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**AURELI INVESTMENTS LTD**  
*(Incorporated in the Cayman Islands with limited liability)*

  
**GOLDEN THROAT HOLDINGS GROUP COMPANY LIMITED**  
**金嚜子控股集團有限公司**  
*(Incorporated under the laws of the Cayman Islands with limited liability of its members)*  
*(Stock Code: 6896)*

**MONTHLY UPDATE ANNOUNCEMENT**  
**(1) PROPOSAL FOR THE TAKE PRIVATE OF**  
**GOLDEN THROAT HOLDINGS GROUP COMPANY LIMITED**  
**BY THE OFFEROR**  
**BY WAY OF A SCHEME OF ARRANGEMENT**  
**UNDER SECTION 86 OF THE COMPANIES ACT**  
**(2) PROPOSED WITHDRAWAL OF LISTING OF GOLDEN THROAT**  
**HOLDINGS GROUP COMPANY LIMITED**  
**(3) SPECIAL DEAL RELATING TO ROLLOVER ARRANGEMENT**

**Financial Adviser to the Offeror**



**Standard Chartered Bank (Hong Kong) Limited**

**Independent Financial Adviser to the Independent Board Committee**



**Opus Capital Limited**

Reference is made to (i) the announcement dated 12 August 2021 jointly issued by Aureli Investments Ltd (the “**Offeror**”) and Golden Throat Holdings Group Company Limited (the “**Company**”) in relation to, among others, the proposal for the take private of the Company by the Offeror by way of a scheme of arrangement under section 86 of the Companies Act (the “**Joint Announcement**”); and (ii) the announcement jointly issued by the Offeror and the Company dated 1

September 2021 in relation to the extension of time for the despatch of the Scheme Document (the “**Extension Announcement**”). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Joint Announcement.

As disclosed in the Joint Announcement, the making of the Proposal and the implementation of the Scheme will only become effective if the Conditions are fulfilled or waived (as applicable), which include the approval of the Scheme at the Court Meeting. The Company is in the course of preparing to file a summons for directions to convene the Court Meeting and a petition with the Grant Court seeking the sanction of the Scheme. Further, the Offeror and the Company are in the course of preparing the information to be included in the Scheme Document, including but not limited to, the letter from the Independent Financial Adviser. As disclosed in the Extension Announcement, the Company and the Offeror have made an application to the Executive for, and the Executive has granted, a waiver from strict compliance with the requirement under Rule 8.2 of the Takeovers Code and consent to extend the latest date for the despatch of the Scheme Document to a date no later than 19 October 2021.

Further announcement(s) will be made by the Offeror and the Company in accordance with the Listing Rules and the Takeovers Code (as the case may be) on the progress and material developments in connection with the Proposal and the Scheme and the despatch of the Scheme Document. A detailed timetable for the Proposal will be set out in the Scheme Document and in the announcement to be jointly issued by the Offeror and the Company upon the despatch of the Scheme Document.

**Warning: Shareholders and potential investors should be aware that the Proposal is subject to the Conditions being fulfilled or waived, as applicable, and therefore the Proposal may or may not be implemented and the Scheme may or may not be effective. Shareholders and potential investors should therefore exercise caution when dealing in the securities of the Company. Persons who are in doubt as to the action they should take should consult their stockbroker, bank manager, solicitor or other professional advisers.**

By order of the board of directors of  
**AURELI INVESTMENTS LTD**  
**Mr. Gilbert Zeng**  
*Director*

By order of the Board of  
**GOLDEN THROAT HOLDINGS GROUP**  
**COMPANY LIMITED**  
**Ms. Jiang Peizhen**  
*Chairman*

Hong Kong, 30 September 2021

*As at the date of this announcement, the directors of the Offeror are Ivo Laurence Philipps, Gilbert Zeng and Taeyub Kim and the directors of HoldCo are Ivo Laurence Philipps, Gilbert Zeng and Taeyub Kim.*

