



Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

For the month ended: 30 September 2021

Status: New Submission

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer: HK Electric Investments and HK Electric Investments Limited

Date Submitted: 04 October 2021

I. Movements in Authorised / Registered Share Capital

1. Type of shares	Ordinary shares	Class of shares	Not applicable	Listed on SEHK (Note 1)	Yes	
Stock code	02638	Description	Ordinary shares (as a component of Share Stapled Units (Remarks))			
	Number of authorised/registered shares	Par value		Authorised/registered share capital		
Balance at close of preceding month	20,000,000,000	HKD	0.0005	HKD	10,000,000	
Increase / decrease (-)	0			HKD	0	
Balance at close of the month	20,000,000,000	HKD	0.0005	HKD	10,000,000	

2. Type of shares	Preference shares	Class of shares	Not applicable	Listed on SEHK (Note 1)	Yes	
Stock code	02638	Description	Preference shares (as a component of Share Stapled Units (Remarks))			
	Number of authorised/registered shares	Par value		Authorised/registered share capital		
Balance at close of preceding month	20,000,000,000	HKD	0.0005	HKD	10,000,000	
Increase / decrease (-)	0			HKD	0	
Balance at close of the month	20,000,000,000	HKD	0.0005	HKD	10,000,000	

3. Type of shares	Other type (specify in description)	Class of shares	Not applicable	Listed on SEHK (Note 1)	Yes	
Stock code	02638	Description	Units (as a component of Share Stapled Units (Remarks))			

	Number of authorised/registered shares	Par value		Authorised/registered share capital	
Balance at close of preceding month		HKD		HKD	
Increase / decrease (-)				HKD	
Balance at close of the month		HKD		HKD	

Total authorised/registered share capital at the end of the month: HKD 20,000,000

Remarks:

Authorised / registered share capital not applicable to Units.

II. Movements in Issued Shares

1. Type of shares	Ordinary shares	Class of shares	Not applicable	Listed on SEHK (Note 1)	Yes	
Stock code	02638	Description	Ordinary shares (as a component of Share Stapled Units (Remarks))			
Balance at close of preceding month			8,836,200,000			
Increase / decrease (-)			0			
Balance at close of the month			8,836,200,000			

2. Type of shares	Preference shares	Class of shares	Not applicable	Listed on SEHK (Note 1)	Yes	
Stock code	02638	Description	Preference shares (as a component of Share Stapled Units (Remarks))			
Balance at close of preceding month			8,836,200,000			
Increase / decrease (-)			0			
Balance at close of the month			8,836,200,000			

3. Type of shares	Other type (specify in description)	Class of shares	Not applicable	Listed on SEHK (Note 1)	Yes	
Stock code	02638	Description	Units (as a component of Share Stapled Units (Remarks))			
Balance at close of preceding month			8,836,200,000			
Increase / decrease (-)			0			
Balance at close of the month			8,836,200,000			

4. Type of shares	Other type (specify in description)	Class of shares	Not applicable	Listed on SEHK (Note 1)	Yes	
Stock code	02638	Description	Share Stapled Units (Remarks)			
Balance at close of preceding month			8,836,200,000			
Increase / decrease (-)			0			
Balance at close of the month			8,836,200,000			

III. Details of Movements in Issued Shares

(A). Share Options (under Share Option Schemes of the Issuer) Not applicable

(B). Warrants to Issue Shares of the Issuer which are to be Listed Not applicable

(C). Convertibles (i.e. Convertible into Issue Shares of the Issuer which are to be Listed) Not applicable

(D). Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be listed, including Options (other than Share Options Schemes) Not applicable

(E). Other Movements in Issued Share Not applicable

IV. Information about Hong Kong Depositary Receipt (HDR) Not applicable

V. Confirmations

Not applicable

Remarks:

<p>A Share Stapled Unit is the combination of the following securities or interests in securities which, subject to the provisions in the trust deed constituting HK Electric Investments, can only be dealt with together and may not be dealt with individually or one without the others: (a) a Unit in HK Electric Investments; (b) the beneficial interest in a specifically identified ordinary share of HK Electric Investments Limited (“Ordinary Share”) linked to the Unit and held by HK Electric Investments Manager Limited as legal owner in its capacity as trustee-manager of HK Electric Investments; and (c) a specifically identified preference share of HK Electric Investments Limited (“Preference Share”) stapled to the Unit. Each of the Ordinary Shares and the Preference Shares which forms a component of a Share Stapled Unit is fully paid up.</p>
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<p>The Share Stapled Units, and individually the Units, the Ordinary Shares and the Preference Shares are all listed on the Main Board of SEHK (Note 1). However, for so long as the Share Stapled Units are listed on SEHK, trading on SEHK will only take place in the form of Share Stapled Units.</p>

Submitted by: Alex Ng

Title: Company Secretary

(Director, Secretary or other Duly Authorised Officer)

Notes

1. SEHK refers to Stock Exchange of Hong Kong.
2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
3. “Identical” means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
4. If there is insufficient space, please submit additional document.
5. In the context of repurchase of shares:

- . “shares issuable to be listed on SEHK” should be construed as “shares repurchased listed on SEHK”; and
- . “stock code of shares issuable (if listed on SEHK)” should be construed as “stock code of shares repurchased (if listed on SEHK)”; and
- . “type of shares issuable” should be construed as “type of shares repurchased”; and
- . “issue and allotment date” should be construed as “cancellation date”

6. In the context of redemption of shares:

- . “shares issuable to be listed on SEHK” should be construed as “shares redeemed listed on SEHK”; and
- . “stock code of shares issuable (if listed on SEHK)” should be construed as “stock code of shares redeemed (if listed on SEHK)”; and
- . “type of shares issuable” should be construed as “type of shares redeemed”; and
- . “issue and allotment date” should be construed as “redemption date”