Owner 實益擁有人	Beneficial Interest 實益權益	Long Position 好倉	50,000,000	5.48%

Notes:

1. The percentage shareholding is calculated on the basis of the Company's issued share capital of 912,936,566 as at 30 June 2021.
2. Cloud Dynasty (Macau) Limited ("Cloud Dynasty") is directly interested in 50,000,000 shares in the Company. Cloud Dynasty is wholly owned by Chan Sin Ying. Chan Sin Ying is therefore deemed to be interested in 50,000,000 shares in the Company.

AUDIT COMMITTEE

The Audit Committee provides an important link between the Board and the Company's auditors in matters coming within the scope of the audit of the Company. The Audit Committee was established in March 2000 with defined written terms of reference which describe the authorities and duties of the Audit Committee. The Audit Committee currently consists of three members, all of whom are independent non-executive Directors ("INEDs") namely Mr. Man Yuan, Mr. Ma Kin Ling and Ms. Huang Zhi. The unaudited financial statements of the Group for the six months ended 30 June 2021 have been reviewed by the Audit Committee.

CORPORATE GOVERNANCE

The Company is committed to high standards of good corporate governance practices and procedures. The corporate governance principles of the Company emphasise a quality Board, sound internal control, transparency, independence and accountability to all shareholders.

主要股東之股份權益

除下文所披露者外，就本公司董事及主要行政人員所知，於二零二一年六月三十日，並無任何其他人士（本公司董事及主要行政人員除外）於股份或相關股份中擁有或視為擁有須根據證券及期貨條例第XV部第2及3分部之條文向本公司及聯交所披露之權益或淡倉，或直接或間接擁有附帶權利可在任何情況下於本集團任何成員公司之股東大會上投票之任何類別股本面值5%或以上的權益。

Name of shareholder with over 5% shareholding 持有超過5%股權之股東姓名/名稱	Capacity 身份	Nature of Interest 權益性質	Long or short position 好倉或淡倉	Number of shares 股份數目	Percentage of the issued share capital of the Company 佔本公司已發行股本之百分比 (Note 1) (附註1)
Cloud Dynasty (Macau) Limited (Note 2)	Controlled Company's Interest	Corporate Interest 公司權益	Long Position 好倉	50,000,000	5.48%
Cloud Dynasty (Macau) Limited (附註2)	受控制公司之權益				
Chan Sin Ying (Note 2) 陳倩瑩 (附註2)	Beneficial Owner 實益擁有人	Beneficial Interest 實益權益	Long Position 好倉	50,000,000	5.48%

附註：

1. 該股權百分比乃根據本公司於二零二一年六月三十日之已發行股本912,936,566股計算。
2. Cloud Dynasty (Macau) Limited (「Cloud Dynasty」) 直接擁有50,000,000股本公司股份之權益。Cloud Dynasty由陳倩瑩全資擁有。因此，陳倩瑩被視為於50,000,000股本公司股份中擁有權益。

審核委員會

審核委員會就有關本公司審核工作範圍內的事宜為董事會與本公司核數師之間提供重要連繫。審核委員會於二零零零年三月成立並以書面具體列明審核委員會之職權和職責範圍。審核委員會目前有三名成員，彼等皆為獨立非執行董事（「獨立非執行董事」），即滿圓先生、馬健凌先生及黃治小姐。審核委員會已審閱本集團截至二零二一年六月三十日止六個月之未經審核財務報表。

企業管治

本公司致力維持高水平之良好企業管治常規及程序。本公司之企業管治原則著重優秀之董事會、穩健之內部監控、透明度、獨立性及向全體股東問責。

Throughout the period, the Group had applied the principles as set out in the Code of Corporate Governance Practices (the "CG Code") in Appendix 14 of the Listing Rules, except for the deviations as follows:

Chairman and Chief Executive Officer

Pursuant to Code Provision A.2.1 of the CG Code, the roles of chairman and chief executive officer should be separate and should not be performed by the same individual. However, in view of the current business nature of the Company, the Board opines that it is not necessary to appoint a chairman or chief executive officer and daily operation of the Group is delegated to different executive Directors, department heads and various committees. In this circumstances, the Board considers that the present practice has already addressed the concerns of the CG Code in this respect.

