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ZENSUN ENTERPRISES LIMITED

正商實業有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 185)

Unconditionally and irrevocably guaranteed by

ZENSUN GROUP LIMITED

正商集團有限公司

(Incorporated in the British Virgin Islands with limited liability)

**NOTICE OF ISSUE AND LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

US\$160 MILLION 12.50% SENIOR NOTES DUE 2024

(the “Notes”, Stock Code: 40859)

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Notes by way of debt issuances to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only as described in the offering memorandum relating thereto dated 16 September 2021. Permission for the listing of, and dealing in, the Notes is expected to become effective on 24 September 2021.

By Order of the Board
Zensun Enterprises Limited
Zhang Jingguo
Chairman, Chief Executive Officer and Executive Director

Hong Kong, 23 September 2021

As at the date of this announcement, the executive Directors of the Company are Mr. Zhang Jingguo and Mr. Zhang Guoqiang; the non-executive Director of the Company is Ms. Huang Yanping and the independent non-executive Directors of the Company are Mr. Liu Da, Dr. Liu Qiao and Mr. Ma Yuntao.

As at the date of this announcement, the sole director of Zensun Group Limited is Mr. Zhang Jingguo.