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勒泰集團有限公司
LERTHAI GROUP LIMITED

(In Liquidation)

(Incorporated in Hong Kong with limited liability)

(Stock Code: 112)

- (1) APPOINTMENT OF PROVISIONAL LIQUIDATORS OVER A
SUBSIDIARY**
(2) WINDING UP ORDER AGAINST A SUBSIDIARY
(3) CONTINUED SUSPENSION OF TRADING

The announcement is made by Lerthai Group Limited (In Liquidation) (the “**Company**”) pursuant to Rule 13.09 of the Rules (the “**Listing Rules**”) governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

APPOINTMENT OF PROVISIONAL LIQUIDATORS OVER A SUBSIDIARY

Upon the application on 3 September 2021 made by a creditor of LT Commercial Limited (In creditors’ voluntary liquidation) (“**LT Commercial**”) which is a subsidiary of the Company, it was ordered by the High Court of the Hong Kong Special Administrative Region (the “**High Court**”) that Messrs. So Man Chun and Jong Yat Kit, both of PricewaterhouseCoopers Limited, be appointed as the Joint and Several Provisional Liquidators of LT Commercial.

WINDING UP ORDER AGAINST A SUBSIDIARY

On 29 September 2021, a winding-up petition against LT Commercial was heard before the High Court. It was ordered of even date that LT Commercial be wound up (the “**compulsion liquidation of LT Commercial**”) pursuant to the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Cap. 32, Laws of Hong Kong).

To our best knowledge, the compulsion liquidation of LT Commercial has no material impact to the current core business operation and financial position of the Company and its subsidiaries.

Further announcement(s) will be made by the Company to inform its shareholders and the public on any material development of the compulsion liquidation of LT Commercial as and when appropriate.

CONTINUED SUSPENSION OF TRADING

Trading in the shares of the Company on the Stock Exchange, which has been suspended with effect from 9:00 a.m. on 21 January 2021, remains suspended and will continue to be so until further notice.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

The Company will make further announcements as and when appropriate.

If the shareholders of the Company have any query about the implications of the winding up order, the appointment of provisional liquidators and the continued suspension of the trading, they should obtain appropriate professional advice.

For and on behalf of
Lerthai Group Limited (In Liquidation)
So Man Chun
Jong Yat Kit
Joint and Several Liquidators
acting as agents without personal liabilities

Hong Kong, 4 October 2021

As at the date of this announcement, the Board comprises Mr. Wong Hon Kit and Mr. Wong Tat Keung as independent non-executive directors.