Non-Executive Directors

Pursuant to Code Provision A.4.1 of the CG Code, non-executive directors should be appointed for a specific term subject to re-election. None of the existing non-executive Directors and INEDs are engaged on specific term, and it constituted a deviation from Code Provision A.4.1 of the CG Code. However all Directors, including non-executive Directors and INEDs are subject to retirement by rotation at each annual general meeting at least once every three years under the Company's Bye-laws. In the circumstances, the Board considers that the present practice has already addressed the concerns of the CG Code in this respect.

Attendance of Annual General Meeting

Pursuant to Code Provision A.6.7 of the CG Code, independent non-executive directors and other non-executive directors should attend general meetings and develop a balanced understanding of the views of the shareholders. Due to other pre-arranged business commitments, Mr. Man Yuan and Ms. Huang Zhi, being the independent non-executive directors of the Company, were not present at the annual general meeting of the Company held on 4 June 2021.

MODEL CODE FOR SECURITIES TRANSACTIONS BY DIRECTORS

The Company has adopted the Model Code set out in Appendix 10 of the Listing Rules as its own code of conduct regarding directors' securities transaction. Based on specific enquiry of all the Directors, the Directors have complied with the required standard as set out in the Model Code throughout the six months ended 30 June 2021.

於整個期間內，本集團已應用上市規則附錄十四企業管治常規守則（「企業管治守則」）所載的原則，惟以下偏離情況除外：

主席及行政總裁

根據企業管治守則之守則條文A.2.1，主席及行政總裁之角色應予區分及不應由同一人兼任。然而，鑑於本公司目前之業務性質，董事會認為毋須委任主席或行政總裁，而本集團之日常運作乃委派予不同執行董事、部門主管及不同委員會負責。有鑑於此，董事會認為目前之常規已經回應企業管治守則在此方面之關注。

非執行董事

根據企業管治守則之守則條文A.4.1，非執行董事之委任應有指定任期，並須接受重新選舉。概無現任非執行董事及獨立非執行董事以指定任期委任，此舉構成與企業管治守則之守則條文A.4.1之偏離。然而，根據本公司之公司細則，於每屆股東週年大會上，全體董事（包括非執行董事及獨立非執行董事）均須至少每三年輪值退任一次。有鑑於此，董事會認為目前之常規已經回應企業管治守則在此方面之關注。

出席股東週年大會

根據企業管治守則之守則條文A.6.7，獨立非執行董事及其他非執行董事應出席股東大會，對股東的意見有公正的了解。由於其他預先安排之業務承諾，本公司獨立非執行董事滿圓先生及黃治女士未能出席於二零二一年六月四日舉行之本公司股東週年大會。

董事進行證券交易之標準守則

本公司已採納上市規則附錄十所載之標準守則，作為其本身有關董事進行證券交易之行為守則。根據對全體董事作出特定查詢後所知，董事於截至二零二一年六月三十日止六個月內已遵守標準守則所載之規定標準。

PURCHASE, SALE OR REDEMPTION OF THE COMPANY'S LISTED SECURITIES

During the six months ended 30 June 2021, there was no purchase, sale or redemption by the Company or any of its subsidiaries of the Company's listed securities.

By Order of the Board
SunCorp Technologies Limited
Zhu Yuqi
Executive Director

Hong Kong, 27 August 2021

購買、出售或贖回本公司之上市證券

於截至二零二一年六月三十日止六個月內，本公司或其任何附屬公司概無購買、出售或贖回本公司之上市證券。

承董事會命
新確科技有限公司
執行董事
朱宇奇

香港，二零二一年八月二十七日