

5 October 2021

**Privatisation by way of scheme of arrangement**

**Disclosure of dealings in the shares of C.P. Pokphand Company Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| <b>Party</b>             | <b>Date</b>       | <b>Description of relevant securities</b> | <b>Nature of dealings</b>  | <b>Purchase / Sale</b> | <b>Total number of shares involved</b> | <b>Total amount paid / received</b> | <b>Highest (H) prices paid / received</b> | <b>Lowest (L) prices paid / received</b> |
|--------------------------|-------------------|---|--|------------------------|--|-------------------------------------|---|--|
| UBS AG,<br>London Branch | 4 October<br>2021 | Ordinary shares                           | Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders | Purchase               | 42,000                                 | \$46,360.0000                       | \$1.1100                                  | \$1.1000                                 |
|                          |                   | Ordinary shares                           | Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders | Sale                   | 2,486,000                              | \$2,724,280.0000                    | \$1.1100                                  | \$1.0900                                 |
|                          |                   | Ordinary shares                           | Redemption of pre-existing index-tracking ETFs as a result of unsolicited client requests  | Sale                   | 142,000                                | \$156,100.0000                      | \$1.1000                                  | \$1.0900                                 |

End



Note:

UBS AG, London Branch is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

UBS AG, London Branch is ultimately owned by Chase Nominees Ltd, DTC (Cede & Co.), Nortrust Nominees Ltd.