*The directors of the Offeror and HoldCo jointly and severally accept full responsibility for the accuracy of the information contained in this announcement in relation to the Offeror Group and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement by the respective directors of the Offeror and HoldCo have been arrived at after due and careful consideration and there are no other facts not contained in this announcement the omission of which would make any statements in this announcement misleading.*

*As at the date of this announcement, the Board consists of Ms. Jiang as non-executive Director, Mr. Zeng, Mr. HUANG Jianping, Mr. ZENG Kexiong, Mr. LU Xinghong and Mr. HE Jinqiang as executive Directors, and Mr. LI Hua, Mr. ZHU Jierong and Mr. CHENG Yiqun as independent non-executive Directors.*

*The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement (other than any information relating to the Offeror Group, the Founder Group, the Affirma Group and the Rollover Parties) and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement (other than those expressed by the respective directors of the Offeror, HoldCo, Founder HoldCo, Affirma HoldCo, Augusta GP Pte. Ltd., Affirma Capital Managers Korea Limited, Management HoldCos and the Rollover Parties) have been arrived at after due and careful consideration and there are no other facts not contained in this announcement the omission of which would make any statements in this announcement misleading.*

*As at the date of this announcement, the sole director of Founder HoldCo is Ms. Jiang.*

*The sole director of Founder HoldCo accepts full responsibility for the accuracy of the information contained in this announcement in relation to the Founder Group and confirms, having made all reasonable enquiries, that to the best of her knowledge, opinions expressed in this announcement by her (as the director of Founder HoldCo) have been arrived at after due and careful consideration and there are no other facts not contained in this announcement the omission of which would make any statements in this announcement misleading.*

*As at the date of this announcement, the directors of Affirma HoldCo are Ivo Laurence Philipps and Nainesh Jaisingh.*

*As at the date of this announcement, the directors of Augusta GP Pte. Ltd. are Ivo Laurence Philipps and Nainesh Jaisingh.*

*As at the date of this announcement, the sole director of Affirma Capital Managers Korea Limited is Taeyub Kim.*

*The directors of Affirma HoldCo, Augusta GP Pte. Ltd., and Affirma Capital Managers Korea Limited jointly and severally accept full responsibility for the accuracy of the information contained in this announcement in relation to the Affirma Group and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement by the*

*respective directors of Affirma HoldCo, Augusta GP Pte. Ltd., and Affirma Capital Managers Korea Limited have been arrived at after due and careful consideration and there are no other facts not contained in this announcement the omission of which would make any statements in this announcement misleading.*

*As at the date of this announcement, the sole director of each of Management HoldCos is Sovereign Directors Limited (as corporate director) and the sole director of the Employee Trustee is Sovereign Trust International Limited (as corporate director). The Employee Trustee is the trustee of the Senior Management Trust. The Founder Trustee and the Employee Trustee are professional corporate trustees accustomed to act in accordance with the wishes of Mr. Zeng (as the settlor of the Founder Trust and the Senior Management Trust) in relation to the conduct and affairs of the Founder Trust and the Senior Management Trust.*

*Mr. Fang accepts full responsibility for the accuracy of the information contained in this announcement in relation to himself and confirms, having made all reasonable enquiries, that to the best of his knowledge, opinions expressed in this announcement by him have been arrived at after due and careful consideration and there are no other facts not contained in this announcement the omission of which would make any statements in this announcement misleading.*

*Mr. Zeng (whose wishes the Founder Trustee and the Employee Trustee are accustomed to act) accepts full responsibility for the accuracy of the information contained in this announcement in relation to the Rollover Parties (other than Mr. Fang) and confirms, having made all reasonable enquiries, that to the best of his knowledge, opinions expressed in this announcement by the Rollover Parties (other than Mr. Fang) have been arrived at after due and careful consideration and there are no other facts not contained in this announcement the omission of which would make any statements in this announcement misleading.*