

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

*This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities. This announcement does not constitute or form a part of any offer of securities for sale in the United States. Unless otherwise specified, any Bonds have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the “**Securities Act**”) and may not be offered or sold in the United States, or to or for the account or benefit of, U.S. persons (as defined in the Securities Act) absent registration or an exemption from registration under the Securities Act. No public offering of the securities will be made in the United States.*

NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

ICBC  **中国工商银行**

**中國工商銀行股份有限公司
INDUSTRIAL AND COMMERCIAL BANK OF CHINA LIMITED
(the “**Bank**”)**

(a joint stock limited company incorporated in the People’s Republic of China with limited liability)

Stock Code: 1398

EUR Preference Shares Stock Code: 4604

USD Preference Shares Stock Code: 4620

ISSUE OF U.S. \$6,160,000,000 UNDATED ADDITIONAL TIER 1 CAPITAL BONDS (THE “BONDS**”) (Stock Code: 40864)**

Sole Financial Adviser, Joint Global Coordinator, Joint Bookrunner and Joint Lead Manager

ICBC (Asia)

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

Citigroup

HSBC

J.P. Morgan

Mizuho Securities

Joint Bookrunners and Joint Lead Managers

BOC International

Commerzbank

Crédit Agricole CIB

ICBC Standard Bank

Natixis

UBS

Pursuant to the approval by the China Banking and Insurance Regulatory Commission in relation to the proposal of the issuance of the Bonds, the Bank issued the Bonds offshore on 24 September 2021. The Bank has a conditional right to redeem the Bonds on each distribution payment date after five years since the issuance of the Bonds (including the distribution payment date of the fifth year after the issuance of the Bonds). The Bonds have an initial fixed distribution rate of 3.20 per cent. per annum from and including 24 September 2021 to but excluding 24 September 2026. The distribution rate will thereafter be reset for every five years in accordance with the terms and conditions of the Bonds as set out in the Offering Circular dated 16 September 2021 (the “**Offering Circular**”).

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Bonds by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only as described in the Offering Circular. The listing of, and permission to deal in, the Bonds is expected to become effective on 27 September 2021.

**The Board of Directors of
Industrial and Commercial Bank of China Limited**

Beijing, PRC
24 September 2021

As at the date of this announcement, the Board of Directors comprises Mr. CHEN Siqing, Mr. LIAO Lin and Mr. WANG Jingwu as executive directors, Mr. LU Yongzhen, Mr. ZHENG Fuqing, Mr. FENG Weidong, Ms. CAO Liqun and Ms. CHEN Yifang as non-executive directors, Mr. Anthony Francis NEOH, Mr. YANG Siu Shun, Mr. SHEN Si, Mr. Nout WELLINK and Mr. Fred Zulu HU as independent non-executive directors.