

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

*This announcement is for information purposes only and does not constitute, nor is it intended to incite, an invitation or offer to acquire, purchase or subscribe for securities.*



交通銀行股份有限公司  
**Bank of Communications Co., Ltd.**

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 03328)**

**ANNOUNCEMENT ON THE COMPLETION OF THE REDEMPTION OF  
THE EUR500,000,000 TIER 2 CAPITAL BONDS DUE 2026 (Stock Code: 5809)**

Reference is made to the announcement of Bank of Communications Co., Ltd. (the “**Issuer**”) dated 3 October 2014 regarding the issuance and listing of the EUR500,000,000 Tier 2 Capital Bonds due 2026 (the “**Bonds**”), and the announcement dated 2 September 2021 regarding the notice of redemption of the Bonds (together, the “**Announcements**”). Capitalised terms used but not defined in this announcement shall have the meaning provided in the Announcements.

Pursuant to the Terms and Conditions of the Bonds, the Issuer has exercised its right to redeem all the Bonds outstanding and has completed the redemption of the Bonds in full.

Upon completion of the redemption, the Bonds have been cancelled. As of the date of this announcement, there are no amounts outstanding and no further issuance in respect of the Bonds.

The Issuer has applied to The Stock Exchange of Hong Kong Limited for the withdrawal of the listing of the Bonds. Such withdrawal of listing is expected to become effective upon the close of business on 11 October 2021.

By order of the Board of  
**Bank of Communications Co., Ltd.**  
**Gu Sheng**  
*Company Secretary*

Shanghai, the PRC  
4 October 2021

*As at the date of this announcement, the directors of the Bank are Mr. Ren Deqi, Mr. Liu Jun, Mr. Li Longcheng\*, Mr. Wang Linping\*, Mr. Chang Baosheng\*, Mr. Liao, Yi Chien David\*, Mr. Chan Siu Chung\*, Mr. Song Hongjun\*, Mr. Chen Junkui\*, Mr. Liu Haoyang\*, Mr. Yeung Chi Wai, Jason#, Mr. Woo Chin Wan, Raymond#, Mr. Cai Haoyi#, Mr. Shi Lei#, Mr. Zhang Xiangdong# and Ms. Li Xiaohui#.*

\* *Non-executive directors*

# *Independent non-executive directors*