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NWD FINANCE (BVI) LIMITED

(Incorporated in the British Virgin Islands with limited liability)

(as Issuer)

U.S.\$1,200,000,000 5.75 per cent. Guaranteed Senior Perpetual Capital Securities

(Stock Code: 4561)

(ISIN: XS1497605805)

unconditionally and irrevocably guaranteed by



新世界發展有限公司

New World Development Company Limited

(Incorporated in Hong Kong with limited liability)

(Stock Code: 0017)

(as Guarantor)

COMPLETION OF REDEMPTION OF SECURITIES

Reference is made to the announcement of NWD Finance (BVI) Limited (the “**Issuer**”) dated 2 September 2021 in relation to the notice of redemption issued by the Issuer to redeem the U.S.\$1,200,000,000 5.75 per cent. Guaranteed Senior Perpetual Capital Securities (the “**Securities**”).

The Issuer has on 5 October 2021 redeemed all of the outstanding Securities in accordance with the notice of redemption. There are no Securities in issue following completion of the redemption and cancellation of the Securities. The Issuer has applied to The Stock Exchange of Hong Kong Limited for the withdrawal of listing of the Securities. Listing of the Securities on The Stock Exchange of Hong Kong Limited will be withdrawn with effect upon the close of business on 13 October 2021.

Hong Kong, 5 October 2021

As at the date of this announcement, (a) the executive directors of the Guarantor are Dr. Cheng Kar Shun, Henry, Dr. Cheng Chi Kong, Adrian, Mr. Cheng Chi Heng, Ms. Cheng Chi Man, Sonia, Mr. Sitt Nam Hoi, Ms. Huang Shaomei, Echo and Ms. Chiu Wai Han, Jenny; (b) the non-executive directors of the Guarantor are Mr. Doo Wai Hoi, William and Mr. Cheng Kar Shing, Peter; and (c) the independent non-executive directors of the Guarantor are Mr. Yeung Ping Leung, Howard, Mr. Ho Hau Hay, Hamilton, Mr. Lee Luen Wai, John, Mr. Liang Cheung Biu, Thomas, Mr. Ip Yuk Keung, Albert and Mr. Chan Johnson Ow.

As at the date of this announcement, the directors of the Issuer are Mr. Sitt Nam Hoi, Mr. Wong Man Hoi, Mr. Lau Fu Keung, Mr. Hui Chi Fai Casey and Mr. Yam Yuen Tung.