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## **DAISHO MICROLINE HOLDINGS LIMITED**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 0567)**

**REVISED EXPECTED TIMETABLE IN RELATION TO  
(1) PROPOSED RIGHTS ISSUE  
ON THE BASIS OF ONE RIGHTS SHARE  
FOR EVERY ONE EXISTING SHARE HELD ON RECORD DATE;  
AND  
(2) CHANGE IN BOARD LOT SIZE**

**Underwriter to the Rights Issue**



**Financial adviser to the Company**



**Independent financial adviser to the Independent Board Committee and  
the Independent Shareholders**



Reference is made to the announcement of Daisho Microline Holdings Limited (the “**Company**”) dated 2 September 2021 in relation to, among other things, the proposed Rights Issue and Change in Board Lot Size and the announcement (the “**Revised Expected Timetable Announcement**”, together with the Announcement, the “**Announcements**”) of the Company dated 17 September 2021 in relation to, among others, the revised expected timetable in relation to the proposed Rights Issue and Change in Board Lot Size. Unless otherwise stated, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

The Company announces that the expected timetable for the proposed Rights Issue and Change in Board Lot Size is to be revised as below:

<b>Event</b>	<b>Date and time</b>
Expected despatch date of the circular, proxy form and notice of the SGM . . . . .	Monday, 25 October 2021
Latest time for lodging transfers of the Shares in order to qualify for attendance and voting at the SGM . . . . .	4:30 p.m. on Friday, 5 November 2021
Closure of register of members of the Company for determination of the identity of the Shareholders entitled to attend and vote at the SGM (both dates inclusive) . . . . .	Monday, 8 November 2021 to Thursday, 11 November 2021
Latest time for lodging proxy forms for the SGM. . . . .	11:00 a.m. on Tuesday, 9 November 2021
Expected time and date of the SGM . . . . .	11:00 a.m. on Thursday, 11 November 2021
Announcement of poll results of the SGM . . . . .	Thursday, 11 November 2021
 <i><b>The following events are conditional upon passing the relevant resolutions approving the Rights Issue at the SGM</b></i>	
Last day of dealings in Shares on a cum-rights basis . . . . .	Friday, 12 November 2021
First day of dealings in Shares on an ex-rights basis. . . . .	Monday, 15 November 2021

Latest time for lodging transfers of the Shares in order to qualify for the Rights Issue . . . . .	4:30 p.m. on Tuesday, 16 November 2021
Register of members of the Company closes (both days inclusive) . . . . .	Wednesday, 17 November 2021 to Tuesday, 23 November 2021
Record Date for determining entitlements to the Rights Issue . . . . .	Tuesday, 23 November 2021
Register of members of the Company re-opens. . . . .	Wednesday, 24 November 2021
Despatch of Prospectus Documents (in the case of Excluded Shareholders, the Prospectus only) . . . . .	Wednesday, 24 November 2021
First day of dealings in nil-paid Rights Shares . . . . .	Friday, 26 November 2021
Latest time for splitting of the PAL . . . . .	4:30 p.m. on Tuesday, 30 November 2021
Last day of dealings in nil-paid Rights Shares . . . . .	Friday, 3 December 2021
<b>Latest time for acceptance of and payment for the Rights Shares and application and payment for excess Rights Shares . . . . .</b>	<b>4:00 p.m. on Wednesday, 8 December 2021</b>
Latest Time for Termination of the Underwriting Agreement and for the Rights Issue to become unconditional (if applicable). . . . .	4:00 p.m. on Friday, 10 December 2021
Announcement of allotment results . . . . .	Wednesday, 15 December 2021
Despatch of certificates for fully-paid Rights Shares and refund cheques, if any, in respect of wholly or partially unsuccessful applications for excess Rights Shares . . . . .	Thursday, 16 December 2021
Effective date of the new board lots size of 20,000 Shares. . . . .	Friday, 17 December 2021

Expected first day of dealings in fully-paid  
Rights Shares . . . . . Friday, 17 December 2021

Designated broker starts to stand in the market to  
provide matching services for odd lots of Shares . . . . . 9:00 a.m. on Friday,  
17 December 2021

Designated broker ceases to stand in the market to  
provide matching services for odd lots of Shares . . . . . 4:00 p.m. on Friday,  
21 January 2022

Dates or deadlines specified in expected timetable above or in other parts of this announcement are indicative only and may be varied by agreement between the Company and the Underwriter. Any changes to the expected timetable will be published or notified to the Shareholders and the Stock Exchange as and when appropriate.

By order of the Board  
**Daisho Microline Holdings Limited**  
**LEE Man Kwong**  
*Chairman*

Hong Kong, 4 October 2021

*As at the date of this announcement, the Board consists of three executive Directors, namely, LEE Man Kwong, WONG Siu Hung, Patrick and MENG Chuixiang, one non-executive director, namely, YAU Pak Yue and three independent non-executive Directors, namely, LEUNG King Fai, CHAN Yau Ching, Bob and LEUNG Hoi Ming.*