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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

STATE ELITE GLOBAL LIMITED

邦傑環球有限公司

*(incorporated with limited liability in the British Virgin Islands)
(a wholly-owned subsidiary of CCB International (Holdings) Limited)*

U.S.\$700,000,000 1.50 per cent. Fixed Rate Notes due 2026 (the “Notes”)

(Stock Code: 40870)

under the US\$2,700,000,000 Medium Term Note Programme (the “Programme”)

unconditionally and irrevocably guaranteed by

CHINA CONSTRUCTION BANK CORPORATION, HONG KONG BRANCH

(a joint stock company incorporated in the People’s Republic of China with limited liability)

(Stock Code: 939)

Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners

CCB International

China Construction Bank (Asia)

Joint Lead Managers and Joint Bookrunners

**Agricultural Bank of China
Limited Hong Kong Branch**

ANZ

Bank of China

Bank of Communications

BOCOM International

**China CITIC Bank
International**

**China Everbright Bank Hong
Kong Branch**

**China International Capital
Corporation**

**China Minsheng Banking Corp.,
Ltd., Hong Kong Branch**

China Securities International

**China Zheshang Bank Co., Ltd.
(Hong Kong Branch)**

CMBC Capital

CMB Wing Lung Bank Limited

Guotai Junan International

Huatai International

HSBC

ICBC International

ICBC (Asia)

**Industrial Bank Co., Ltd. Hong
Kong Branch**

Nanyang Commercial Bank

**Shanghai Pudong Development
Bank Hong Kong Branch**

SPDB International

Standard Chartered Bank

The Bank of East Asia, Limited

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited only, as described in the offering circular dated 22 September 2021 relating to the Programme and the pricing supplement dated 23 September 2021 relating to the Notes. The listing of the Notes is expected to become effective on 30 September 2021.

Hong Kong, 29 September 2021

As of the date of this announcement, the executive directors of China Construction Bank Corporation (the "Bank") are Mr. Tian Guoli and Mr. Wang Jiang; the non-executive directors of the Bank are Mr. Xu Jiandong, Mr. Zhang Qi, Mr. Tian Bo, Mr. Xia Yang, Ms. Shao Min and Ms. Liu Fang, and the independent non-executive directors of the Bank are Sir Malcolm Christopher McCarthy, Mr. Kenneth Patrick Chung, Mr. Graeme Wheeler, Mr. Michel Madelain and Mr. William Coen.

As at the date of this announcement, the directors of State Elite Global Limited are Mr. Fok Kam Hung and Mr. Chung Tao Li.