300,000,000

Status: New Submission



For the month ended:

Increase / decrease (-)

Balance at close of the month

30 September 2021

# Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

To : Hong Kong Exchang	ges and Clearing Limited									
Name of Issuer:	JH Educational Technology INC. (incorporated in the Cayman Islands with limited liability)									
Date Submitted:	06 October 2021									
I. Movements in Aut	horised / Registered Shar	e Capital								
1. Type of shares	Ordinary shares		Class of shares	Not applicable			Listed on SEHK (Note 1)		Yes	
Stock code	01935		Description							
		Number o	f authorised/registere	d shares		Par value	е	Auth	norised/register	red share capital
Balance at close of preceding month			30,000,000,000			0.01 USD		USD	300,000,000	

30,000,000,000 USD

Total authorised/registered share capital at the end of the month: USD 300,000,000

Page 1 of 6 v 1.0.0

USD

0.01 USD

## **II. Movements in Issued Shares**

1. Type of shares	Ordinary shares		Class of shares	Not applicable	Listed on SEHK (Note 1)	Yes	
Stock code	01935		Description				
Balance at close of preceding month			1,600,830,000				
Increase / decrease (-)			0				
Balance at close of the month			1,600,830,000				

Page 2 of 6 v 1.0.0

### **III. Details of Movements in Issued Shares**

## (A). Share Options (under Share Option Schemes of the Issuer)

1. Type of sha	ares issuable	Ordinary shares		Class of shares	Not applica	ble	Shar	hares issuable to be listed on SEHK (Note		Yes	
Stock code of	f shares issuable	(if listed on SEHK) (Note	2 1) 0	1935							
	of share option heme	Number of share options outstanding at close of preceding month	Мс	ovement during the	month	Number of share op outstanding at close the month		No. of new shares of issuer issued during the month pursuant thereto (A)	No. of new shard issuer which ma issued pursuant the as at close of the	y be hereto	I granted linger the I
	otion Scheme on 30 May 2019	0			0		0	0		C	160,000,000
General Meet date (if applic	•	30 May 2019									

Total A (Ordinary	Total A (Ordinary shares):		
Total funds raised during the month from exercise of options:	HKD	0	

- (B). Warrants to Issue Shares of the Issuer which are to be Listed Not applicable
- (C). Convertibles (i.e. Convertible into Issue Shares of the Issuer which are to be Listed) Not applicable
- (D). Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be listed, including Options (other than Share Options Schemes) Not applicable
- (E). Other Movements in Issued Share Not applicable

Total increase / decrease (-) in Ordinary shares during the month (i.e. Total of A to E)

Page 3 of 6 v 1.0.0

IV. Information about Hong Kong Depositary Receipt (HDR) Not applicable

Page 4 of 6 v 1.0.0

#### V. Confirmations

Not	app	licat	ole
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Submitted by: Mak Po Man Cherie

Title: Company Secretary

(Director, Secretary or other Duly Authorised Officer)

#### Notes

- 1. SEHK refers to Stock Exchange of Hong Kong.
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - . the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - . they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please submit additional document.
- 5. In the context of repurchase of shares:
  - . "shares issuable to be listed on SEHK" should be construed as "shares repurchased listed on SEHK"; and
  - . "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares repurchased (if listed on SEHK)"; and
  - . "type of shares issuable" should be construed as "type of shares repurchased"; and
  - . "issue and allotment date" should be construed as "cancellation date"
- 6. In the context of redemption of shares:
  - . "shares issuable to be listed on SEHK" should be construed as "shares redeemed listed on SEHK"; and

Page 5 of 6 v 1.0.0

- . "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares redeemed (if listed on SEHK)"; and
- . "type of shares issuable" should be construed as "type of shares redeemed"; and
- . "issue and allotment date" should be construed as "redemption date"

Page 6 of 6 v 1.0.0