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TONGDA GROUP HOLDINGS LIMITED

通達集團控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock code: 698)

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 29 SEPTEMBER 2021

The Board is pleased to announce that the Resolution as set out in the Notice was duly passed by the Shareholders by way of poll at the EGM held on 29 September 2021.

Reference is made to the circular (the “**Circular**”) of Tongda Group Holdings Limited (the “**Company**”) incorporating the notice (the “**Notice**”) of the extraordinary general meeting of the Company (the “**EGM**”) dated 8 September 2021. Unless the context otherwise requires, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

POLL RESULTS OF THE EGM

The Board is pleased to announce that the ordinary resolution (the “**Resolution**”) as set out in the Notice was duly passed by the Shareholders by way of poll at the EGM held on 29 September 2021.

The total number of Shares entitling the Shareholders to attend and vote for or against the Resolution was 9,719,257,645, representing the entire issued share capital of the Company as at the date of the EGM. None of the Shareholders were required to abstain from voting on the Resolution at the EGM under the Listing Rules. In addition, there were no Shares entitling the holders to attend and abstain from voting in favour of the Resolution at the EGM as set out in Rule 13.40 of the Listing Rules.

The Company's branch share registrar in Hong Kong, Union Registrars Limited, was appointed as the scrutineer at the EGM for the purpose of vote-taking.

Details of the poll results of the EGM are set out below:

ORDINARY RESOLUTION	Number of votes (approximate %)	
	FOR	AGAINST
<p>(a) To approve the proposed spin-off of 通達創智(廈門)股份有限公司 (Tongda Smart Tech (Xiamen) Co., Ltd.*) (the “Spin-off Co”), an indirect non-wholly owned subsidiary of the Company, and a separate listing of the ordinary shares of the Spin-off Co on the Shanghai Stock Exchange or the Shenzhen Stock Exchange in the People's Republic of China (the “Proposed Spin-off”); and</p> <p>(b) to authorise any director of the Company on behalf of the Company to do all such acts and sign or execute all such documents and to enter into all such transactions and arrangements as such director may in his/her opinion consider necessary, appropriate or desirable for the purpose of implementing and giving effect to the Proposed Spin-off.</p>	<p>5,259,477,745 (99.9147%)</p>	<p>4,488,000 (0.0853%)</p>

As more than 50% of the votes were cast in favour of the Resolution, the Resolution was duly passed as an ordinary resolution of the Company at the EGM.

By order of the Board
Tongda Group Holdings Limited
Wang Ya Nan
Chairman

Hong Kong, 29 September 2021

As at the date of this announcement, the Board comprises Mr. Wang Ya Nan, Mr. Wang Hung Man, Mr. Wong Ming Sik, Mr. Wong Ming Yuet and Mr. Hui Wai Man as executive Directors; Ms. Chan Sze Man as non-executive Director; and Dr. Yu Sun Say, GBM, GBS, SBS, JP, Mr. Cheung Wah Fung, Christopher, SBS, JP and Mr. Ting Leung Huel Stephen as independent non-executive Directors.

* *The English translation/transliteration of the Chinese name denoted is for illustration purpose only. In the event of any inconsistency, the Chinese name shall prevail.*