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ROYAL DELUXE HOLDINGS LIMITED

御佳控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3789)

**VOLUNTARY ANNOUNCEMENT
INCREASE IN SHAREHOLDING INTERESTS
IN THE COMPANY BY CONTROLLING SHAREHOLDERS**

This announcement is made by Royal Deluxe Holdings Limited (the “**Company**”) on a voluntary basis to update its shareholders and potential investors in relation to the increase in shareholding interests in the Company by its controlling shareholders (as defined in the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”), namely Mr. Wang Kei Ming (“**Mr. Joseph Wang**”), the chairman of the board (the “**Board**”) of directors (the “**Directors**”) of the Company and an executive Director, and Ms. Chao Lai Heng (“**Ms. Chao**”), the spouse of Mr. Joseph Wang and the chief executive officer of the Company.

The Board has been informed that on 27 September 2021, Mr. Joseph Wang and Ms. Chao have entered into a sale and purchase agreement (the “**Sale and Purchase Agreement**”) pursuant to which Ms. Cheung Wai Man (the “**Vendor**”) agreed to sell and Mr. Joseph Wang and Ms. Chao agreed to purchase in equal shares, the entire issued share capital of K C Limited at a total consideration of HK\$5,900,000 (the “**Acquisition**”).

The Vendor is the sole shareholder and sole director of K C Limited. K C Limited is a company incorporated in the British Virgin Islands with limited liability and directly holds 49,200,000 issued shares of the Company (the “**Shares**”), representing approximately 4.1% of the total issued Shares.

Immediately before the Acquisition, Mr. Joseph Wang and Ms. Chao each holds 50% of the entire issued share capital of Wang K M Limited, which directly holds 801,600,000 Shares, representing approximately 66.8% of the total issued Shares. As Ms. Chao is a spouse of Mr. Joseph Wang, Mr. Joseph Wang and Ms. Chao each was deemed, or taken to be interested in an aggregate of 801,600,000 Shares under the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the “**SFO**”).

Immediately after the Acquisition, Mr. Joseph Wang and Ms. Chao each holds 50% of the entire issued share capital of K C Limited and 50% of the entire issued share capital of Wang K M Limited, and Mr. Joseph Wang and Ms. Chao each is deemed, or taken to be interested in an aggregate of 850,800,000 Shares, representing approximately 70.9% of the total issued Shares, under the SFO.

Based on the information available to the Company and to the best knowledge of the Board, the Company has maintained sufficient public float of the Shares as required under the Listing Rules following the Acquisition and as at the date of this announcement.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
Royal Deluxe Holdings Limited
Wang Kei Ming
Chairman and Executive Director

Hong Kong, 27 September 2021

As at the date of this announcement, the Board comprises Mr. Wang Kei Ming and Mr. Wang Yu Hin as executive Directors; and Mr. Kwong Ping Man, Mr. Lai Ah Ming Leon and Mr. Sio Kam Seng as independent non-executive Directors.