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Acme International Holdings Limited

益美國際控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock code: 1870)

COMPLETION OF PLACING OF EXISTING SHARES BY A SUBSTANTIAL SHAREHOLDER

Reference is made to the announcement issued by Acme International Holdings Limited (the “**Company**”) dated 15 September 2021 (the “**Announcement**”) in relation to, among other things, the Share Transfer and the Placing. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

The Board was informed by Mr. Mak that all the conditions of the Placing set out in the Placing Agreement have been fulfilled. The completion of the Placing took place on 21 September 2021, pursuant to which the Placing Agent has placed 45,000,000 existing shares of the Company to certain individual(s), corporation(s) and/or institutional or professional investor(s) at a price of HK\$0.6 per Placing Share.

The Placing Agent has further informed the Company that, to its best knowledge, the placee(s) of the Placing Shares are third parties independent of and not connected with the Company and its connected persons (as defined in the Listing Rules). None of the placees under the Placing is a substantial shareholder of the Company immediately upon completion of the Placing.

Prior to completion of the Placing, Mr. Mak beneficially owns 140,000,000 Shares, representing approximately 22.4% of the total issued share capital of the Company, through his interest in SV BVI. Immediately upon the completion of the Placing, the number of Shares beneficially owned by Mr. Mak will decrease to 95,000,000 Shares, representing approximately 15.2% of the issued share capital of the Company.

By Order of the Board
Acme International Holdings Limited
Kwan Kam Tim
Chairman and Executive Director

Hong Kong, 21 September 2021

As at the date of this announcement, the Board comprises eight members, of which Mr. Kwan Kam Tim, Mr. Mak Kim Hung, Mr. Yip Wing Shing and Ms. Leung Ng Mui May are the executive Directors; and Mr. Keung Kwok Hung, Mr. Tse Wai Kit, Prof. Lau Chi Pang, J.P. and Mr. Chin Wai Keung Richard are the independent non-executive Directors.